

Pancreatic and Hepatobiliary Updates

Richard S. Finn, MD

Professor of Clinical Medicine

Division of Hematology/Oncology

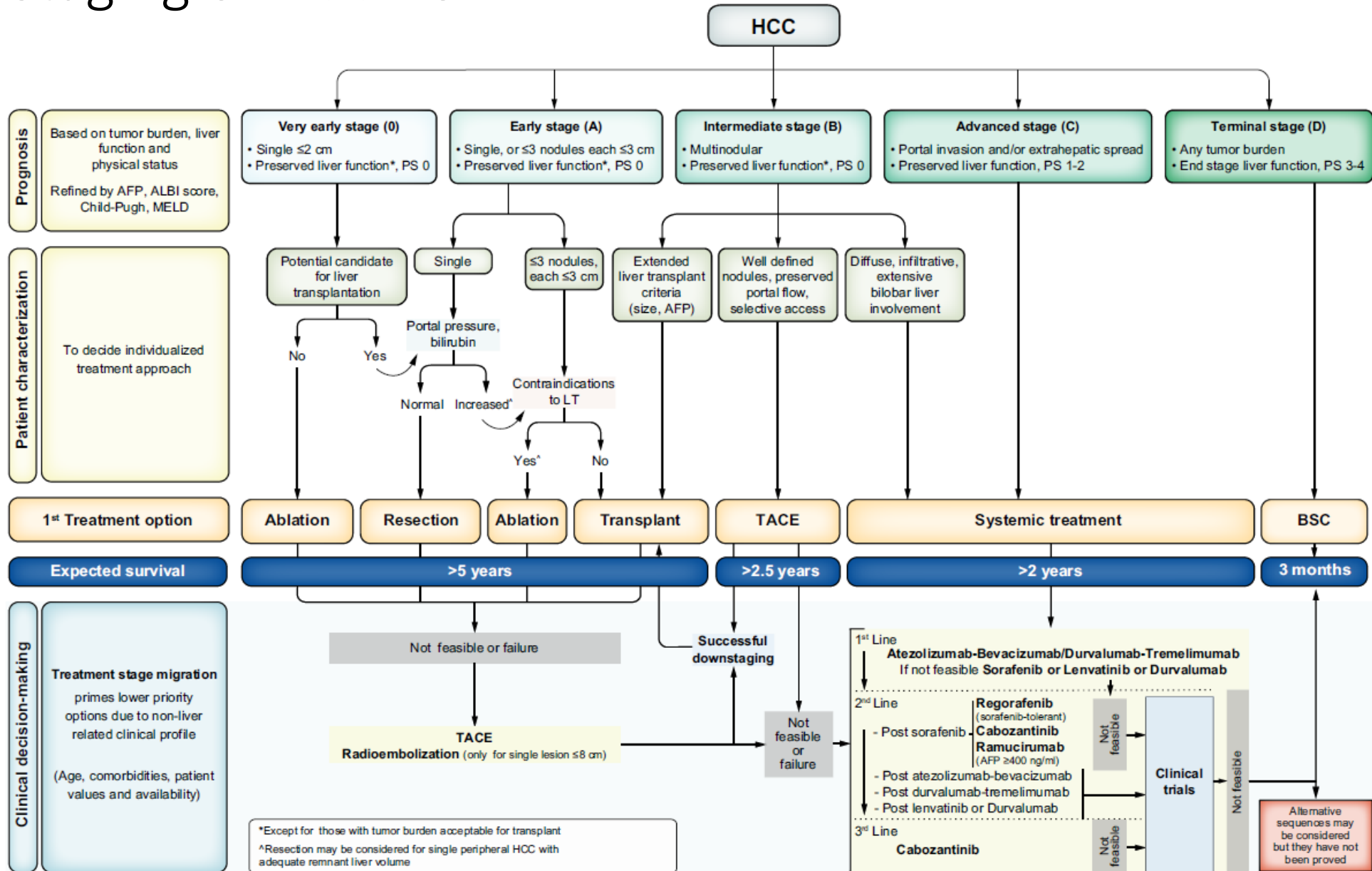
Director, Signal Transduction and Therapeutics Program

Jonsson Comprehensive Cancer Center

Geffen School of Medicine at UCLA



BCLC Staging of HCC-2022



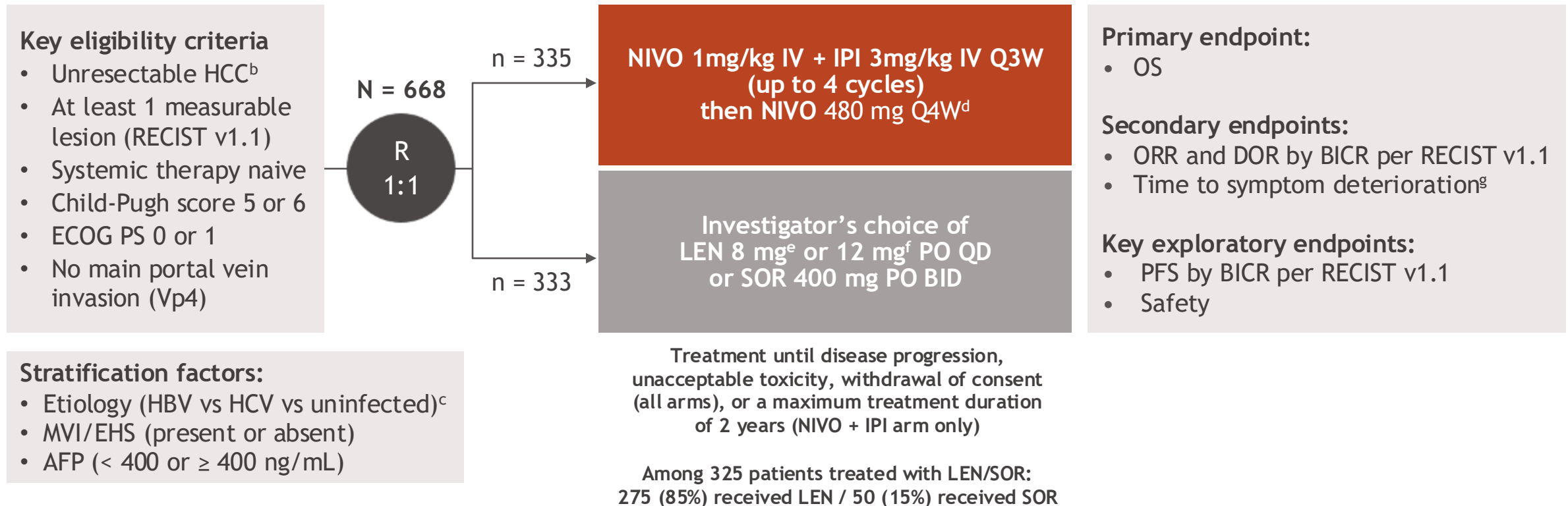
Advanced Stage (BCLC B/C)

Positive Phase 3 Front-Line Studies in Advanced HCC

	SHARP	REFLECT	IMBRAVE 150	HIMALAYA	CARES 310	CHECKMATE 9DW
Control	placebo	sorafenib	sorafenib	sorafenib	sorafenib	Len (85%)/ sor
Treatment Arm	Sorafenib	Lenvatinib	Atezo-bev	Durva-treme	Rivoceranib/ camrelizumab	Ipi-nivo
VP4 included	yes	no	yes	no	yes	no
HR OS	0.69	0.92 (Non-inf)	0.58	0.78	0.62	0.79
• mOS	10.7 mos	13.6 mos	19.2 mos	16.43 mos	22.1 mos	23.7
HR PFS	0.58 (TTP)	0.66	0.59	0.90 (Not sig)	0.52	0.87 (Not sig)
• mPFS	5.5 mos (TTP)	7.4 mos	6.9 mos	3.78 mos	5.6 mos	9.1
ORR (RECIST)	2%	18.8 %	30%	20%	25%	36%
Reference	Llovet NEJM 2008	Kudo Lancet 2017	Finn NEJM 2020, Cheng J Hep 2022	Abou-Alfa NEJM Evidence 2022	Qin Lancet 2023	Galle ASCO 2024

CheckMate 9DW study design

- CheckMate 9DW is a global, phase 3, randomized, open-label study of NIVO in combination with IPI compared with LEN or SOR as 1L treatment in patients with unresectable HCC^a

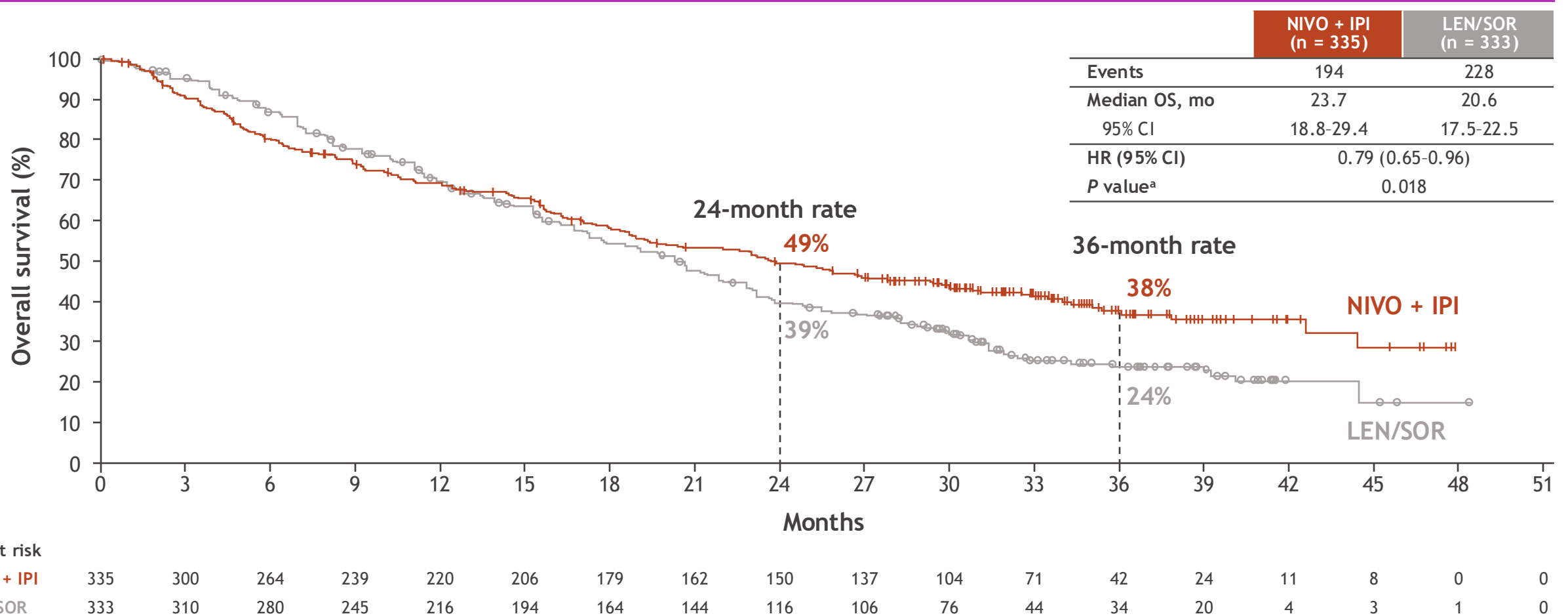


- At data cutoff (January 31, 2024), median (range) follow-up^h was 35.2 (26.8-48.9) months

^aClinicalTrials.gov: NCT04039607. ^bDisease not eligible for, or progressive disease after, curative surgical and/or locoregional therapies. ^cBased on central lab serology results for stratification purpose.

^dMinimum of 1 dose of NIVO + IPI is required before proceeding to NIVO monotherapy. ^eIf body weight < 60 kg. ^fIf body weight ≥ 60 kg. ^gHCS subscale score of the FACT-Hep. ^hTime between randomization date and cutoff date.

Overall survival

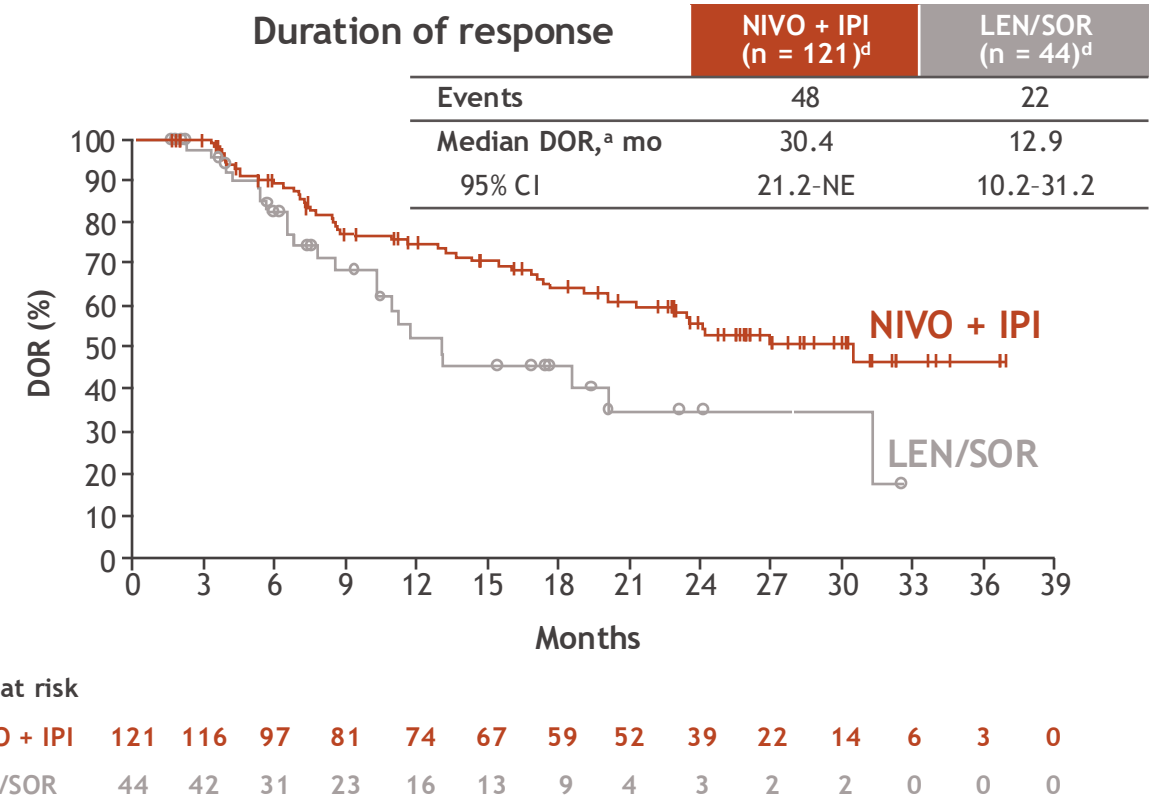


- Statistically significant and clinically meaningful OS benefit with NIVO + IPI vs LEN/SOR
 - Longer median OS and long-term survival benefit with higher OS rates at 24 and 36 months

Median (range) follow-up, 35.2 (26.8-48.9) months. Median OS is estimated using Kaplan-Meier methodology. HR and 95% CI from stratified Cox proportional hazard model. HR is NIVO + IPI over LEN/SOR. Symbols represent censored observations. ^aTwo-sided *P* value from stratified log-rank test. Boundary for statistical significance: *P* value ≤ 0.0257.

Response and duration of response

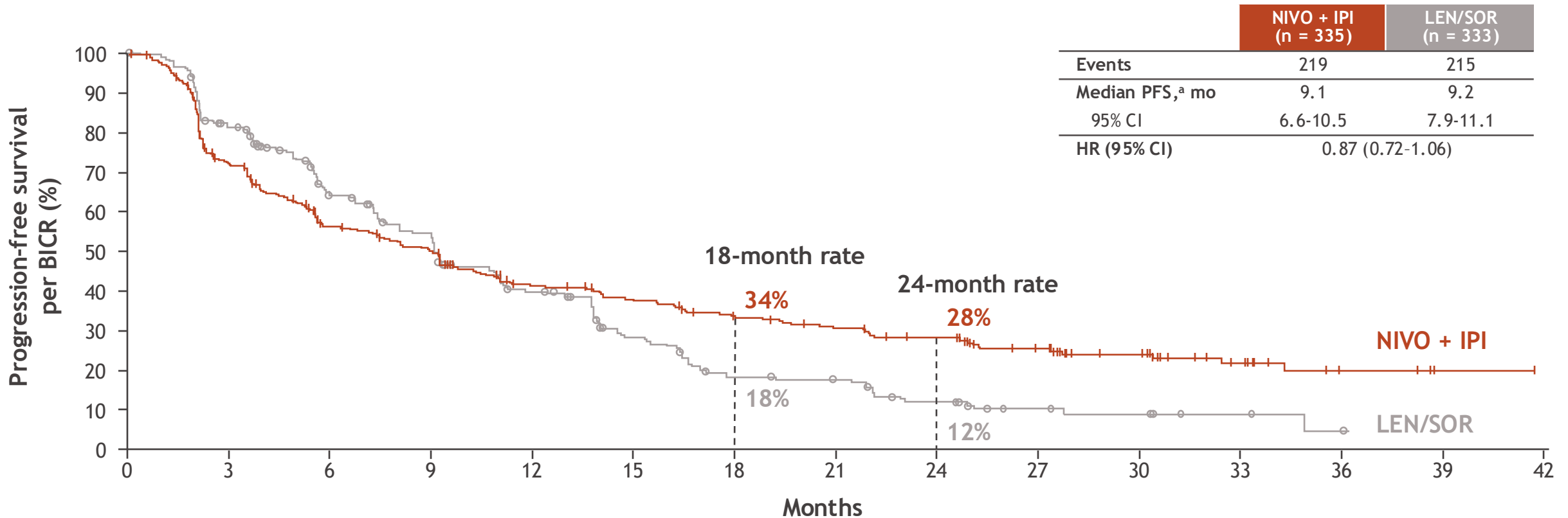
	NIVO + IPI (n = 335)	LEN/SOR (n = 333)
ORR,^a %	36	13
95% CI	31-42	10-17
<i>P</i> value	< 0.0001	
Best overall response,^a %		
Complete response (CR)	7	2
Partial response	29	11
Stable disease ^c	32	62
Progressive disease (PD)	20	14
Not evaluable	12	11
Median TTR (range),^a mo	2.2 (1.1-11.6)	3.7 (0.6-11.2)



- Statistically significant and clinically meaningful improvement in ORR with NIVO + IPI vs LEN/SOR, with a higher CR rate (7% vs 2%, respectively) and durable responses

Median (range) follow-up, 35.2 (26.8-48.9) months. Symbols represent censored observations. ^aAssessed by BICR based on RECIST v1.1. ^bTwo sided *P* value from stratified Cochran-Mantel-Haenszel test. Boundary for statistical significance: *P* value ≤ 0.025. ^cIncludes non-CR/non-PD: NIVO + IPI, n = 6 (2%); LEN/SOR, n = 7 (2%). Non-CR/non-PD refers to patients with persistence of one or more non-target lesion(s). ^dNumber of confirmed responders.

Progression-free survival



No. at risk

NIVO + IPI	335	224	160	140	103	92	78	69	61	45	29	16	6	1	0
LEN/SOR	333	242	164	131	82	52	30	26	16	8	6	3	1	0	0

- Numerically higher PFS rates with NIVO + IPI vs LEN/SOR at 18 and 24 months

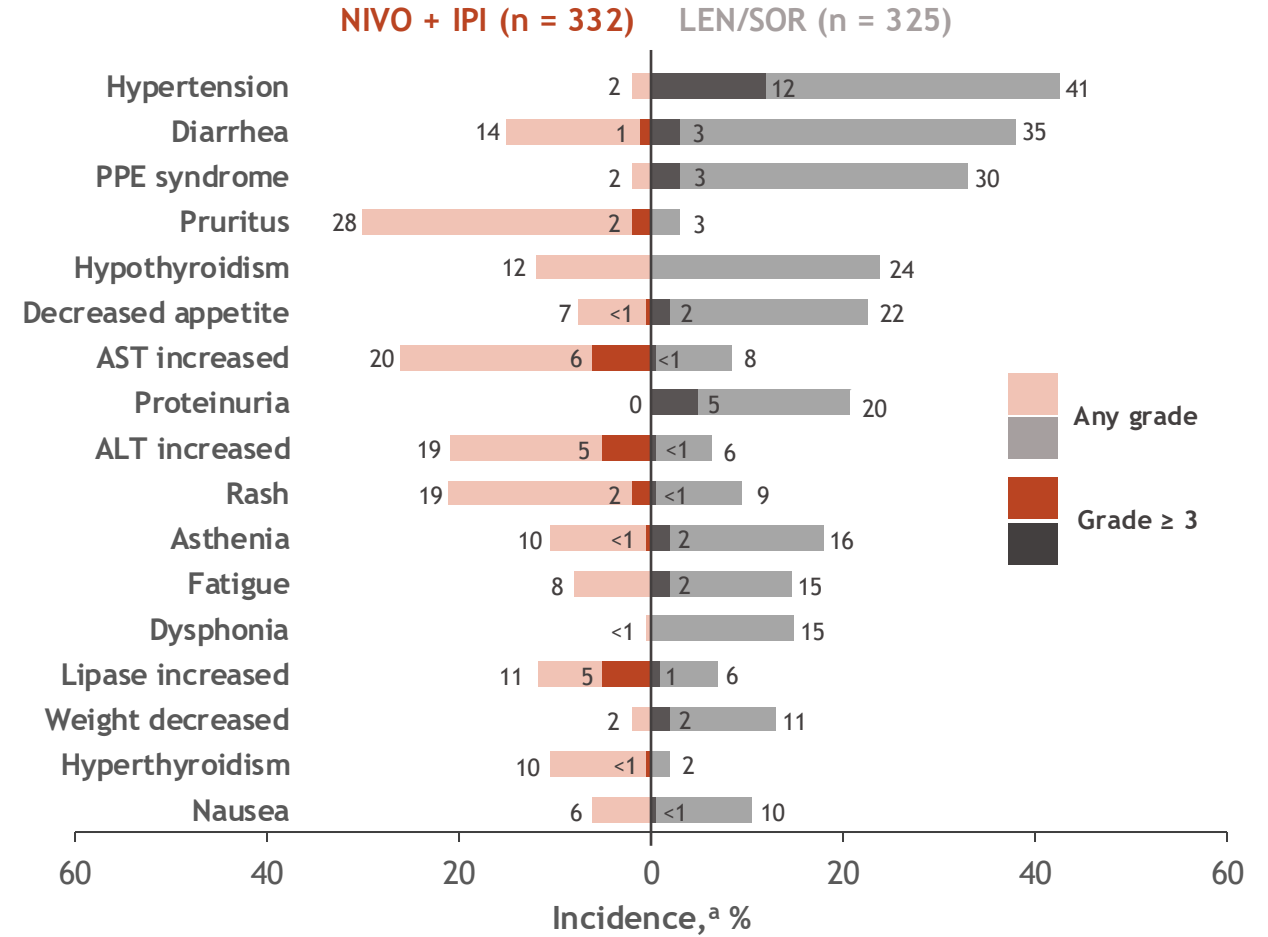
Median (range) follow-up, 35.2 (26.8-48.9) months. Median PFS is estimated using Kaplan-Meier methodology. HR and 95% CI from stratified Cox proportional hazard model. HR is NIVO + IPI over LEN/SOR. Symbols represent censored observations. ^aAssessed by BICR based on RECIST v1.1.

Treatment-related adverse events

All treated patients, n (%)	NIVO + IPI (n = 332)	LEN/SOR (n = 325)
Median (range) duration of treatment, months	4.7 (< 1 to 24.4)	6.9 (< 1 to 45.8)

All treated patients, n (%)	NIVO + IPI (n = 332)		LEN/SOR (n = 325)	
	Any grade	Grade 3/4	Any grade	Grade 3/4
TRAEs^a				
Any TRAEs	278 (84)	137 (41)	297 (91)	138 (42)
Serious TRAEs	94 (28)	83 (25)	47 (14)	42 (13)
TRAEs leading to discontinuation	59 (18)	44 (13)	34 (10)	21 (6)
Treatment-related deaths^b	12 (4) ^c		3 (< 1) ^d	

TRAEs occurring in ≥ 10% of patients



^aIncludes events reported between first dose and 30 days after last dose of study therapy. ^bTreatment-related deaths were reported regardless of time frame. ^cTRAEs leading to death in the NIVO + IPI arm included immune-mediated hepatitis (n = 4), hepatic failure (n = 3), hepatic insufficiency (n = 1), decompensated cirrhosis (n = 1), diarrhea-colitis (n = 1), autoimmune hemolytic anemia (n = 1), and dysautonomia (n = 1).

^dTRAEs leading to death in the LEN/SOR arm included hepatorenal syndrome (n = 1), ischemic stroke (n = 1), and acute kidney injury (n = 1).

Immune-mediated adverse events

All treated patients, n (%)	NIVO + IPI (n = 332)			
	Any grade	Grade 3/4	Received high-dose steroids	Leading to discontinuation
Patients with IMAEs ^a	191 (58)	93 (28)	96 (29)	42 (13)
Hepatitis	63 (19)	51 (15)	56 (17)	19 (6)
Hypothyroidism/thyroiditis	62 (19)	1 (< 1)	2 (< 1)	0
Rash	51 (15)	14 (4)	10 (3)	1 (< 1)
Hyperthyroidism	36 (11)	2 (< 1)	3 (< 1)	0
Diarrhea/colitis	28 (8)	15 (5)	27 (8)	9 (3)
Adrenal insufficiency	18 (5)	6 (2)	2 (< 1)	4 (1)
Hypophysitis	9 (3)	4 (1)	3 (< 1)	4 (1)
Pneumonitis	7 (2)	3 (< 1)	6 (2)	3 (< 1)
Nephritis and renal dysfunction	5 (2)	3 (< 1)	3 (< 1)	2 (< 1)
Hypersensitivity	4 (1)	0	3 (< 1)	0
Diabetes mellitus	2 (< 1)	2 (< 1)	0	0

- The majority of IMAEs were grade 1 or 2, were manageable, and did not result in treatment discontinuation

^aIMAEs are specific events considered as potential immune-mediated events by investigator, and include events reported between first dose and 100 days after last dose of study therapy, with the exception of endocrine events, which are treated with immune-modulating medication.

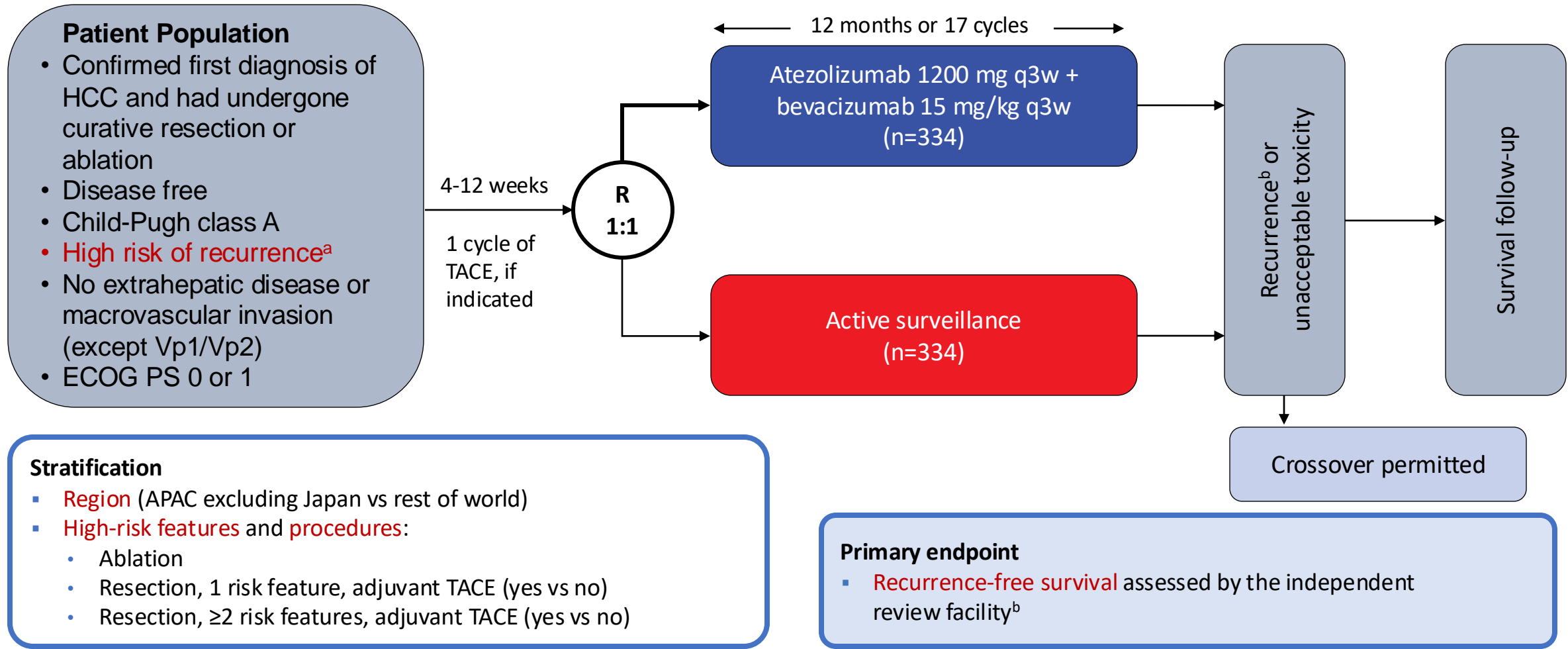
Early Stage (BCLC 0/A)

Ongoing Phase 3 Trials of Adjuvant Immunotherapy¹⁻⁴

- High risk for HCC recurrence after resection or ablation
- Child–Pugh class A

EMERALD-2	CheckMate-9DX	IMbrave050	KEYNOTE-937
<ul style="list-style-type: none">• Durvalumab ± bevacizumab + vs placebo• ECOG PS 0-1• Primary endpoint: RFS	<ul style="list-style-type: none">• Nivolumab vs placebo• ECOG PS 0-1• Primary endpoint: RFS	<ul style="list-style-type: none">• Atezolizumab + bevacizumab vs active surveillance• ECOG PS 0-1• Primary endpoint: RFS	<ul style="list-style-type: none">• Pembrolizumab vs placebo• ECOG PS 0• AFP <400 ng/mL• Primary endpoint: RFS and OS

IMbrave050 study design



ClinicalTrials.gov, NCT04102098. ECOG PS; Eastern Cooperative Oncology Group performance status; Q3W, every three weeks; R, randomization; TACE, transarterial chemoembolization.

^a **High-risk features** include: tumor >5 cm, >3 tumors, microvascular invasion, minor macrovascular invasion Vp1/Vp2, or Grade 3/4 pathology.

^b Intrahepatic recurrence defined by EASL criteria. Extrahepatic recurrence defined by RECIST 1.1.

High-risk criteria by curative treatment

Curative treatment	Criteria for high risk of HCC recurrence
Resection	<ul style="list-style-type: none"> ▪ ≤3 tumors, with largest tumor >5 cm regardless of vascular invasion,^a or poor tumor differentiation (Grade 3 or 4) ▪ ≥4 tumors, with largest tumor ≤5 cm regardless of vascular invasion,^a or poor tumor differentiation (Grade 3 or 4) ▪ ≤3 tumors, with largest tumor ≤5 cm with vascular invasion,^a and/or poor tumor differentiation (Grade 3 or 4)
Ablation ^b	<ul style="list-style-type: none"> ▪ 1 tumor >2 cm but ≤5 cm ▪ Multiple tumors (≤4 tumors), all ≤5 cm

^a Microvascular invasion or minor macrovascular portal vein invasion of the portal vein—Vp1/Vp2.

^b Ablation must be radiofrequency ablation or microwave ablation.

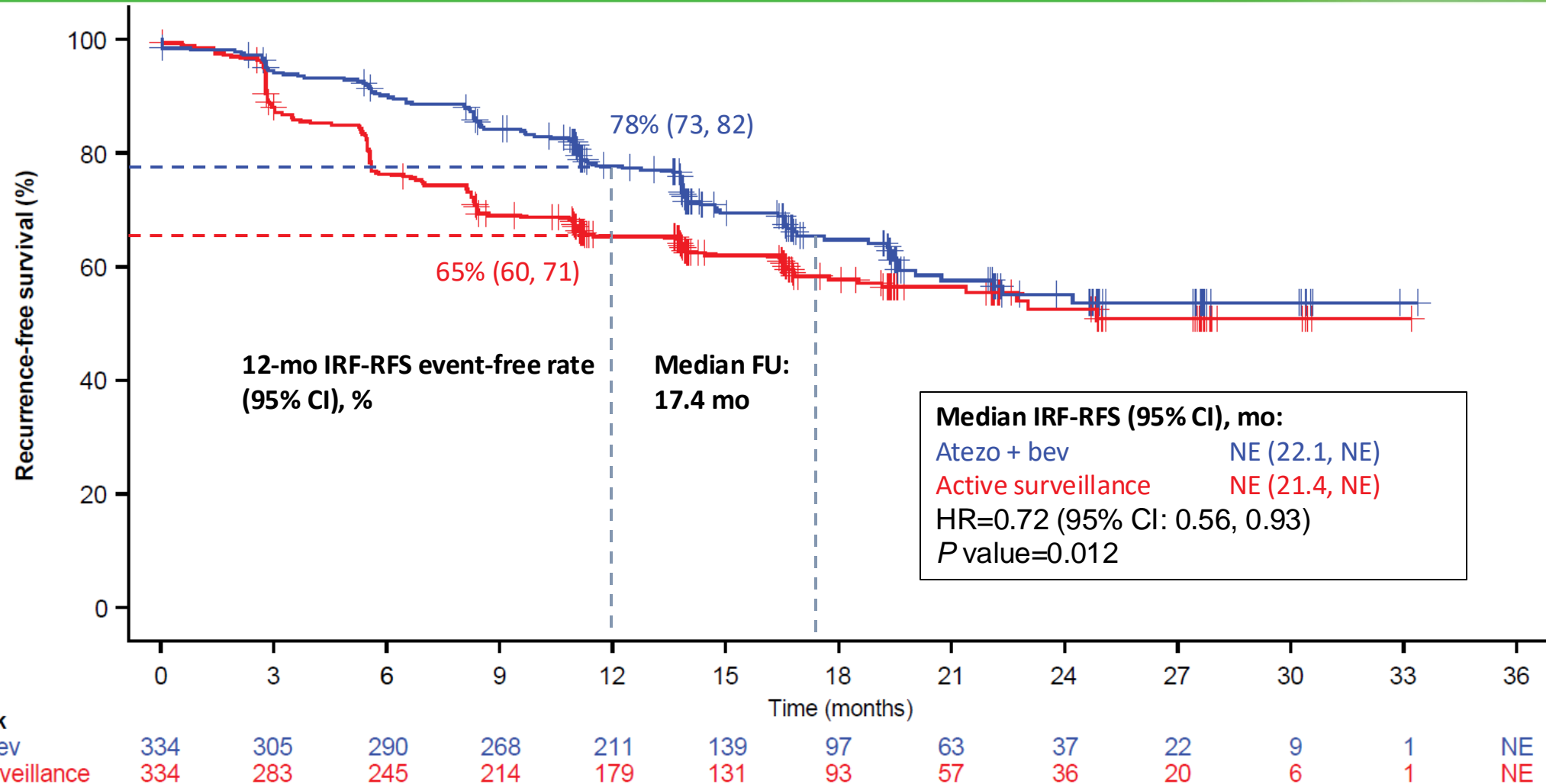
Baseline characteristics were balanced across treatment arms

Characteristic	Atezo + bev (n=334)	Active surveillance (n=334)
Median age (range), years	60 (19-89)	59 (23-85)
Male sex , n (%)	277 (82.9)	278 (83.2)
Ethnicity , n (%)		
Asian	276 (82.6)	269 (80.5)
White	35 (10.5)	41 (12.3)
Other	23 (6.9)	24 (7.2)
Geographic region , n (%)		
Asia Pacific excluding Japan rest of world	237 (71.0) 97 (29.0)	238 (71.3) 96 (28.7)
ECOG PS score , n (%)		
0 1	258 (77.2) 76 (22.8)	269 (80.5) 65 (19.5)
PD-L1 status , n (%) ^{a,b}		
≥1% <1%	154 (54.0) 131 (46.0)	140 (50.2) 139 (49.8)
Etiology , n (%)		
Hepatitis B	209 (62.6)	207 (62.0)
Hepatitis C	34 (10.2)	38 (11.4)
Non viral unknown	45 (13.5) 46 (13.8)	38 (11.4) 51 (15.3)
BCLC stage at diagnosis , n (%)		
0	2 (0.6)	3 (0.9)
A	287 (85.9)	277 (82.9)
B	25 (7.5)	32 (9.6)
C	20 (6.0)	22 (6.6)

Clinical cutoff: October 21, 2022; median follow-up duration: 17.4 mo. BCLC; Barcelona Clinic Liver Cancer.

^a n=285 for atezo + bev and 279 for active surveillance. ^b PD-L1 expression is defined as the total percentage of the tumor area covered by tumor and immune cells stained for PD-L1 using the SP263 immunohistochemistry assay (VENTANA).

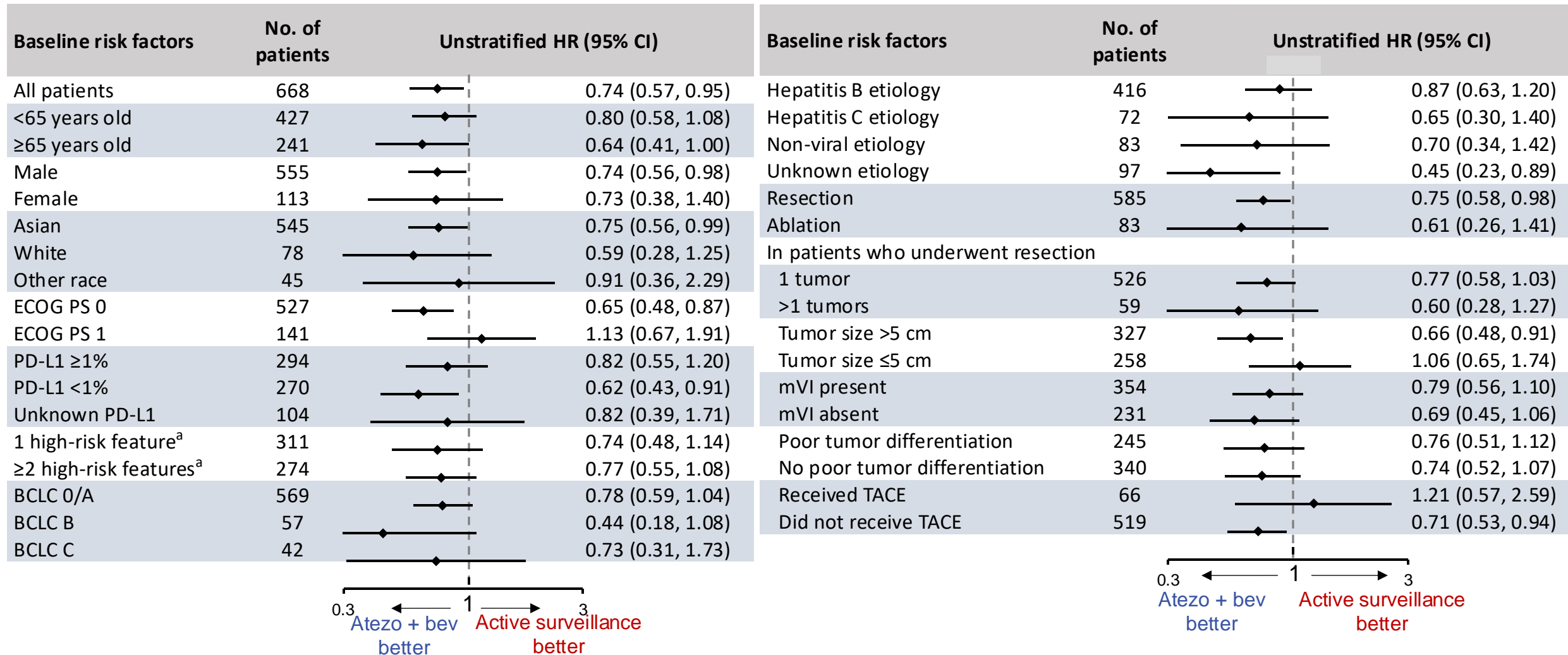
Primary endpoint: IRF-assessed RFS was significantly improved with atezo + bev vs active surveillance



Clinical cutoff: October 21, 2022; median follow-up duration: 17.4 mo. At clinical cutoff, 110 of 334 patients (33%) in the atezo + bev arm and 133 of 334 (40%) in the active surveillance arm experienced disease recurrence or death.

FU, follow-up; NE, not estimable. HR is stratified. P value is a log rank.

IRF-assessed RFS subgroups



Clinical cutoff: October 21, 2022; median follow-up duration: 17.4 mo.
 mVI, microvascular invasion. ^a Patients who underwent ablation were categorized as “not applicable.”

Safety summary

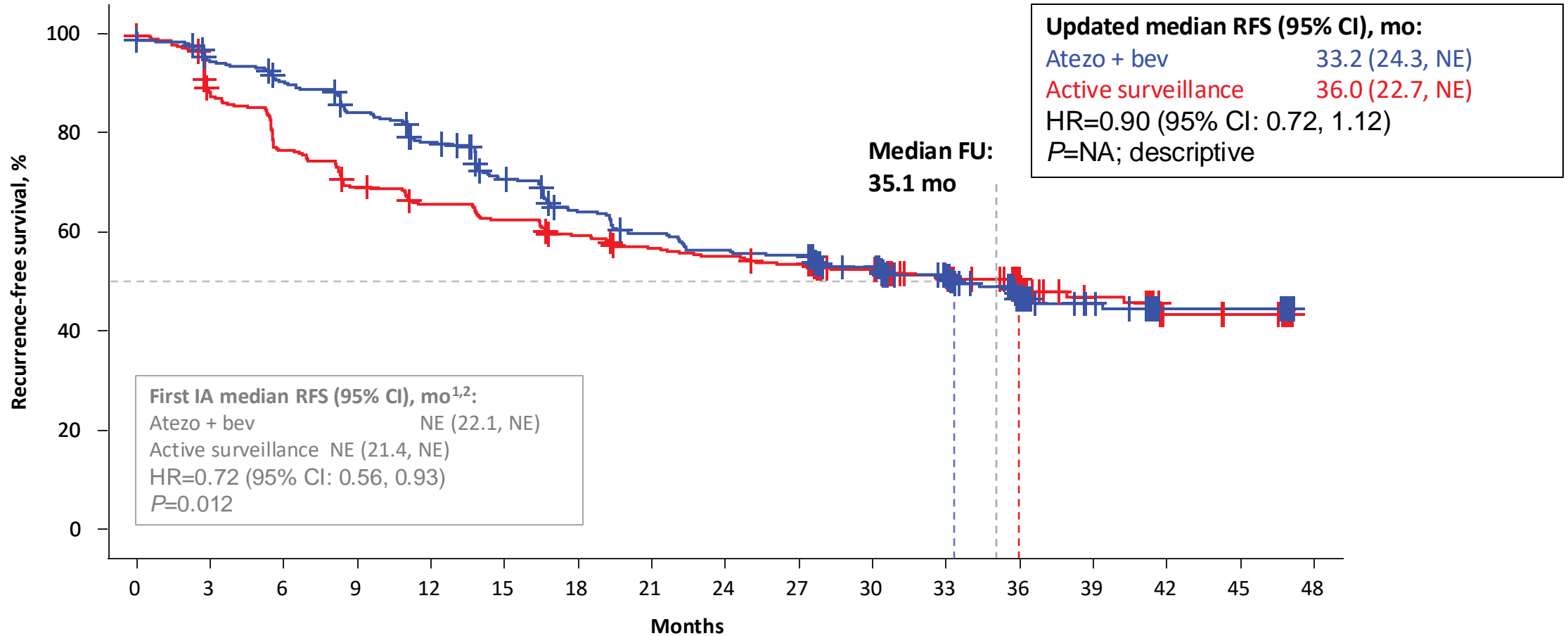
	Atezo + bev (n=332)	Active surveillance (n=330)	IMbrave150 ^{1,2} (n=329)
Treatment duration , median, mo	Atezo: 11.1 Bev: 11.0	NA	Atezo: 7.4 Bev: 6.9
Patients with ≥1 AE , n (%)	326 (98.2)	205 (62.1)	323 (98.2)
Treatment-related AE	293 (88.3)	NA	276 (83.9)
Grade 3/4 AE , n (%)	136 (41.0)	44 (13.3)	186 (56.5)
Treatment-related Grade 3/4 AE	116 (34.9)	NA	117 (35.6)
Serious AE , n (%)	80 (24.1)	34 (10.3)	125 (38.0)
Treatment-related serious AE	44 (13.3)	NA	56 (17.0)
Grade 5 AE , n (%)	6 (1.8)	1 (0.3)	15 (4.6)
Treatment-related Grade 5 AE	2 (0.6) ^a	NA	6 (1.8)
AE leading to dose interruption of any study treatment, n (%)	155 (46.7)	NA	163 (49.5)
AE leading to withdrawal from any study treatment, n (%)	63 (19.0)	NA	51 (15.5)

Clinical cutoff: October 21, 2022; median follow-up duration: 17.4 mo. In safety-evaluable patients. AE, adverse event. NA, not available.

^a Esophageal varices hemorrhage and ischemic stroke; 1 was related to atezo and bev and the other was related to bev only.

1. Finn et al. NEJM 2020. 2. Data on file.

Early RFS benefit was not maintained with longer follow-up



No. at risk

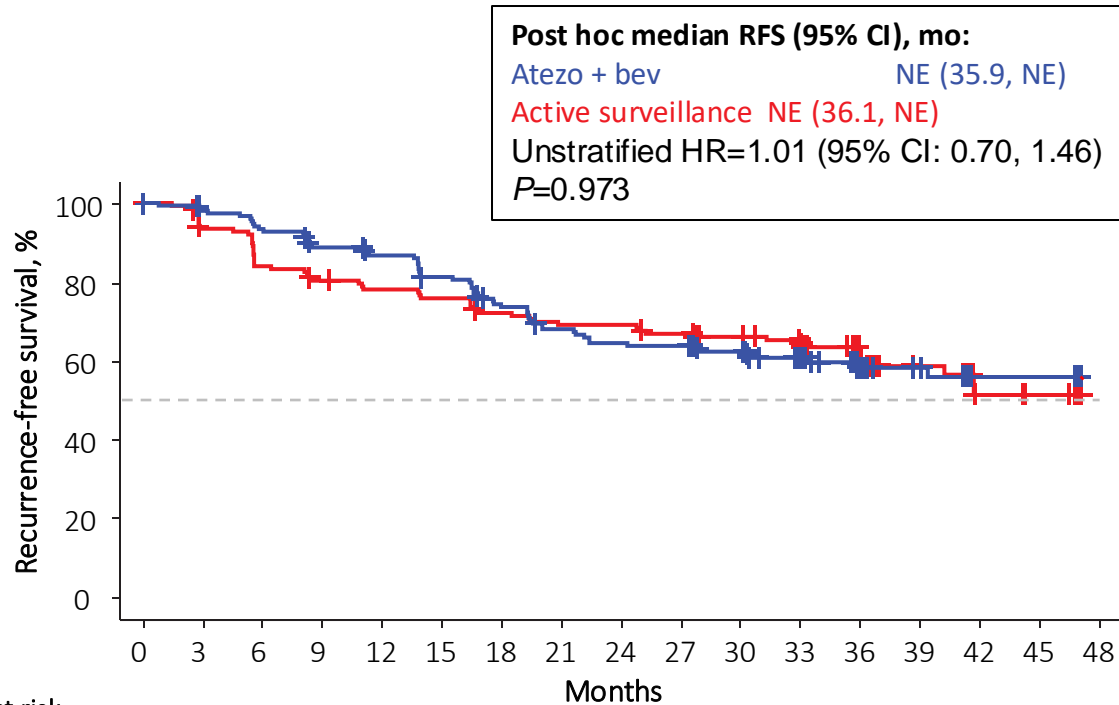
Atezo + bev	334	305	290	268	245	216	191	177	167	164	147	123	62	45	18	18	NE
Active surveillance	334	285	247	221	207	197	185	175	170	164	145	124	63	42	16	14	NE

Clinical cutoff: 3 May 2024; median follow-up duration: 35.1 mo. At clinical cutoff, 162 of 334 patients (49%) in the atezo + bev arm and 164 of 334 (49%) in the active surveillance arm experienced disease recurrence or death. HRs are stratified. P values are log rank.

FU, follow-up; NA, not applicable; NE, not estimable. 1. Qin et al. Lancet 2023. 2. Chow et al. AACR 2023 [abstract CT003].

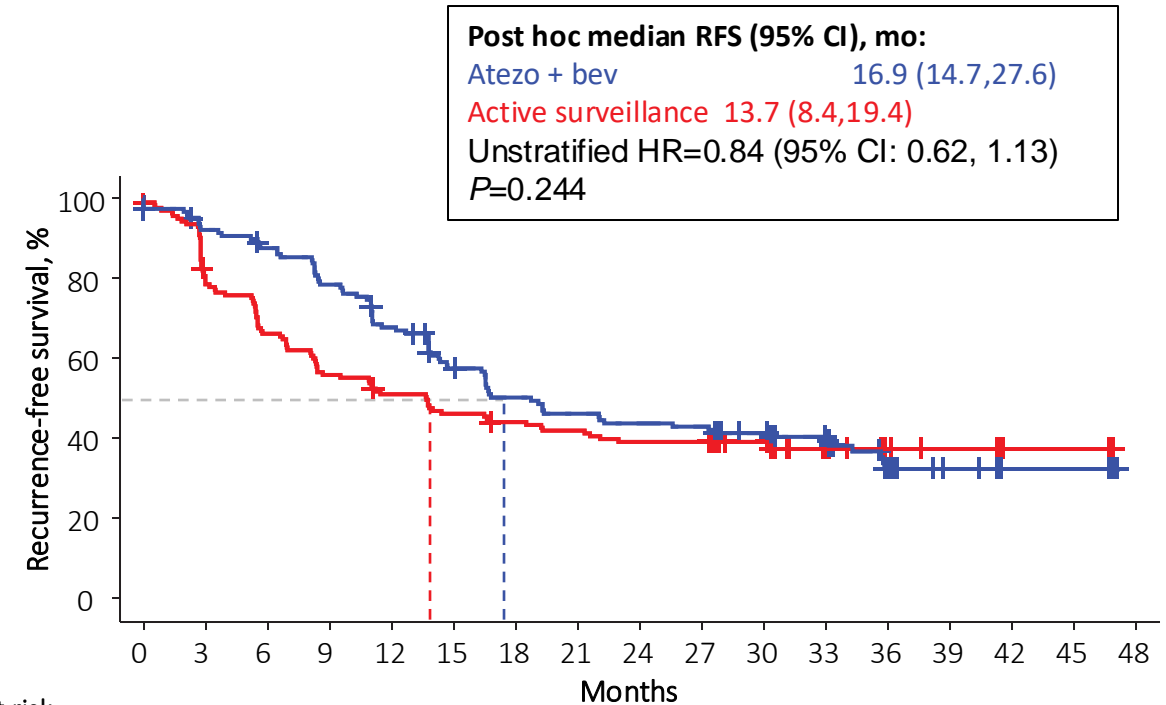
RFS among resection patients was numerically better in those who were outside up-to-7 criteria

Within up-to-7 criteria



No. at risk	0	3	6	9	12	15	18	21	24	27	30	33	36	39	42	45	48
Atezo + bev	158	148	141	132	127	118	105	96	91	90	84	70	35	26	7	7	NE
Active surveillance	144	128	115	109	105	102	96	92	92	88	83	75	42	27	9	7	NE

Outside up-to-7 criteria



No. at risk	0	3	6	9	12	15	18	21	24	27	30	33	36	39	42	45	48
Atezo + bev	135	122	115	103	88	72	62	57	54	53	46	39	18	11	7	7	NE
Active surveillance	148	117	96	81	73	66	62	59	55	55	45	35	11	9	5	5	NE

First post-recurrence treatment

	Atezo + bev (n=147)	Active surveillance (n=156)
Curative intent, n (%)	49 (33.3)	59 (37.8)
Resection	28 (19.0)	28 (17.9)
Radiofrequency ablation	17 (11.6)	17 (10.9)
Microwave ablation	4 (2.7)	13 (8.3)
Other	0	1 (0.6)
Locoregional, n (%)	45 (30.6)	18 (11.5)
Embolisation	32 (21.8)	13 (8.3)
Radiation	13 (8.8)	5 (3.2)
Systemic therapy, n (%)	33 (22.4)	72 (46.2)
Atezolizumab + bevacizumab	3 (2.0)	61 (39.1)
Immunotherapy	2 (1.4)	2 (1.3)
Immunotherapy + TKI/immunotherapy + VEGF(R) mAb	11 (7.5)	2 (1.3)
Other	4 (2.7)	1 (0.6)
TKI	12 (8.2)	6 (3.8)
VEGF(R) mAb	1 (0.7)	0

Clinical cutoff: 3 May 2024; median follow-up duration: 35.1 mo. Recurrence was assessed by the investigator. For the active surveillance arm, resection/radiofrequency ablation/microwave ablation received at crossover screening and crossover atezo + bev treatment, whichever was the first, was included. mAb, monoclonal antibody; TKI, tyrosine kinase inhibitor; VEGF(R), vascular endothelial growth factor (receptor).

Yopp et al.
IMbrave050 update
<https://ter.li/q4cy1>

Recurrence patterns

First post-baseline unequivocal recurrence

	Atezo + bev (n=334)	Active surveillance (n=334)
Patients with recurrence, n	141	160
Location of recurrence, n (%)		
Intrahepatic only	103 (73.0)	109 (68.1)
Extrahepatic only	35 (24.8)	44 (27.5)
Both intra- and extrahepatic	3 (2.1)	7 (4.4)
Outside Milan criteria, n (%)		
Yes	51 (36.2)	67 (41.9)
No	89 (63.1)	89 (55.6)
NA ^a	1 (0.7)	4 (2.5)
Outside up-to-7 criteria, n (%)		
Yes	51 (36.2)	67 (41.9)
No	89 (63.1)	89 (55.6)
NA ^a	1 (0.7)	4 (2.5)

Patients with intrahepatic recurrence (regardless of extrahepatic recurrence)

	Atezo + bev (n=334)	Active surveillance (n=334)
Intrahepatic recurrence, n	106	116
Macrovascular invasion, n (%)		
Yes	14 (13.2)	15 (12.9)
No	92 (86.8)	100 (86.2)
Not evaluable	0	1 (0.9)
Tumour liver lobe invasion, n (%)		
Unilobar	99 (93.4)	110 (94.8)
Bilobar	7 (6.6)	6 (5.2)

Clinical cutoff: 3 May 2024; median follow-up duration: 35.1 mo. ^a Patients were considered NA for Milan and up-to-7 criteria if they did not have extrahepatic spread or MVI and had ≥1 non-measurable lesion.

Intermediate Stage (BCLC B)

Key ongoing trials in intermediate-stage HCC

	Study name	No. of patients enrolled	Investigational arm(s)	Control arm	Primary endpoint(s)
TACE + systemic therapy vs TACE	EMERALD-1 ¹	724	TACE + durvalumab + bevacizumab	TACE + placebo	PFS (BICR)
			TACE + durvalumab		
	EMERALD-3 ²	725*	TACE + tremelimumab + durvalumab + lenvatinib	TACE	PFS (BICR) in lenvatinib arm vs control arm
			TACE + tremelimumab + durvalumab		
	LEAP-012 ³	450*	TACE + pembrolizumab + lenvatinib	TACE + placebo (IV + oral)	PFS (RECIST 1.1 by BICR) and OS
	TACE-3 ⁴	522*	TACE + nivolumab	TACE	OS and TTTP
	TALENTACE ⁵	342	TACE + atezolizumab + bevacizumab	TACE	PFS (INV) and OS
Systemic therapy vs TACE	ABC-HCC ⁶	434*	Atezolizumab + bevacizumab	TACE	Time to failure of treatment strategy
	REPLACE ⁷	496*	Pembrolizumab + regorafenib	TACE or TARE	PFS (INV; mRECIST)

Information based on clinicaltrials.gov (accessed September 2024)

*Estimated enrolment

TTTP, time to TACE progression

Producto/indicación no autorizada. Uso experimental. Product/indication not approved. Experimental use

1. NCT03778957; 2. NCT05301842; 3. NCT04246177
4. NCT04268888; 5. NCT04712643; 6. NCT04803994; 7. NCT04777851

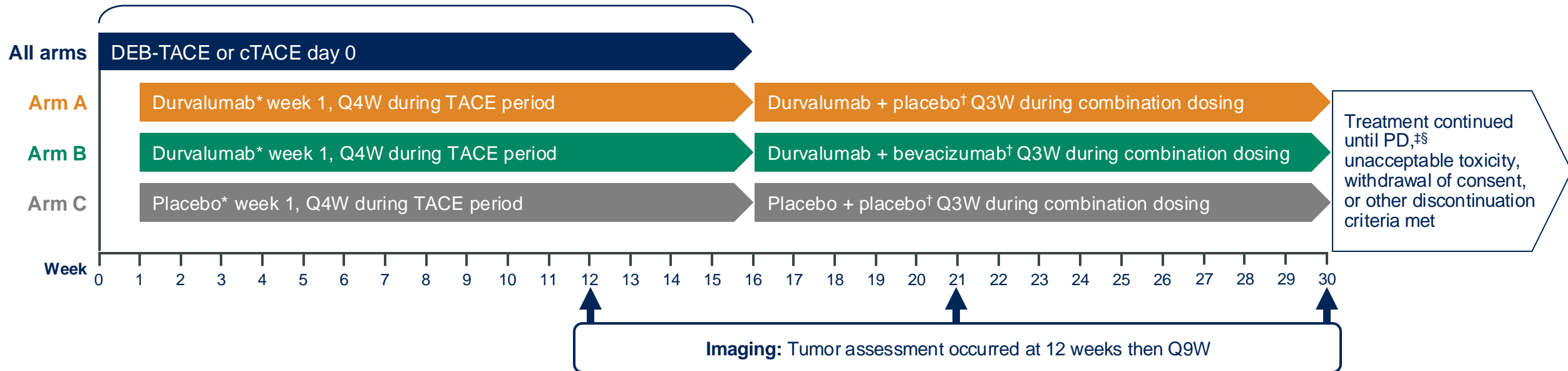
EMERALD-1 study schema

Number and timings of TACE at the investigator's discretion:

- 1–4 TACE procedures within 16 weeks

Combination therapy begins after the final TACE procedure

- Median (range) start of combination systemic therapy: 14 (2–113) weeks post first dose of TACE at Day 0

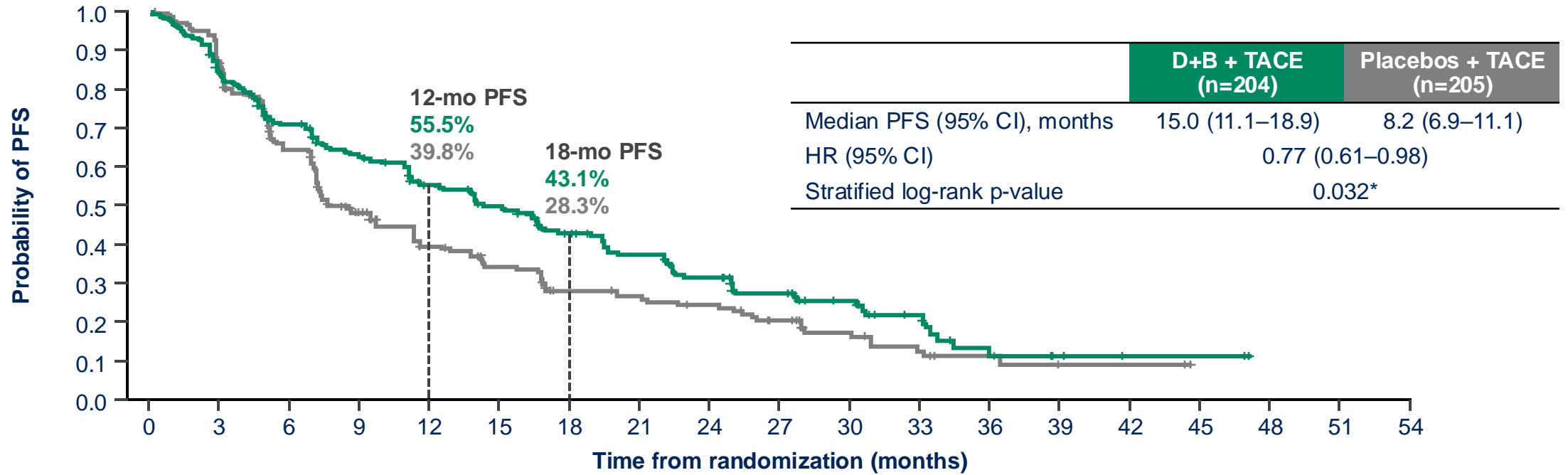


*Durvalumab / placebo started at least 7 days after TACE; doses moved to accommodate TACE if necessary. Durvalumab 1500 mg. Durvalumab / placebo Q4W until ≥ 14 days after last TACE. †Durvalumab 1120 mg. Bevacizumab 15 mg/kg. Durvalumab / bevacizumab / placebos Q3W. ‡Investigator-determined mRECIST-defined radiological disease progression. §Participants with mRECIST-defined progression may continue to receive study treatment, including additional TACE, at the discretion of the investigator and participant, and in consultation with the AstraZeneca study physician.

cTACE, conventional transarterial chemoembolization; DEB-TACE, drug-eluting bead-transarterial chemoembolization; mRECIST, modified Response Evaluation Criteria in Solid Tumors; PD, progressive disease; TACE, transarterial chemoembolization; Q3W / Q4W / Q9W, every 3 / 4 / 9 weeks.

PFS with D+B + TACE versus placebos + TACE: primary endpoint

Median PFS was improved by 6.8 months with **D+B + TACE** versus placebos + TACE



No. of participants at risk

	0	3	6	9	12	15	18	21	24	27	30	33	36	39	42	45	48	51	54	Total events
D+B + TACE	204	162	134	114	94	82	64	53	43	32	23	15	6	4	2	2	0	0	0	136
Placebos + TACE	205	159	121	81	62	51	39	35	32	24	15	10	5	2	2	0	0	0	0	149

Median (range) duration of follow-up in censored participants, D+B + TACE 16.7 (0.03–47.1) months, Placebos + TACE 10.3 (0.03–44.3) months. Median (95% CI) duration of follow-up in all participants using the reverse Kaplan-Meier method, D+B + TACE 22.2 (16.7–27.3) months, Placebos + TACE 26.3 (16.7–30.4) months. PFS was assessed by BICR (RECIST v1.1)

*The threshold of significance for this analysis was 0.0435 based on the α spend at the PFS interim analysis (2.27%) and the actual number of events at PFS final analysis.

B, bevacizumab; BICR, blinded independent central review; CI, confidence interval; D, durvalumab; HR, hazard ratio; mo, months; PFS, progression-free survival; RECIST, Response Evaluation Criteria in Solid Tumors; TACE, transarterial chemoembolization.

LEAP-012: A Phase 3 Study of Lenvatinib Plus Pembrolizumab Plus Transarterial Chemoembolization for Intermediate-Stage Hepatocellular Carcinoma

Josep M. Llovet¹; Richard S. Finn²; Zhenggang Ren³; Yabing Guo⁴; Guohong Han⁵; Hailan Lin⁶; Jinfang Zheng⁷; Sadahisa Ogasawara⁸; Hailiang Li⁹; Ji Hoon Kim¹⁰; Haitao Zhao¹¹; Chuan Li¹²; David C. Madoff¹³; R. Mark Ghobrial¹⁴; Anthony B. El-Khoueiry¹⁵; Arndt Vogel¹⁶; Xiang Peng¹⁷; Kalgi Mody¹⁸; Leonid Dubrovsky¹⁷; Masatoshi Kudo¹⁹

¹Mount Sinai Liver Cancer Program, Division of Liver Diseases, Tisch Cancer Institute, Icahn School of Medicine at Mount Sinai, New York, NY, USA; ²Division of Hematology/Oncology, Geffen School of Medicine at UCLA, Los Angeles, CA, USA; ³Zhongshan Hospital, Fudan University, Shanghai, China; ⁴Liver Tumor Center, Nanfang Hospital, Southern Medical University, Guangzhou, China; ⁵Digestive Diseases Hospital, Xi'an International Medical Center Hospital, Northwest University, Xi'an, China; ⁶Fujian Cancer Hospital and Fujian Medical University Cancer Hospital, Fuzhou, China; ⁷Hainan General Hospital, Hainan Affiliated Hospital of Hainan Medical University, Haikou, China; ⁸Graduate School of Medicine, Chiba University, Chiba, Japan; ⁹Henan Cancer Hospital, The Affiliated Cancer Hospital of Zhengzhou University, Zhengzhou, China; ¹⁰Korea University Guro Hospital, Seoul, Republic of Korea; ¹¹Peking Union Medical College Hospital, Beijing, China; ¹²West China Hospital of Sichuan University, Chengdu, China; ¹³Section of Interventional Radiology, Yale School of Medicine, New Haven, CT, USA; ¹⁴Sherrie and Alan Conover Center for Liver Disease and Transplantation, JC Walter Jr. Center for Transplantation, Houston Methodist Hospital, Houston, TX, USA; ¹⁵USC Norris Comprehensive Cancer Center, Los Angeles, CA, USA; ¹⁶Hepatology and Endocrinology, Hannover Medical School, Hannover, Germany; ¹⁷Merck and Co., Inc., Rahway, NJ, USA; ¹⁸Eisai, Nutley, NJ, USA; ¹⁹Kindai University Faculty of Medicine, Osaka, Japan

LEAP-012 Study Design (NCT04246177)

Key Eligibility Criteria

- Confirmed HCC not amenable to curative treatment
- ≥ 1 measurable HCC lesion per RECIST v1.1
- All lesions treatable with TACE in 1 or 2 sessions
- No portal vein thrombosis or extrahepatic disease
- Child-Pugh liver class A
- ECOG PS of 0 or 1

Stratification Factors

- Study site
- Alpha fetoprotein (≤ 400 ng/mL vs > 400 ng/mL)
- ECOG PS (0 vs 1)
- ALBI grade (1 vs 2 or 3)
- Tumor burden score^{1,a} (≤ 6 vs > 6 but ≤ 12 vs > 12)

R
1:1

Lenvatinib 12 mg (BW ≥ 60 kg) or
8 mg (BW < 60 kg) PO QD
+
Pembrolizumab 400 mg IV Q6W
(up to 2 years)
+
TACE^b

Placebo PO QD +
Placebo IV Q6W (up to 2 years)
+
TACE^b

End Points

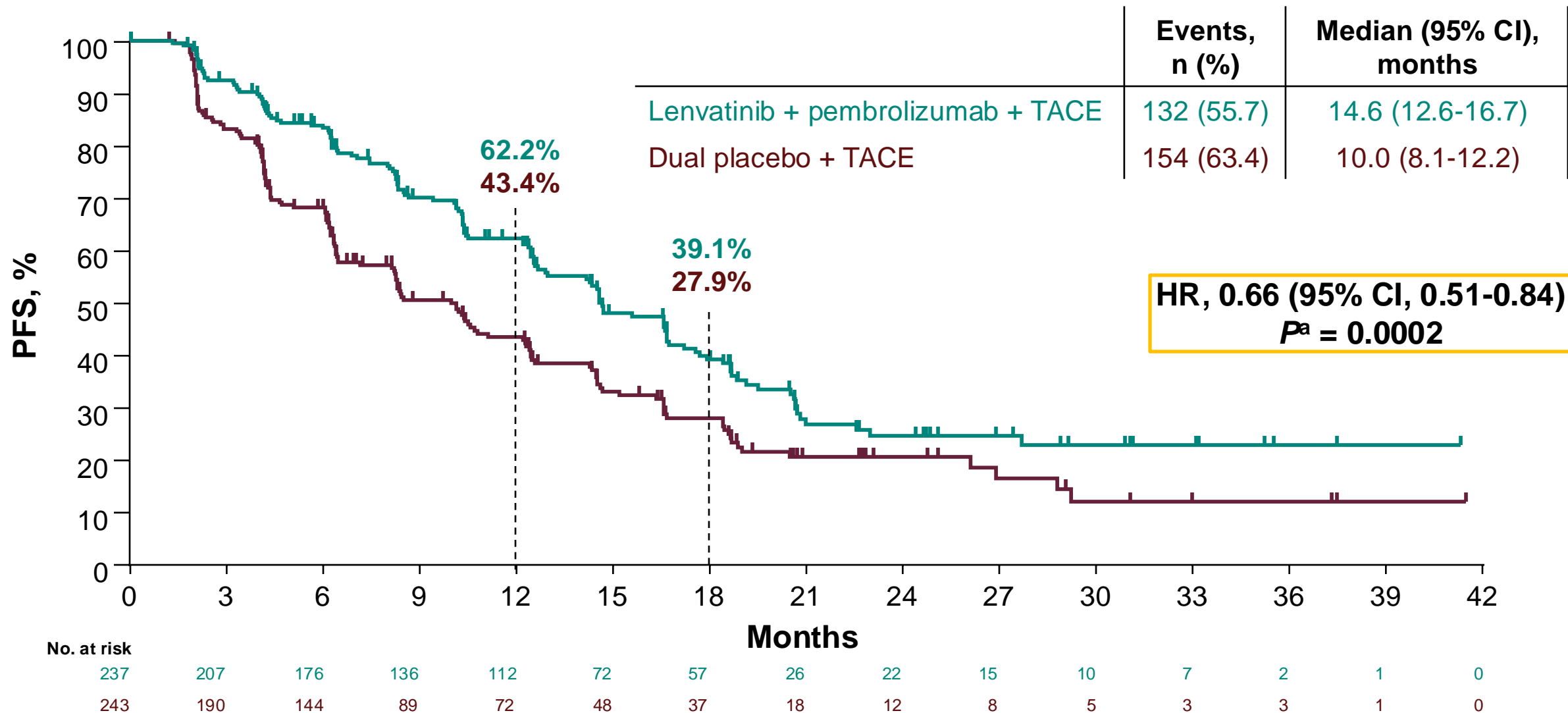
- Primary: PFS^c and OS
 - IA1 is the final analysis for PFS
 - Initial alpha of 0.025 (1-sided) allocated to PFS; passed to OS if PFS is statistically significant
- Secondary: ORR,^{c,d} DOR,^{c,d} DCR,^{c,d} TTP,^{c,d} PFS,^d and safety

1. Wang Q et al. *J Hepatol.* 2019;70:893-903.

^aLargest tumor in centimeters + number of tumors. ^b2-4 weeks after the start of systemic therapy with a maximum of 2 treatments per tumor (4 total) and no more than 1 treatment per month.

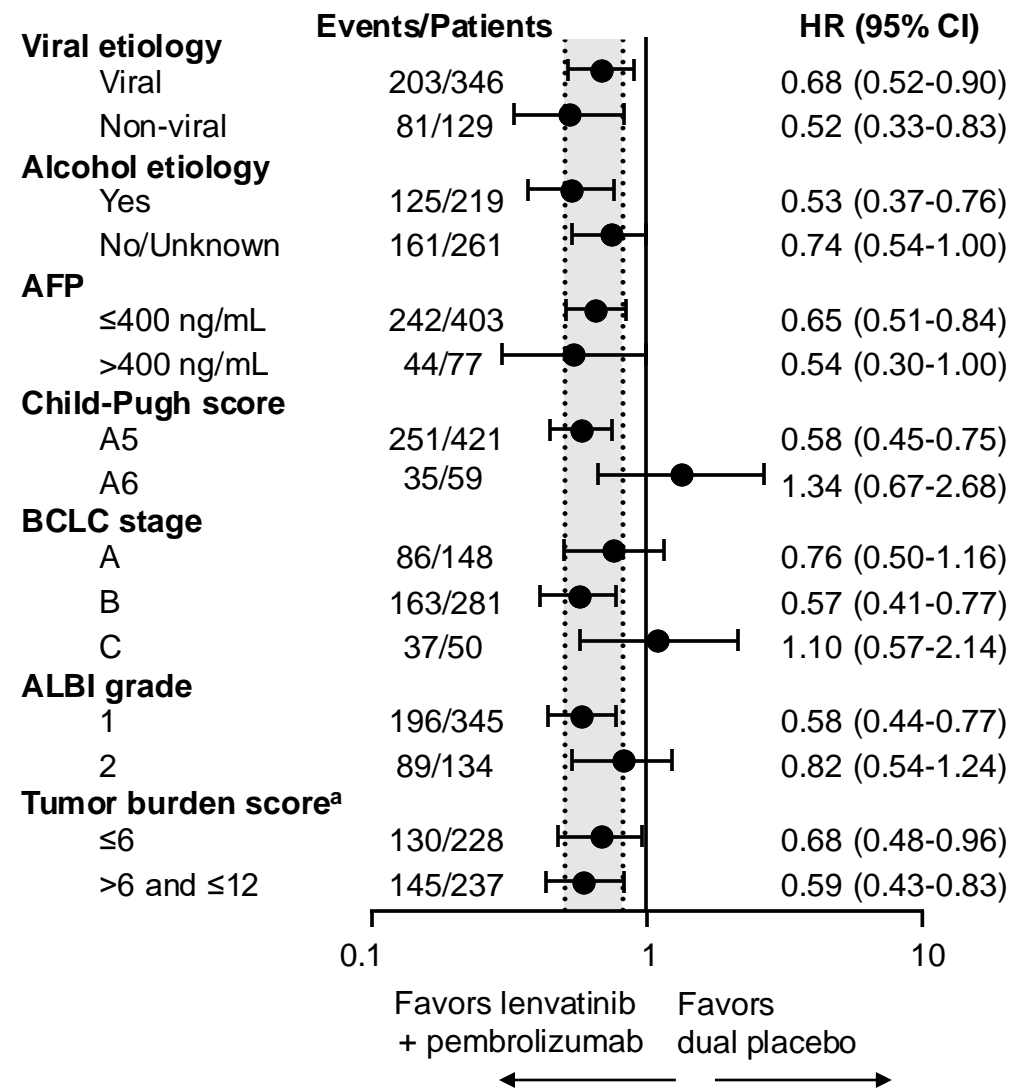
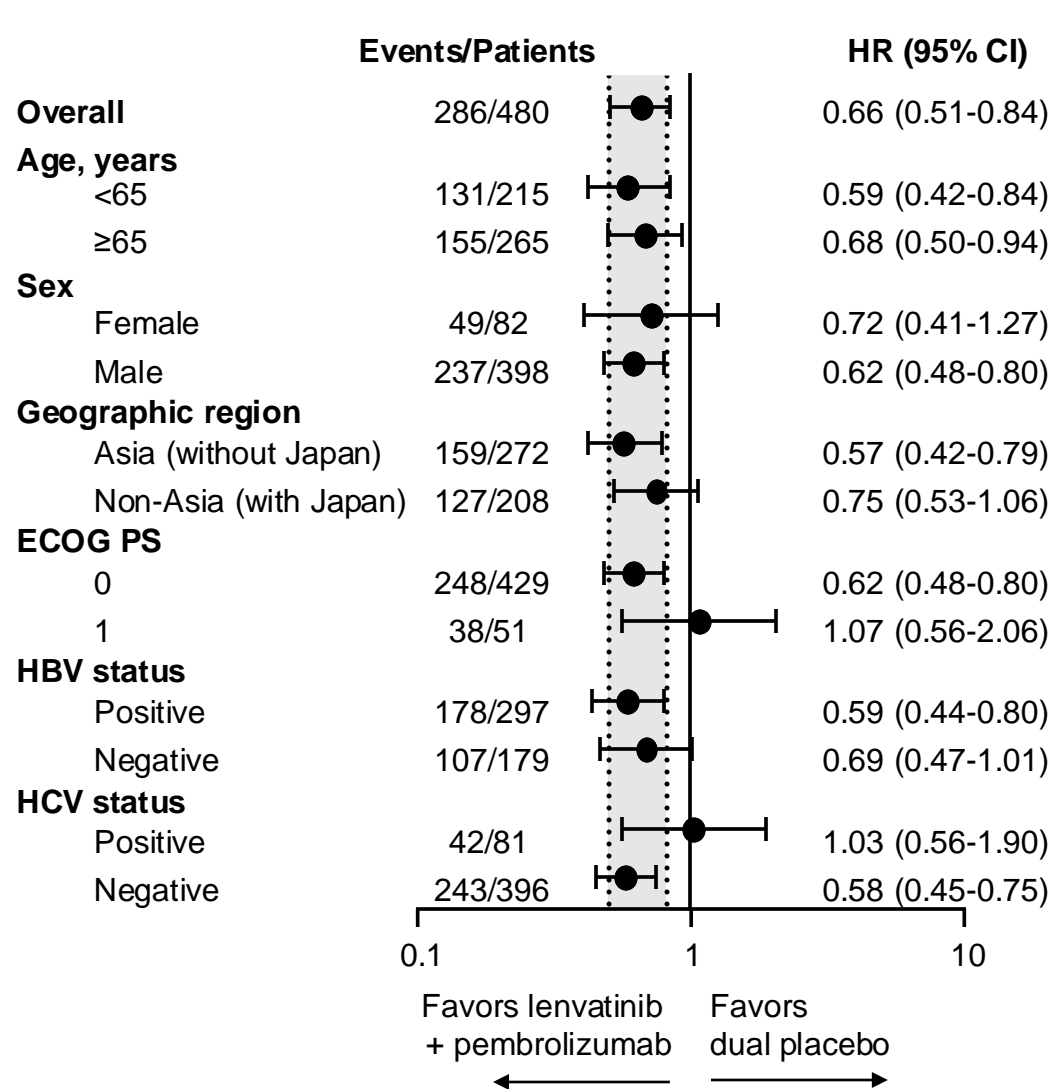
^cPer RECIST v1.1 by BICR. ^dPer mRECIST by BICR.

Progression-Free Survival per RECIST v1.1 by BICR



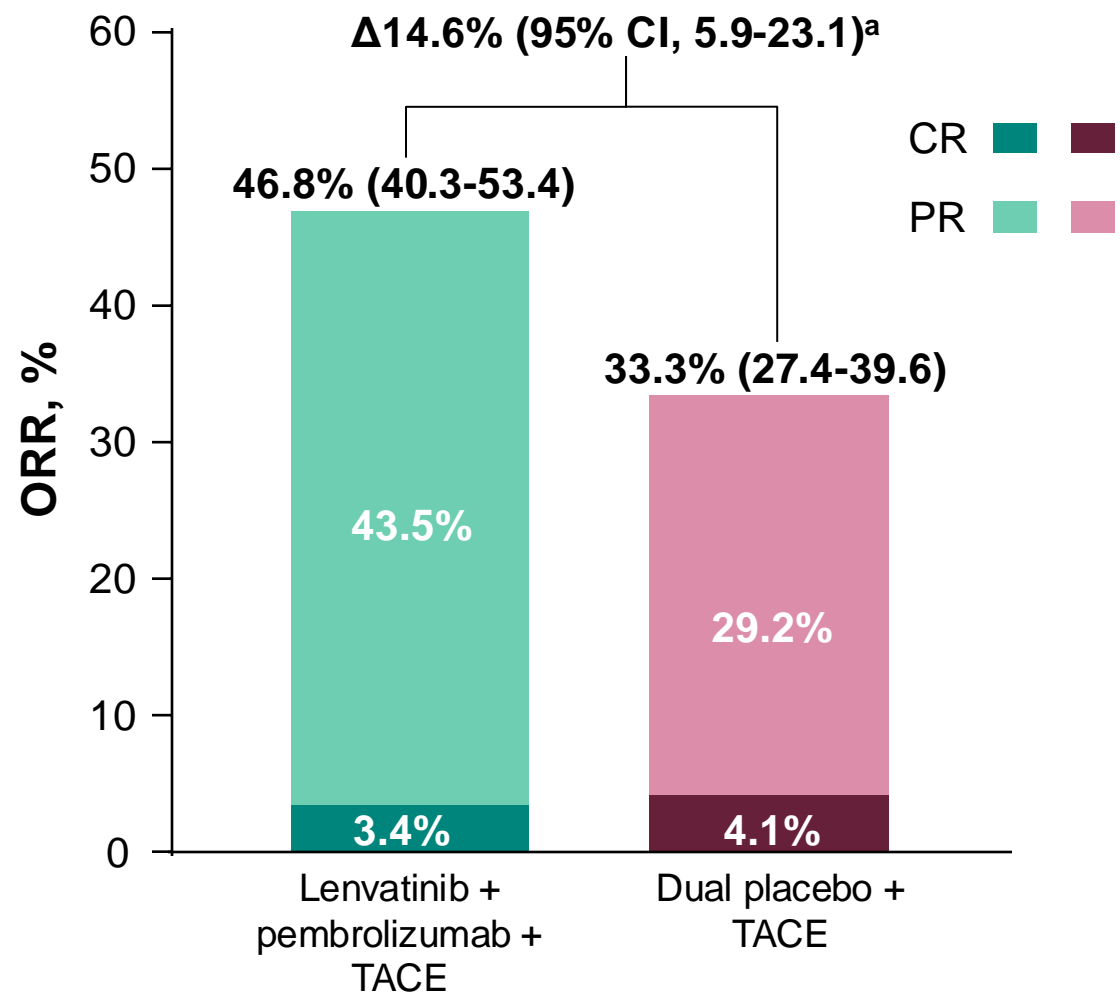
^aOne-sided P from re-randomization test; threshold $P = 0.025$. Data cutoff date for IA1: January 30, 2024.

Progression-Free Survival per RECIST v1.1 by BICR in Prespecified Subgroups



^aLargest tumor in centimeters + number of tumors. Data cutoff date for IA1: January 30, 2024.

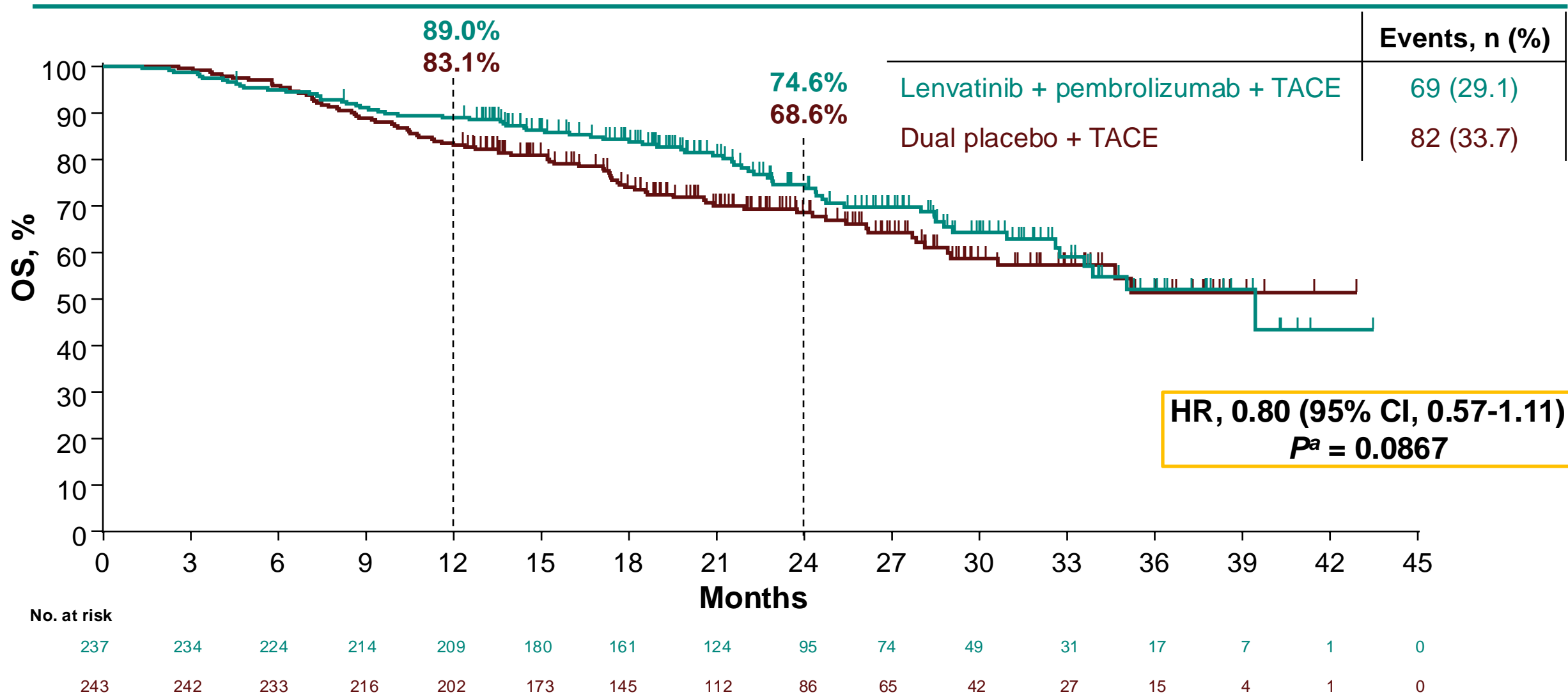
Objective Response Rate per RECIST v1.1 by BICR



	Lenvatinib + pembrolizumab + TACE n = 237	Dual placebo + TACE n = 243
Best overall response, % (95% CI)^{b,c}		
Complete response	3.4 (1.5-6.5)	4.1 (2.0-7.4)
Partial response	43.5 (37.1-50.0)	29.2 (23.6-35.4)
Stable disease	42.6 (36.2-49.2)	48.1 (41.7-54.6)
Progressive disease	6.8 (3.9-10.7)	14.8 (10.6-19.9)
Duration of response, median (range), months	12.6 (1.3+ to 39.1+)	10.7 (2.0+ to 39.5+)
Disease control rate	89.5 (84.8-93.1)	81.5 (76.0-86.2)

^aEstimated from stratified analysis. ^bPatients with insufficient data for assessment of response: 2.1% in the lenvatinib + pembrolizumab + TACE group and 1.6% in the dual placebo + TACE group. ^cPatients without postbaseline assessments: 1.7% in the lenvatinib + pembrolizumab + TACE group and 2.1% in the dual placebo + TACE group. Data cutoff date for IA1: January 30, 2024.

Overall Survival



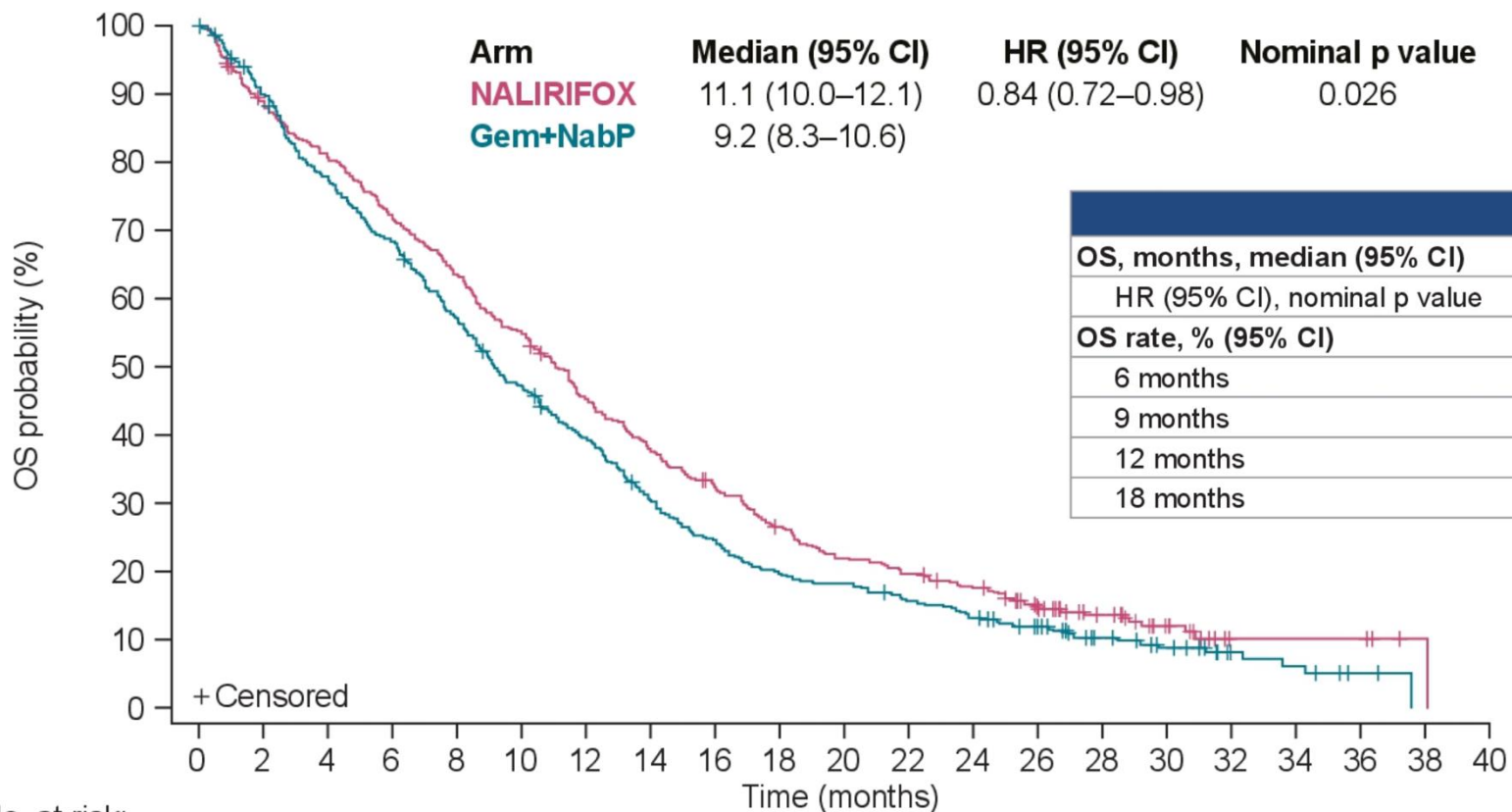
^aOne-sided P from re-randomization test; threshold $P = 0.0012$. Data cutoff date for IA1: January 30, 2024.

Pancreatic Ca

FOLFIRINOX and Nab-Paclitaxel + Gemcitabine in Advanced PDAC: Phase 3 Trial Results^{1,2}

Parameter	FOLFIRINOX	Nab-Paclitaxel + Gemcitabine
N	342	861
Location(s)	France	North America, Eastern and Western Europe, Australia
Eligibility criteria, PS	ECOG 0-1	KPS 70-100%
Head/non-head, % (location)	39/61	44/56
Median OS, mo	11.1	8.5
Median PFS, mo	6.4	5.5
Toxicity (grade 3/4),%	Fatigue: 23.6 Neutropenia: 45.7 Sensory: 9	Fatigue: 17 Neutropenia: 38 Sensory: 17
Poorer PS patients?	N/A	Benefit maintained in KPS 70%-80% patients
QoL data	Yes	No
Biomarker data	N/A	SPARC: not predictive

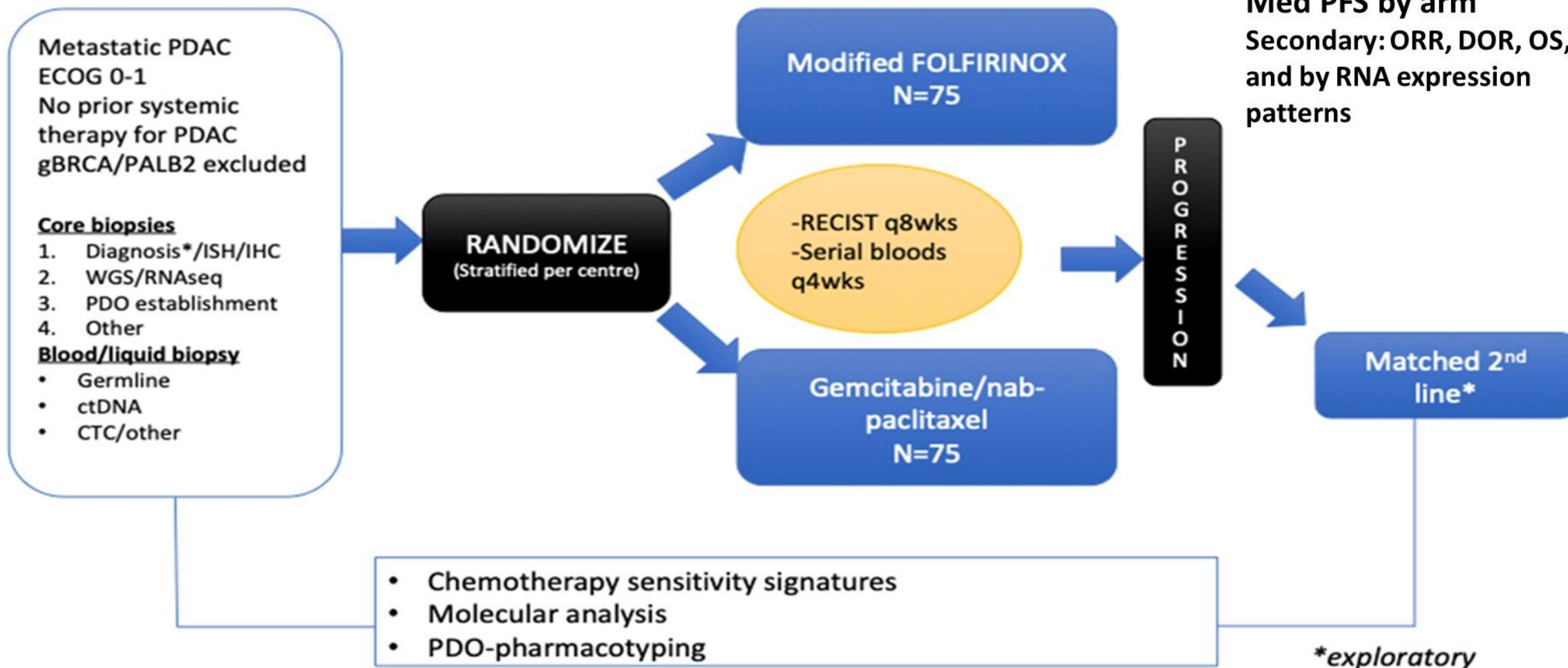
NAPOLI 3: Updated OS Analysis With 29-month Follow-up



CI, confidence interval; Gem, gemcitabine; HR, hazard ratio; ITT, intention-to-treat; NabP, nab-paclitaxel; NALIRIFOX, liposomal irinotecan + 5-fluorouracil/leucovorin + oxaliplatin; OS, overall survival.

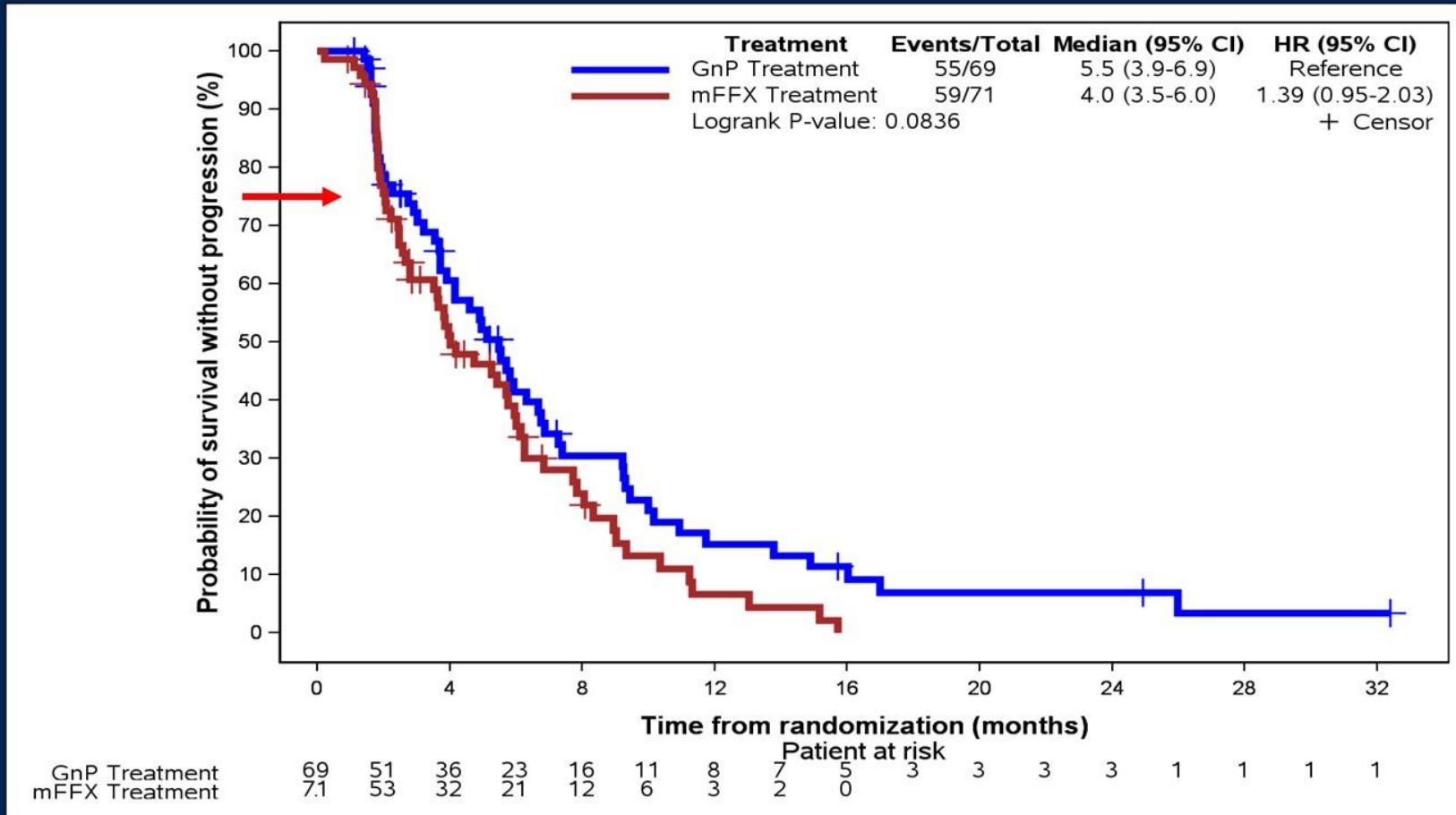
PASS-01 Schema: Randomized phase II trial (n = 150)

Primary endpoint:
Med PFS by arm
Secondary: ORR, DOR, OS,
and by RNA expression
patterns



+Eligible histological variants to also include mucinous adenocarcinoma or adenosquamous carcinoma

PASS-01 PFS (Primary endpoint, per protocol)



P=0.08
Met statistical difference favoring GnP.

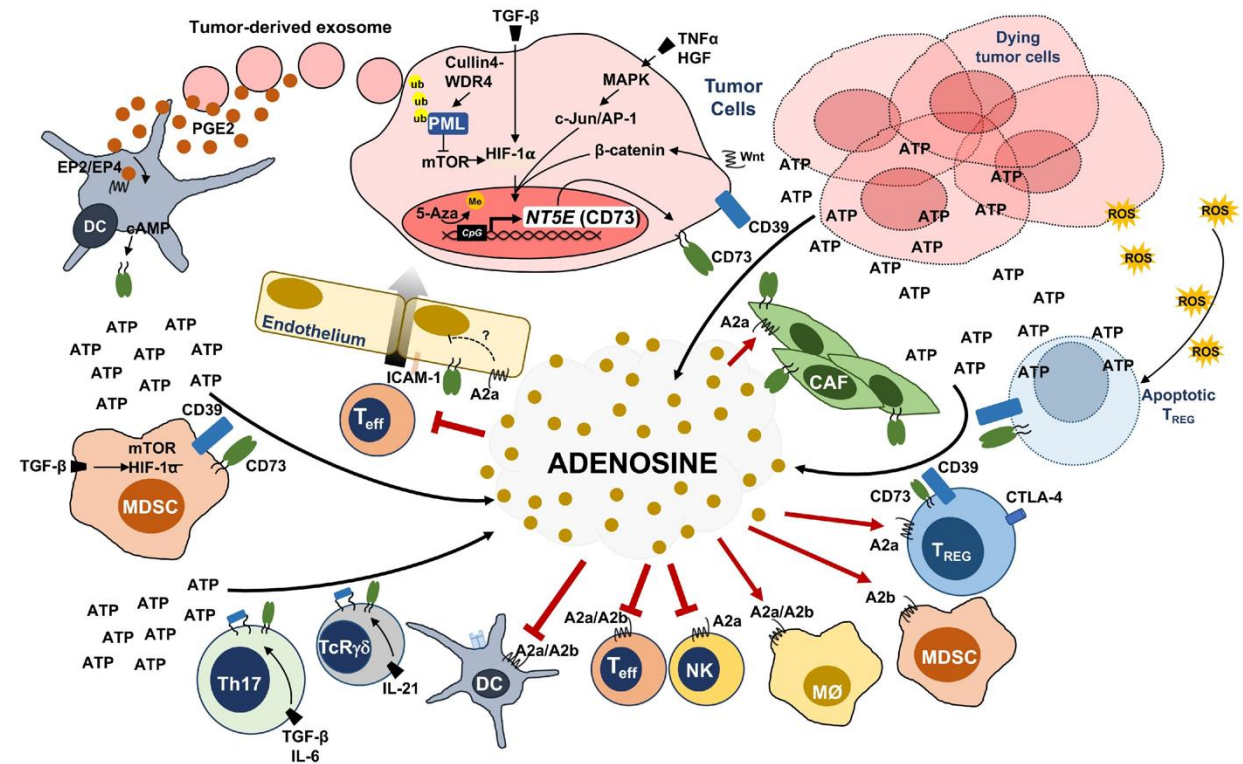
Mean time from randomization to treatment 3.3 days

Data lock Mar 1, 2024
Med F/U 7 months
114/139 events

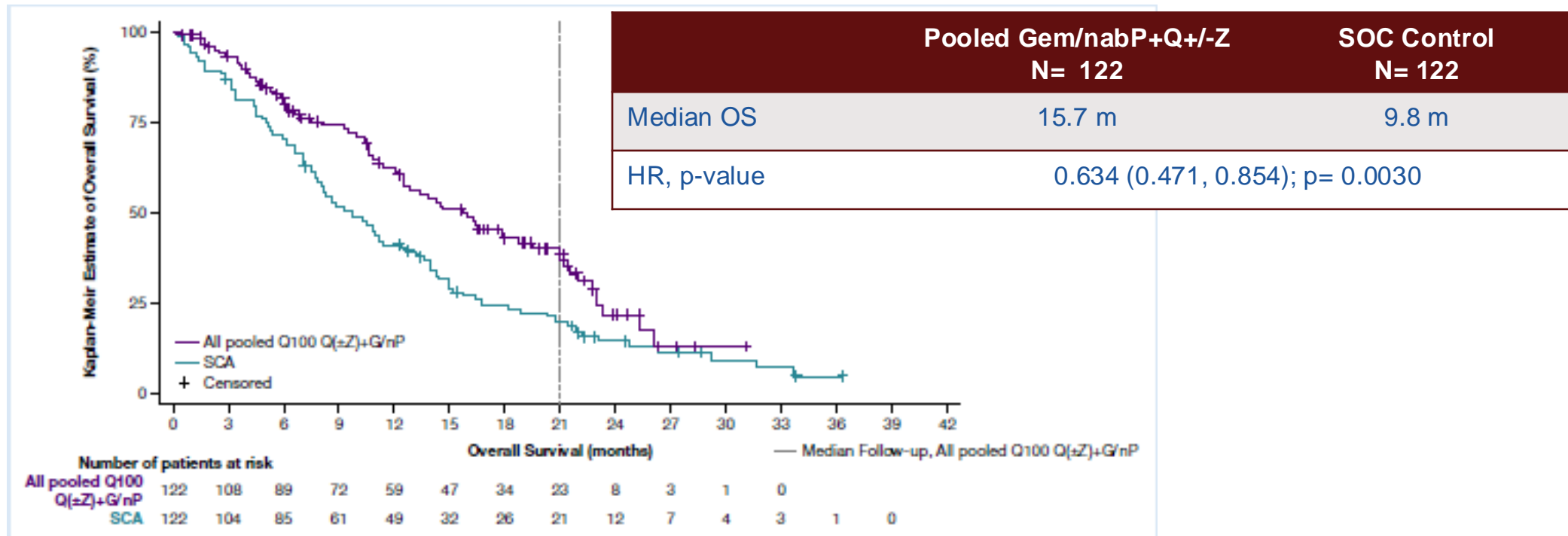
Pancreatic Ca: What's new?

Elevated CD73 Expression and Adenosine Mediated Immune Suppression

- PDAC tumor immune microenvironment:
- High levels CD73
- CD73 expression associated with *KRAS* mutant phenotype
- High CD73 expression associated with worse outcome

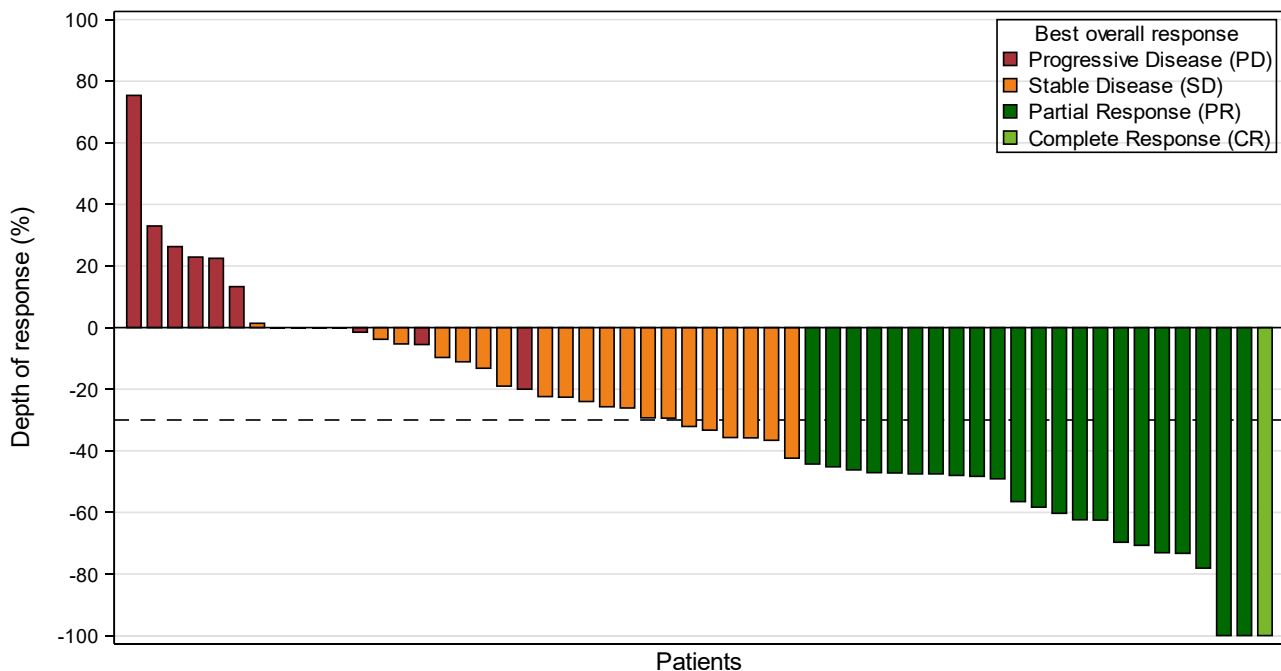


ARC-8: Phase I/IB: Gem/Nab-P + Quemliclustat (anti-CD73) +/- Zimberelimab (anti-PD1) vs SOC Synthetic Control



➤ Randomized phase III (2024) PRISM-1: Gemcitabine/nab-paclitaxel +/- Quemliclustat/placebo

OPTIMIZE-1: Phase Ib/II Mitazalimab (anti-CD40) + mFFX



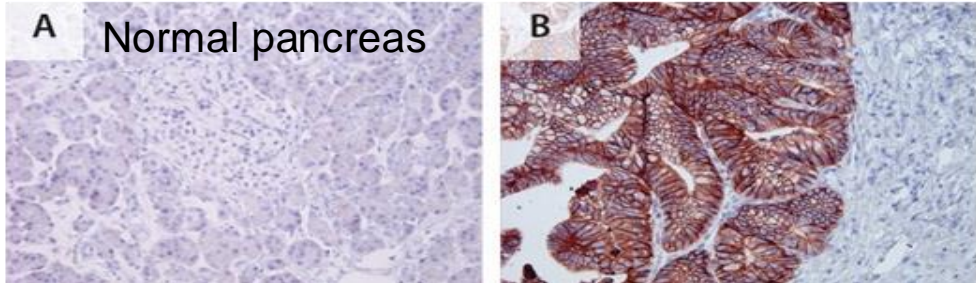
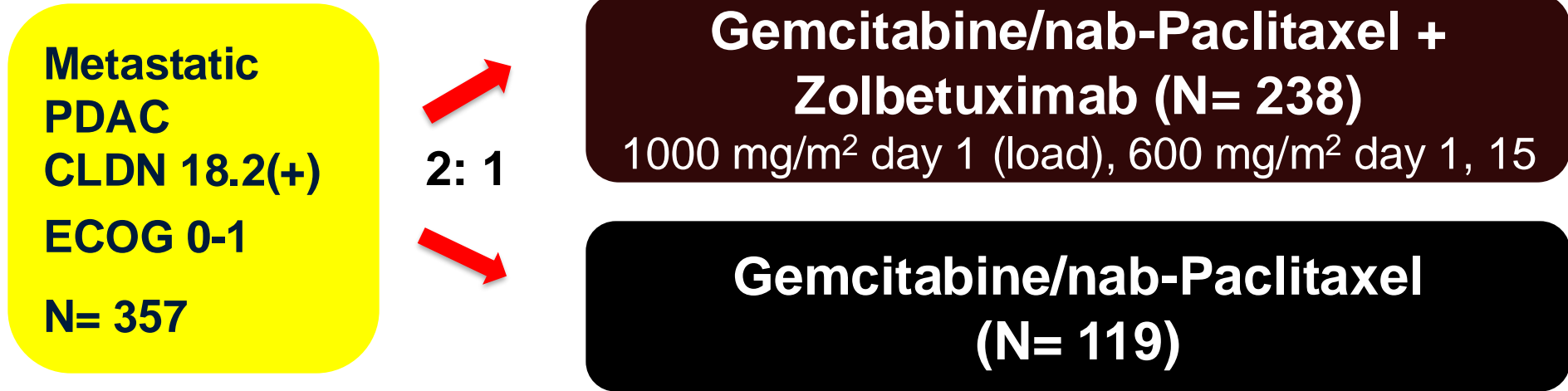
Abbreviations: N = number of patients in analysis set and treatment group, n = number of patients with non-missing value. The reference line indicates value -30.

N= 57 (of 70)	Statistic
ORR	23 (40%)
DCR	45 (79%)-----+2
Median OS	12.5 m (7.5- NR)
Med PFS	7.7 m (5.8- 11.3)
Overall Survival	14.3 m (10- 21.6)

- Phase II dose mitazalimab 900 ug/kg
- Phase III trial planned

Claudin 18.2: Metastatic PDAC 1L

Randomized Phase II Gemcitabine/nab-Paclitaxel +/- Zolbetuximab (accrued)



Zolbetuximab: mAb IgG1 CLDN 18.2: ADCC, CDC

Primary endpoint: OS

10.5 m → 15.0; 80% power, 2-sided 0.05, HR 0.776

Eligibility: CLDN 18.2 mod/strong \geq 75% tumor cells (IHC)

Antibody-Drug Conjugates in Development in PDAC

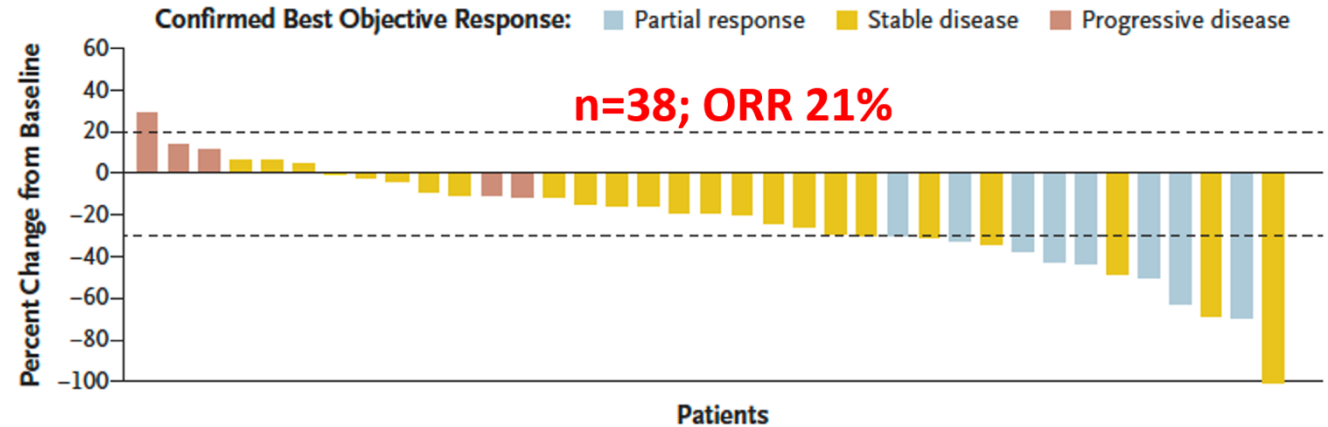
NCT	Therapeutic	Mechanism/Target	N	Study Design
NCT0591535	Enfortumab vedotin	NECTIN-4, MMAE	28	Phase II, single arm, two-stage; ORR
NCT04843709	MRG004A	Tissue factor/CD142	181	Phase I, II
NCT06131840	SGN-CEACAM5C	CEA, Topo-1	410	Phase I, II
NCT06219941	AZD0901	Claudin 18.2, MMAE	390	Phase II, multiple arms

Many other targets

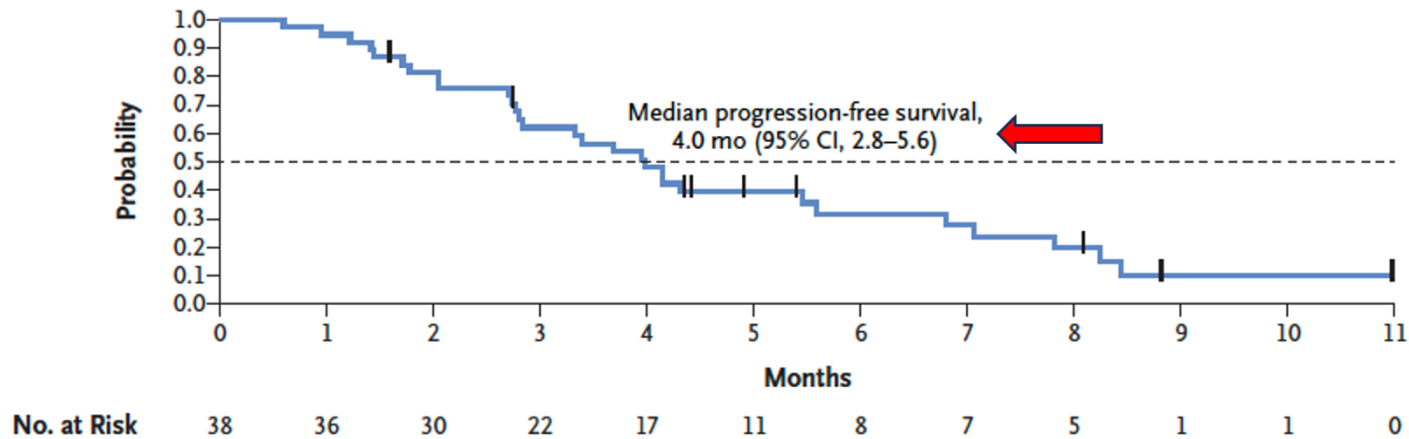
EGFR, mesothelin, Trop 2, HER3, MUC1, Gypican-1 (GPC-1), CD71, DR5, C-MET, EphA2

Sotorasib in Pancreatic Cancer

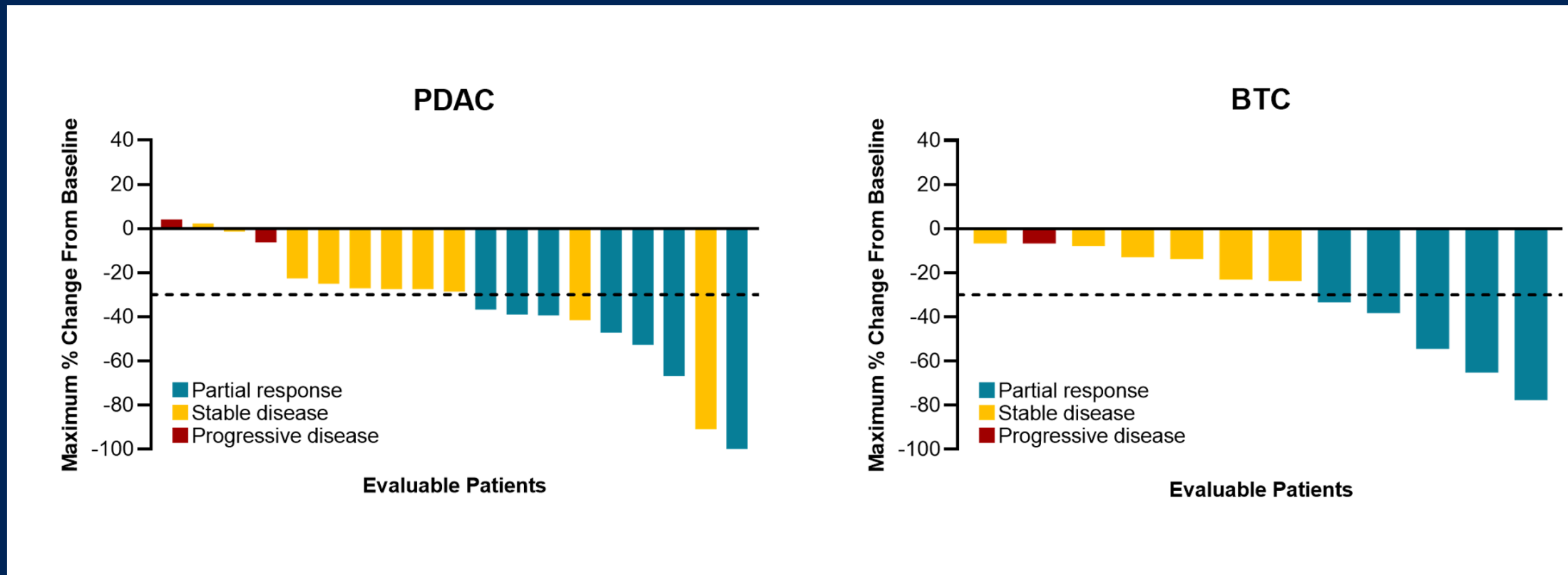
B Best Change in Tumor Burden



C Progression-free Survival



Adagrasib in Patients With PDAC and BTC: Best Tumor Change From Baseline



- Confirmed ORR of 33.3% (7/21 patients)
- Disease control was observed in 17/21 (81.0%) patients

- Confirmed ORR of 41.7% (5/12 patients)
- Disease control was observed in 11/12 (91.7%) patients

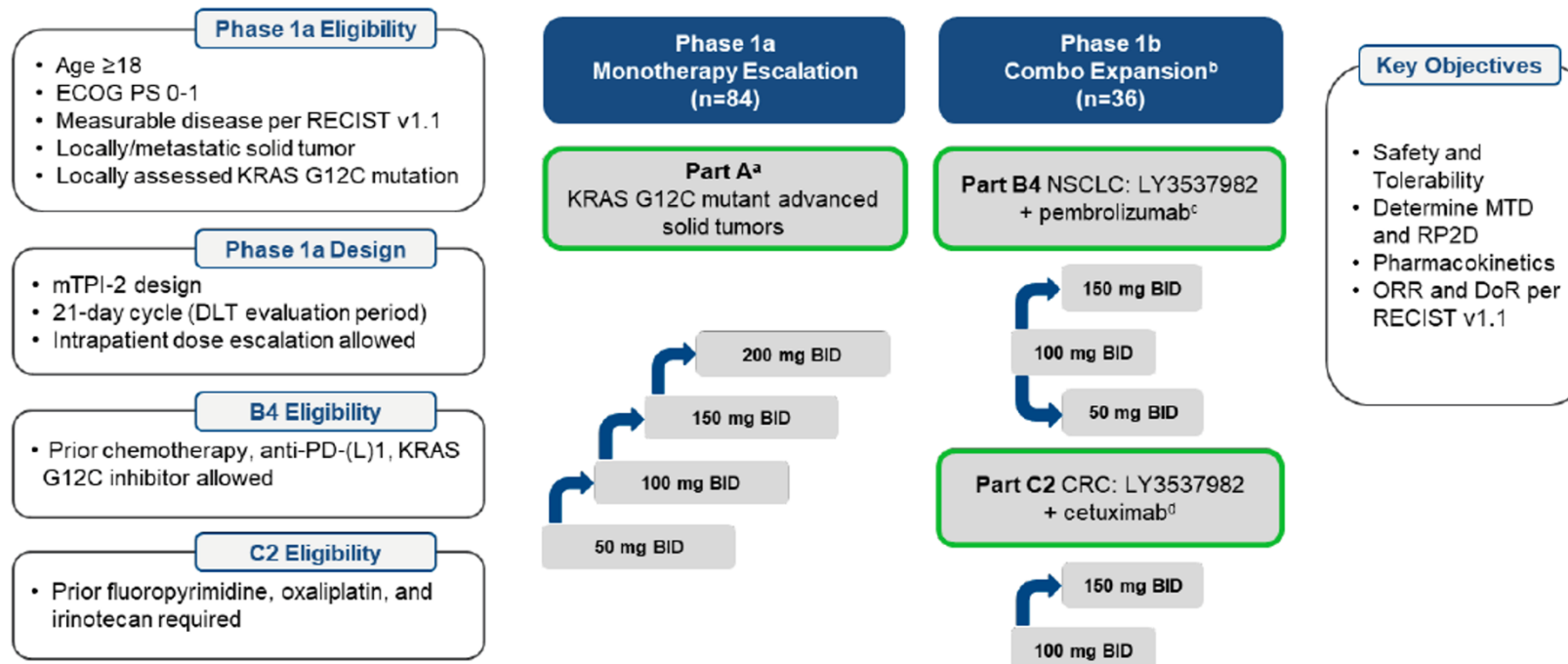
All results are based on BICR; data as of October 1, 2022 (median follow-up: 16.8 months)

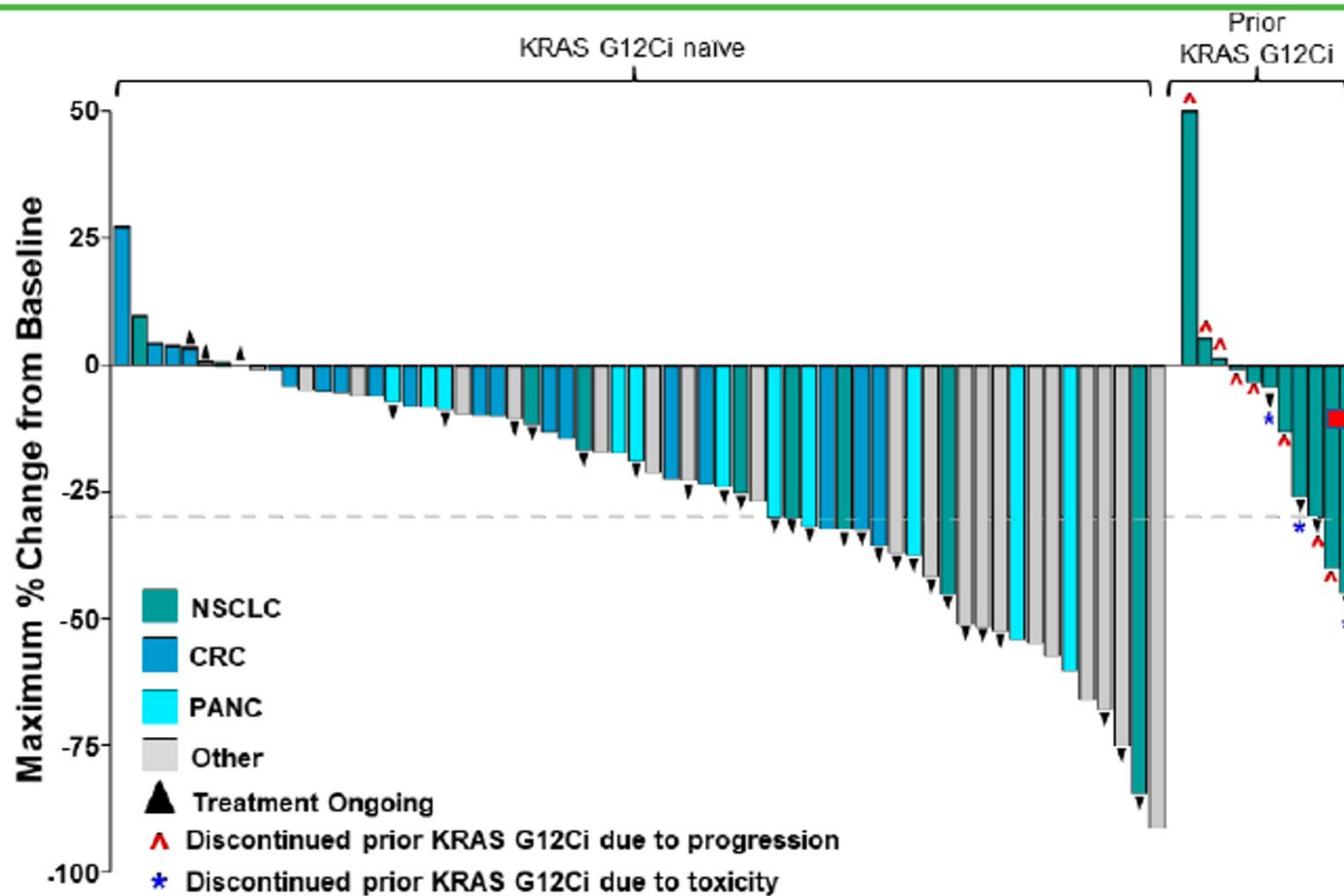
A First-in-Human Phase 1 Study of LY3537982, a Highly Selective and Potent KRAS G12C Inhibitor in Patients with KRAS G12C-Mutant Advanced Solid Tumors

- LY3537982's unique pharmacologic properties permit high target occupancy at low absolute exposures, potentially allowing for safer combinations with less toxicity⁴

	LY3537982	Adagrasib	Sotorasib
pERK H358 IC ₅₀ (nM)	0.65 (2h, n=5)	14 (3h) ⁵	13.5 (2h, n=2)
Active RAS H358 IC ₅₀ (nM)	3.35 (2h, n=6)	89.9 (n=1)	47.9 (n=3)
Kinact/Ki (M ⁻¹ s ⁻¹)	522,000	35,000 ⁵	9,900 ⁶
Predicted TO Range	>90% trough ^a	60% ^a	45-70% ^a

Tumor type, n (%)	
NSCLC	26 (31)
Without prior KRAS G12C inhibitor	9 (11)
With prior KRAS G12C inhibitor	17 (20)
CRC	23 (27)
Pancreatic Cancer	14 (17)
Other ^b	21 (25)



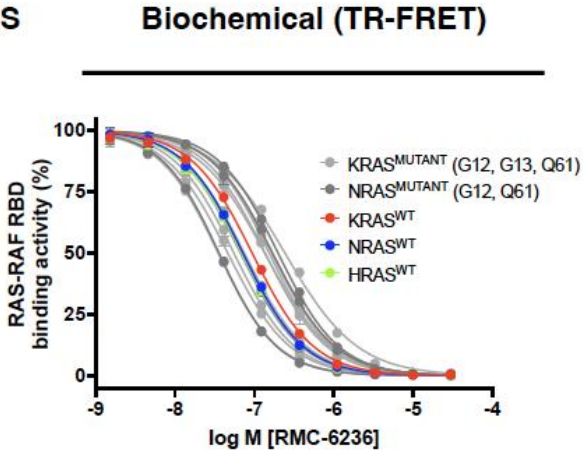
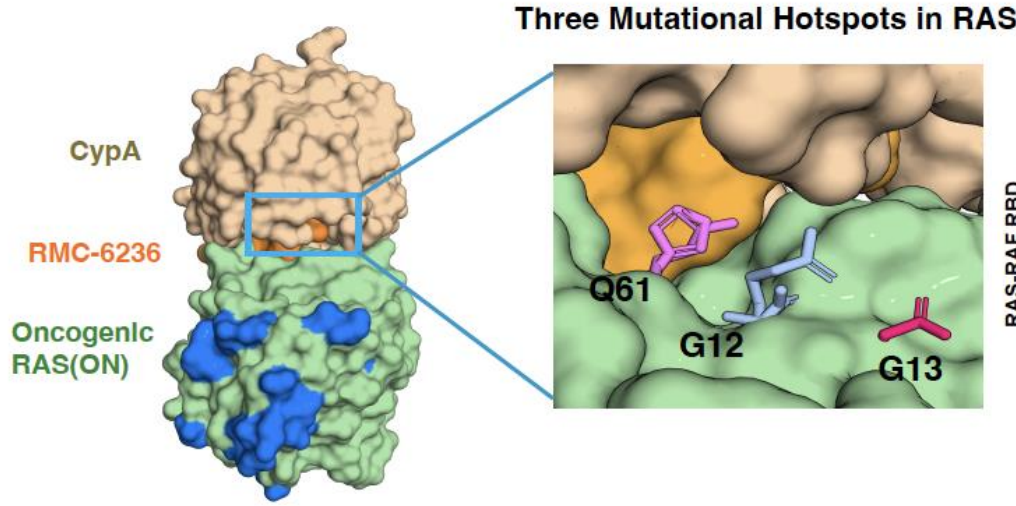


n=12; ORR 42%

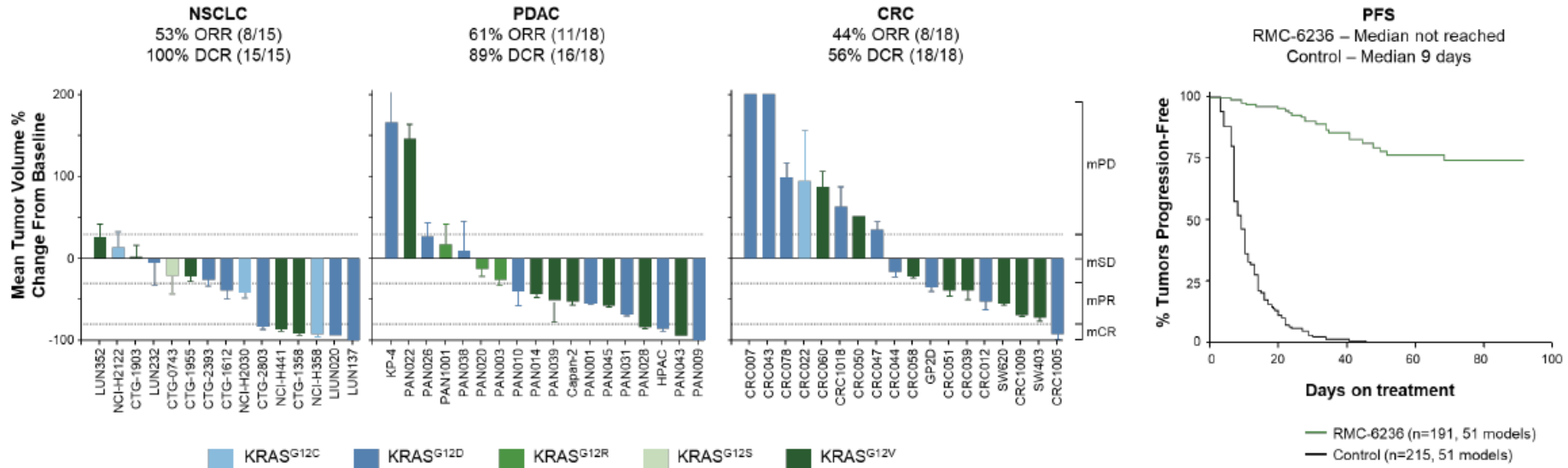
Efficacy Evaluable Patients ^a (n = 75)	ORR ^b	DCR ^b
NSCLC (G12Ci naïve)	38% (3/8)	88% (7/8)
NSCLC (prior G12Ci)	7% (1/14)	64% (9/14)
Colorectal	10% (2/20)	90% (18/20)
Pancreatic	42% (5/12)	92% (11/12)
Other ^c	52% (11/21)	95% (20/21)

- Responses observed at all dose levels
- Median time to response 1.4 months
- At a median follow-up of 4.2 months, 73% of responses remain ongoing

RMC-6236



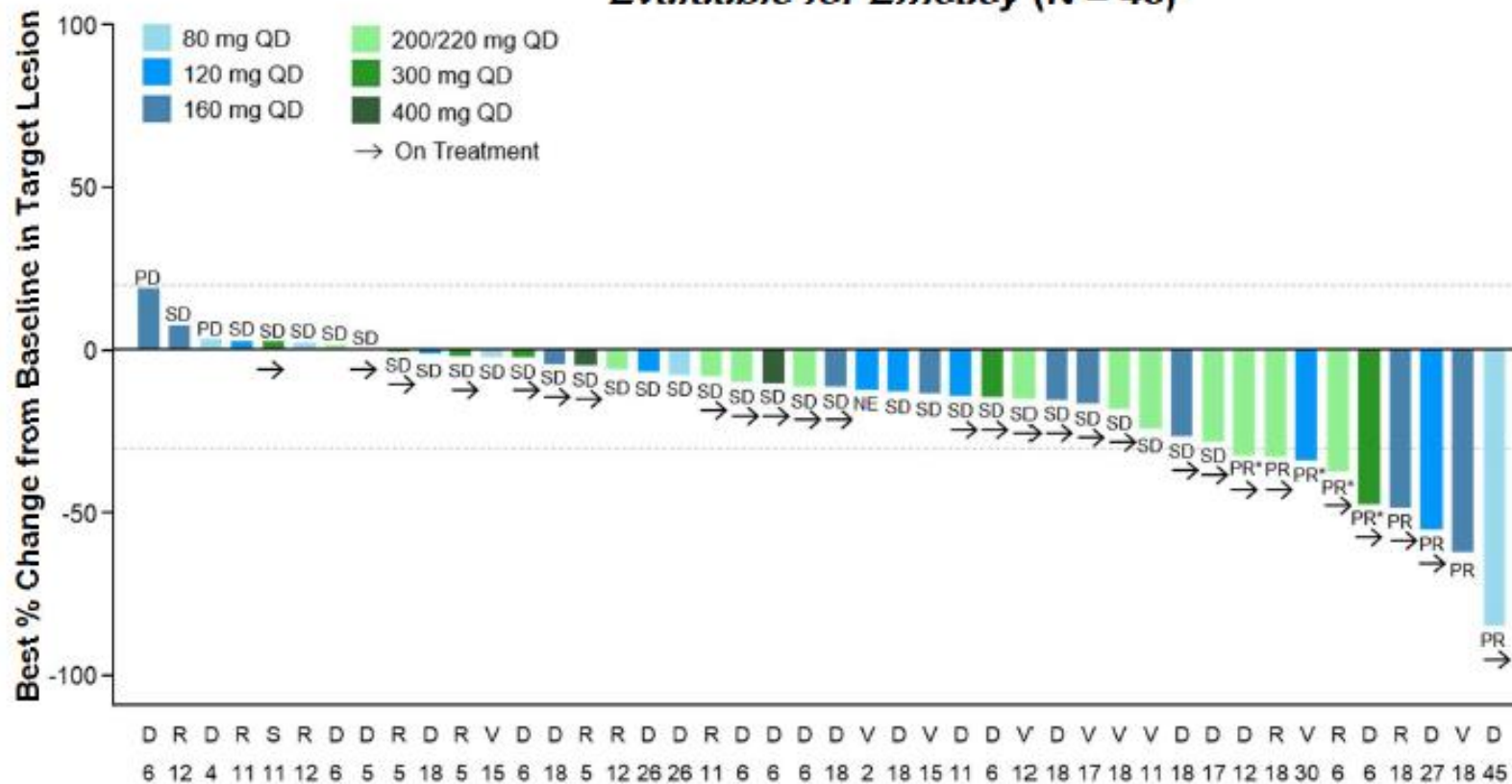
In Vivo Models



Courtesy W. Clay Gustafson. *Revolution Medicine*.

KRAS^{G12X} PDAC Best Response

Evaluable for Efficacy (N = 46)^a



Tumor Response (per RECIST 1.1)	
Best overall response, n (%)	
PR	9 (20)
SD	31 (67)
PD	3 (7)
NE ^b	3 (7)
ORR, n (%)	9 (20)
Confirmed, n	5
DCR (CR+PR+SD), n (%)	40 (87)

*Unconfirmed PR per RECIST 1.1.
^aPatients who received first dose of RMC-6236 at least 8 weeks prior to data extract date.
^bTwo patients died prior to first post-baseline scan; 1 patient had scan after 11 days of treatment and subsequently died due to PD.

Summary of Treatment-Related Adverse Events

Patients with NSCLC and PDAC Treated at ≥80 mg QD (N = 111)					
Maximum severity of treatment-related AEs	Grade 1	Grade 2	Grade 3	Grade 4	Any Grade
TRAEs occurring in ≥10% of patients, n (%)					
Rash ^a	58 (52)	25 (23)	7 (6)	0	90 (81)
Nausea	40 (36)	11 (10)	0	0	51 (46)
Diarrhea	28 (25)	14 (13)	1 (1)	0	43 (39)
Vomiting	30 (27)	7 (6)	0	0	37 (33)
Stomatitis	13 (12)	9 (8)	2 (2)	0	24 (22)
Fatigue	11 (10)	6 (5)	0	0	17 (15)
Other select TRAEs, n (%)					
ALT elevation	8 (7)	1 (1)	0	0	9 (8)
AST elevation	8 (7)	0	0	0	8 (7)
Electrocardiogram QT prolonged	1 (1)	0	0	0	1 (1)
TRAEs leading to dose reduction^b, n (%)	0	10 (9)	5 (5) ^c	0	15 (14)
TRAEs leading to treatment discontinuation, n (%)	0	0	0	1 (1) ^d	1 (1)

- Median time on treatment was 2.1 months (range: 0.2–10.9).
- No fatal TRAEs were observed.

^aIncludes preferred terms of dermatitis acneiform, rash maculopapular, rash, rash pustular, erythema, rash erythematous; multiple types of rash may have occurred in the same patient; ^bThe most common reason for dose reduction was rash; ^cGrade 3 TRAEs leading to reduction were rash (n = 4), including one patient with a dose reduction due to rash and decreased appetite, and stomatitis (n = 1); ^dOne Grade 4 TRAE occurred in a patient with PDAC at the 80 mg dose level who had a large intestine perforation at the site of an invasive tumor that reduced in size while on treatment.

ALT, alanine transaminase; AST, aspartate aminotransferase; TRAE, treatment-related adverse event.



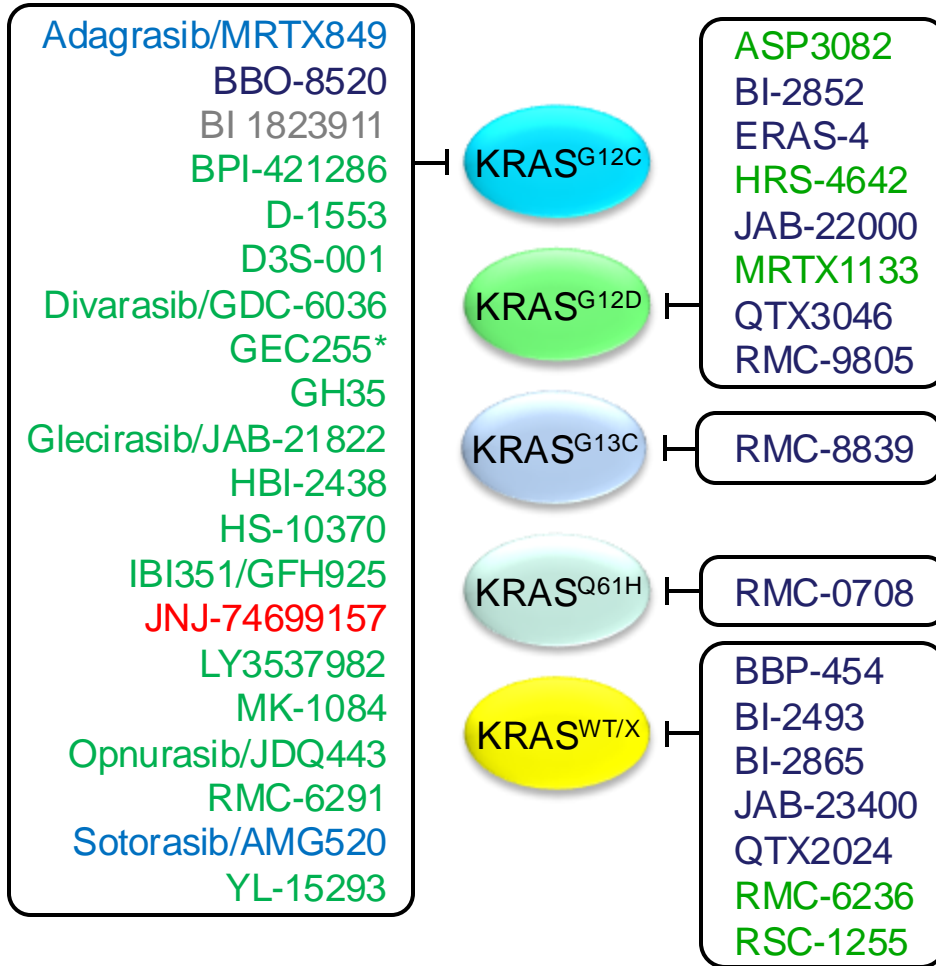
Data Extracted 12 Oct 2023.

Kathryn C. Arbour, MD

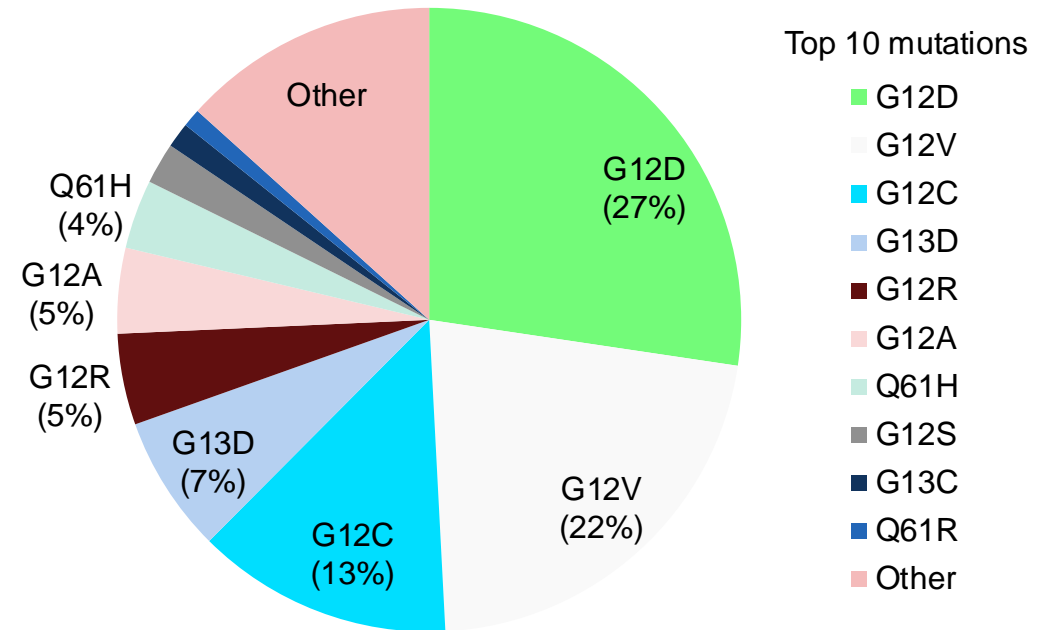
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More KRAS Inhibitors in the Pipeline: Beyond KRAS^{G12C}

Approved
 Recruiting
 Active, not recruiting
 Completed
 Preclinical



KRAS mutations: all cancers



Conclusions (I):

- Front-line IO based regimens have become the standard of care for advanced HCC
- Numerous approved agents with proven activity in HCC are available post-progression
- How best to sequence agents is not determined but patients with preserved performance status should be offered treatment
- At this time there is no role for adjuvant systemic therapy after resection for HCC outside of a clinical trial
 - Ongoing studies are evaluating various regimens
 - Novel vaccine-based approaches in development

Conclusions (II):

- Combination studies in intermediate stage HCC are showing improvements in PFS
 - Will it improve OS?
 - Which patients benefit the most?
- In pancreatic cancer chemotherapy backbones remain standard of care
 - Remember molecular studies for BRCA and other alterations
 - Novel immunotherapy approaches are under study
 - KRAS targeted drugs are showing promise

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