



# How Clinical Trials in Metastatic Breast Cancer are Shaping the Future in Early Stage Disease

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# Key Recent Lessons Learned From MBC Trials

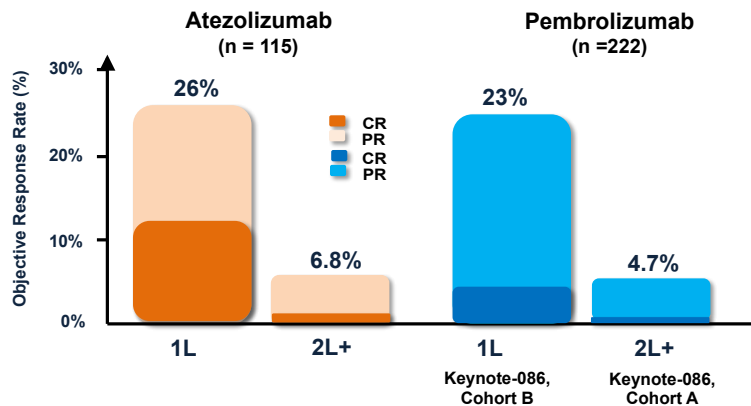
Data that has and is shaping trials in early-stage disease: a snapshot of HER2- Disease

- ◆ Immunotherapy
  - ◆ From TNBC to biologic subsets
- ◆ Antibody drug conjugates
  - ◆ Combinations
  - ◆ Targets and toxicity
- ◆ ctDNA
  - ◆ Targeting therapy to biologic subsets
- ◆ Individualizing therapy: neoadjuvant before post-neoadjuvant therapy

# Immunotherapy

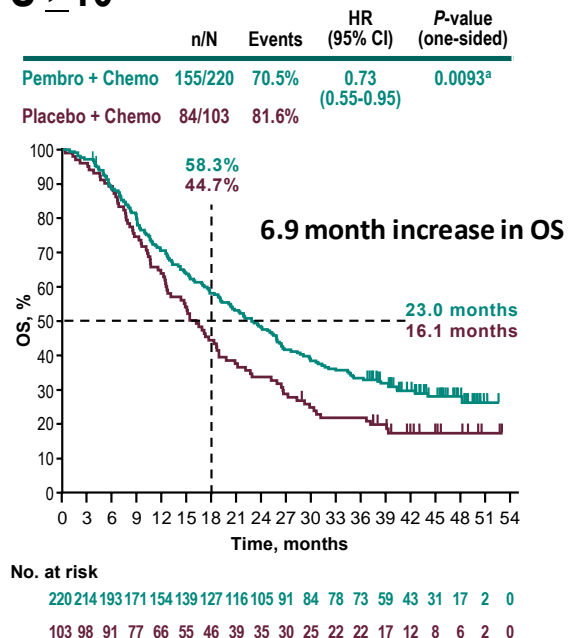
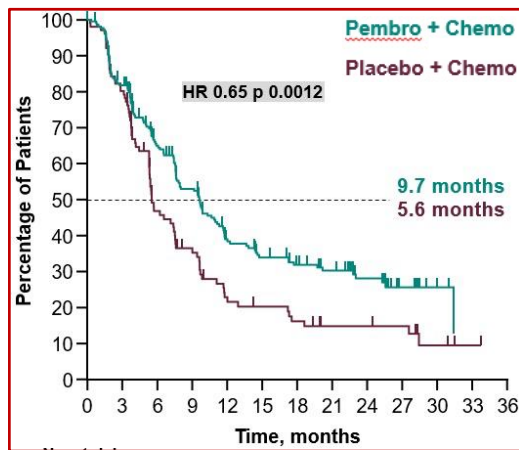
- ◆ **TNBC: metastatic to early-stage disease**
  - ◆ Prior treatment and rapid relapse is associated with poor response to immunotherapy
  - ◆ PD-L1 is clearly an imperfect marker: the addition of pembrolizumab to neoadjuvant/adjuvant therapy improves both pCR and EFS regardless of expression
- ◆ **Challenges moving forward**
  - ◆ Improve the efficacy of immunotherapy
    - ◆ Novel combinations: ADCs, immune targets
  - ◆ Improve biomarkers
    - ◆ Understanding resistance before increased resistant clonal expansion
      - We can't rescue rapidly developing resistant disease
    - ◆ Who needs more or less therapy?
  - ◆ HR+ disease: a new frontier?

# Monotherapy ORR for Metastatic TNBC: Line of Therapy Matters



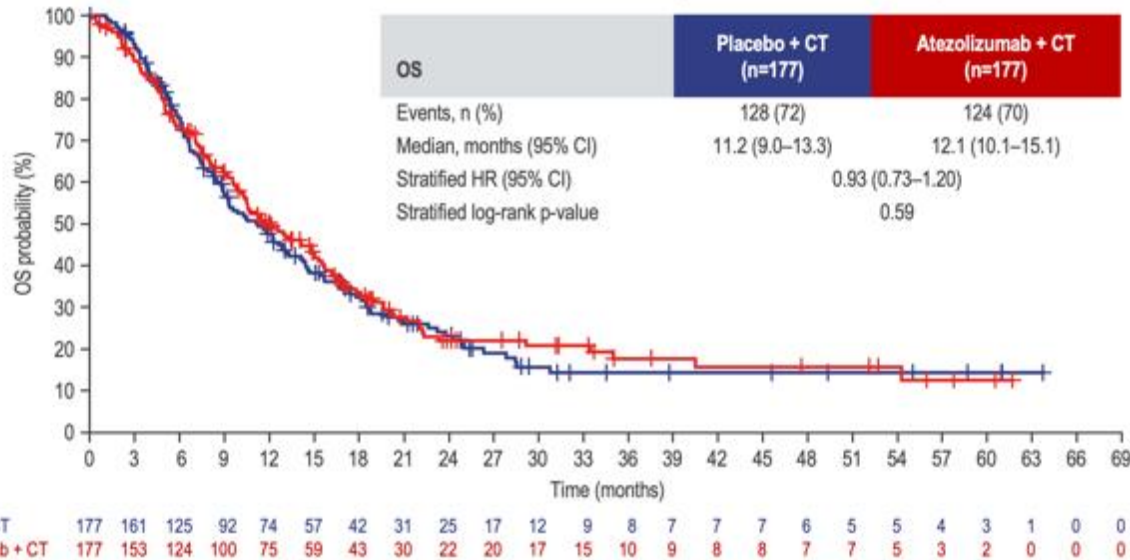
# First-line in Combination with Chemotherapy Improves PFS and OS in PD-L1+ Disease

PD-L1 CPS  $\geq 10$



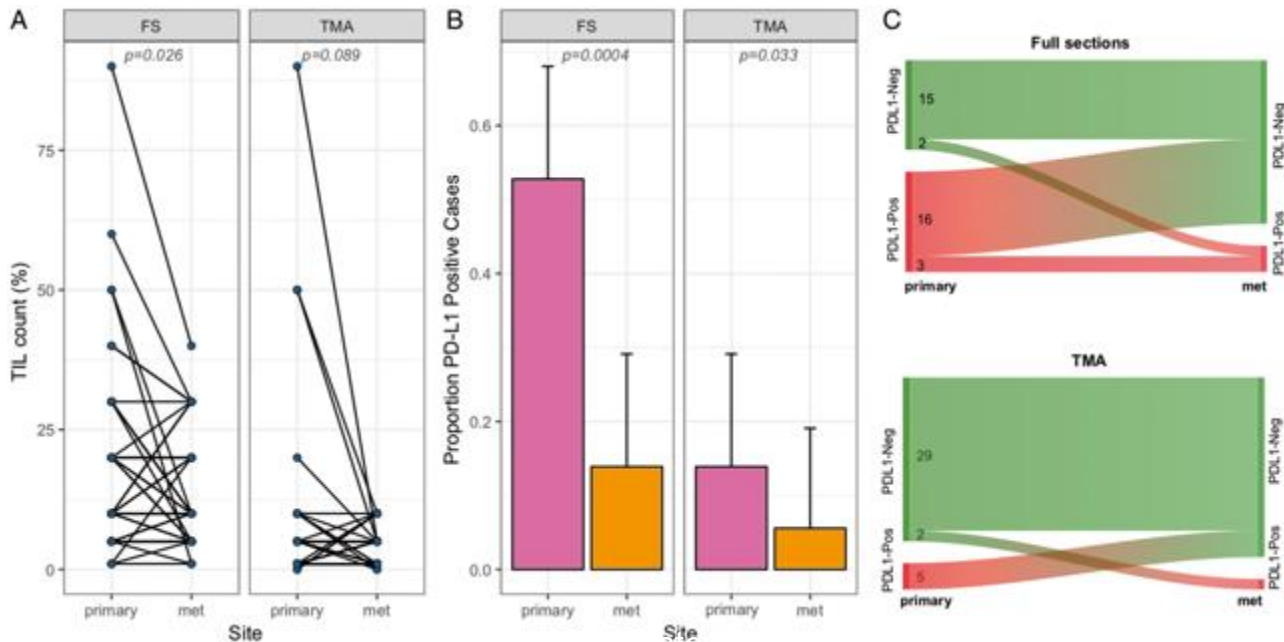
# Rapid Development Of Resistant Disease

## Impassion132: No improvement in OS in PD-L1+ TNBC



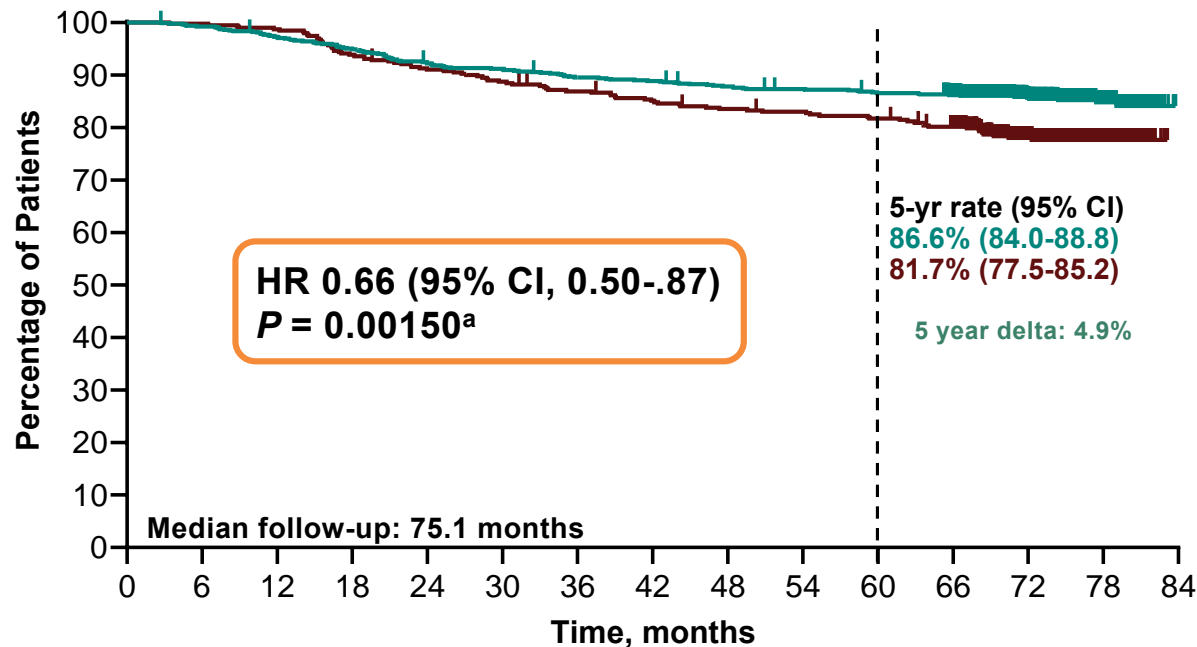
Patients with recurrent disease <12 months from adjuvant Rx  
PFS ~4 mo  
OS ~12 mo

# Immunologic Differences Between Primary and Metastatic Tumor Samples



Percent TIL counts in full sections and TMAs.

# Key Secondary Endpoint: Overall Survival



No. at risk

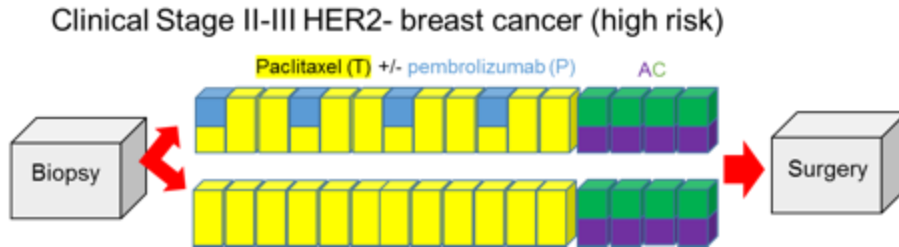
784	777	760	742	720	712	698	693	683	677	670	656	448	176	0
390	389	385	366	354	345	336	328	321	318	313	300	199	82	0

	Pts w/ Event
Pembro + Chemo/Pembro	14.7%
Placebo + Chemo/Placebo	21.8%

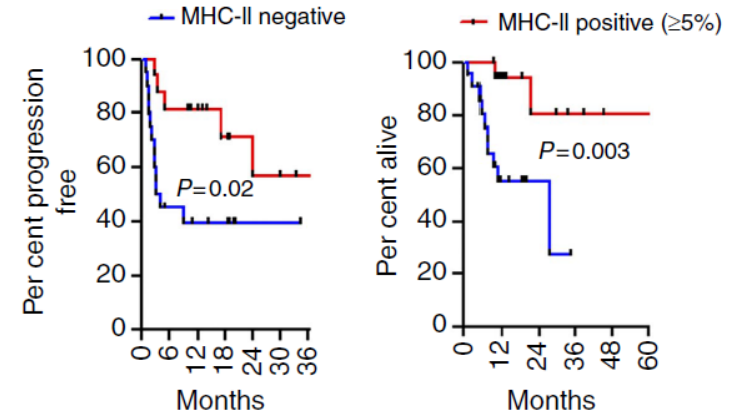
67.3% information fraction<sup>a</sup>

# HLA-DR/MHC Class II

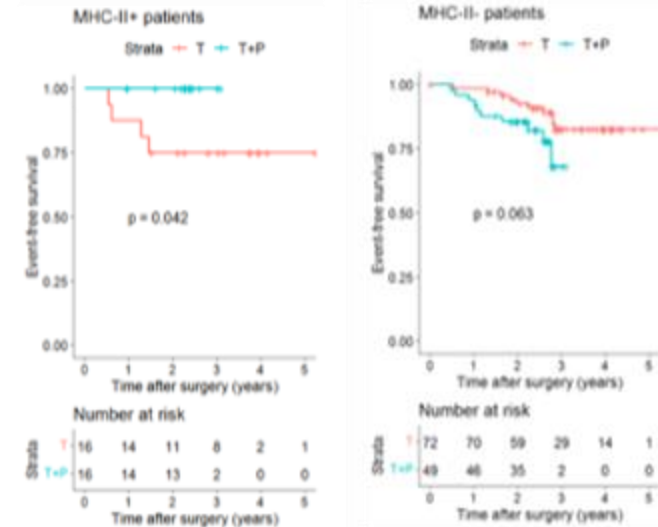
- Predicts benefit from immune checkpoint inhibitors in melanoma and lymphoma
- Ongoing analyses in early stage TNBC in pre-op setting



Gonzalez-Ericsson et al, ISPY2 team CCR, 2021



Johnson DB, ..., Balko, Nature Communications 2016

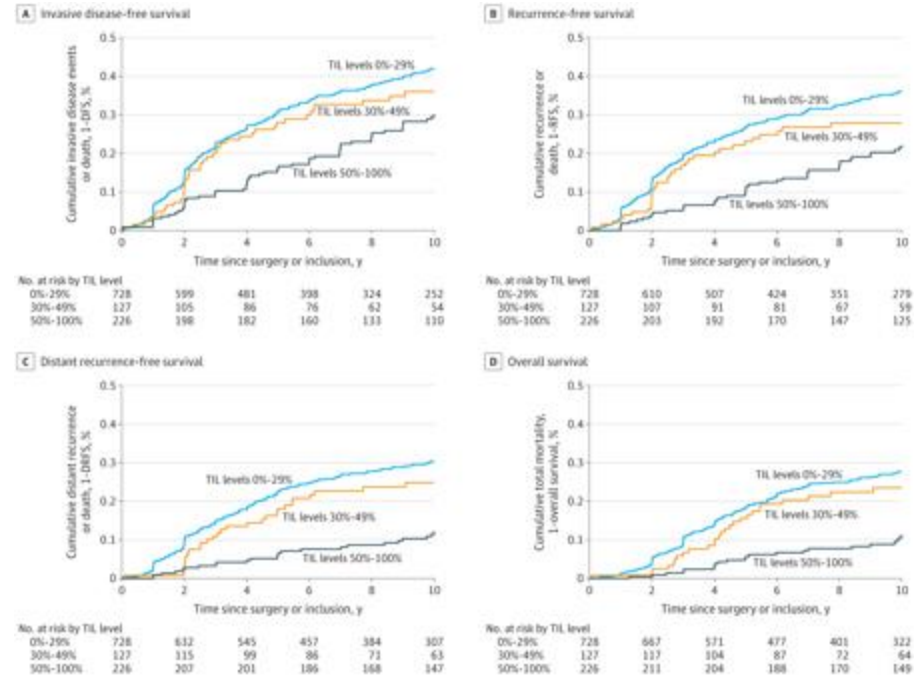




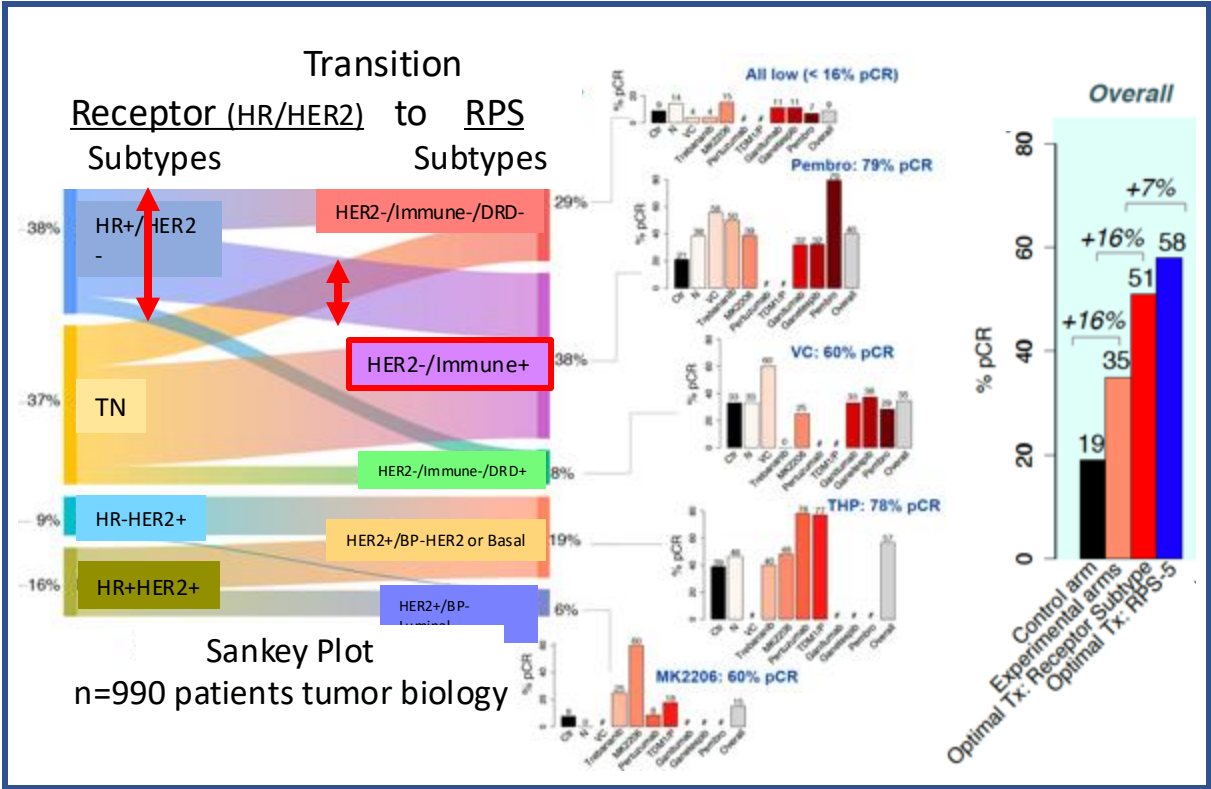
# TILs as a Prognostic Biomarker – decrease therapy?

- Retrospective international study
  - 1966 patients with TNBC diagnosed between 1979-2017
    - Treatment with surgery with/without RT, no chemotherapy
    - 55% stage I, median age 56, median TIL 15% (IQR, 5%-40%)
      - TILs  $\geq 50\%$ : 21% TILs  $<30\%$ : 66%
- 5 year DRFS and OS for stage I TNBC
  - TIL  $\geq 50\%$ :
    - DRFS 94% (95% CI, 91%-96%)
    - OS 95% (95% CI, 92%-97%)
  - TIL  $<30\%$ :
    - DRFS 78% (95% CI, 75%-80%)
    - OS 82% (95% CI, 79%-84%)
- Median FU 18 years
  - Each 10% higher TIL increment was independently associated with improved iDFS, RFS and OS
- Could TILs help stratify treatment based on risk?
  - >1% TILs predicted benefit from nivolumab in Checkmate 7FL

## Mortality Events for the Stage I TNBC Subset Using Prespecified TIL Thresholds



# I-SPY Developed Response Predictive Subtypes

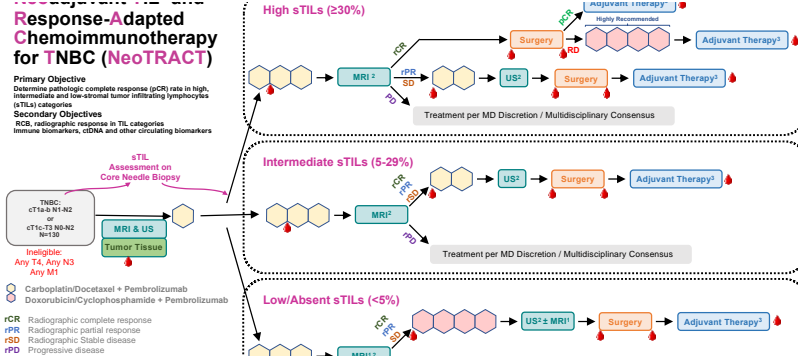


- Increase Response Prediction (first n=990 patients, 9 arms + control):**
- 1) Standard Chemotherapy without subtype selection 20-25%
  - 2) Receptor subtype with preferred/optimal targeted agent ~50%
  - 3) Response Predictive Subtypes with preferred targeted agent predicted ~60-70% (ongoing)
  - 4) Goal > 90% of patients have pCR (associates w 95% 5yr DRFS)

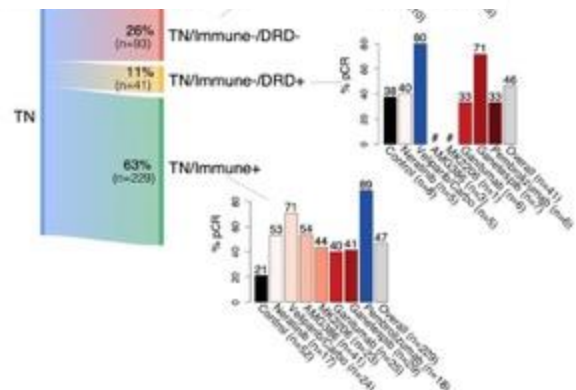
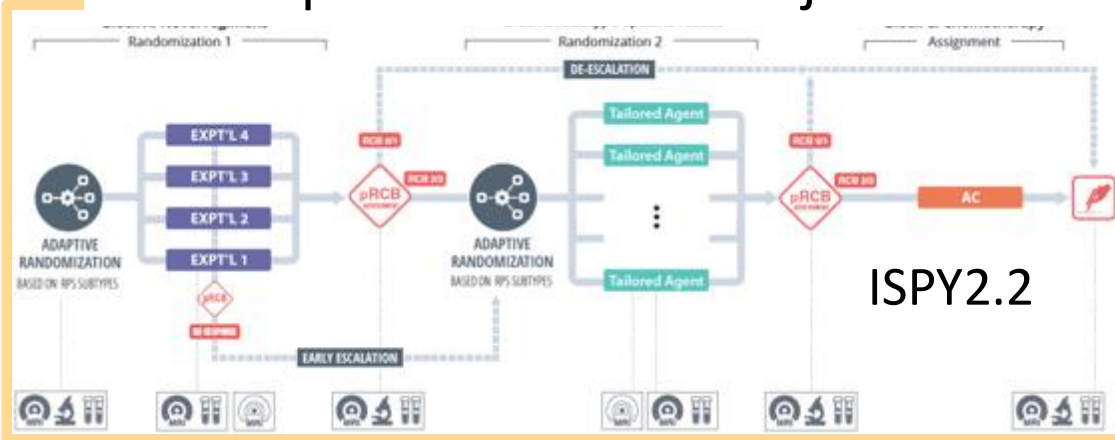
Wolf, Yau, Esserman, van 't Veer et al; 2022 Cancer Cell

# Stratify treatment based on TILs

## Next Steps in the Neoadjuvant Setting



ISPY2.2: Individualize therapy based on biology/biomarkers and response in the neoadjuvant setting; test new agents first

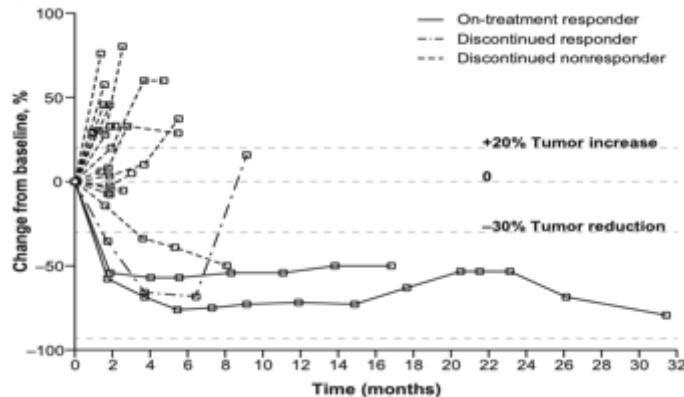


Yee D et al. 2022 ASCO Abstract 591; Wolf, Yao et al, CCR 2022.

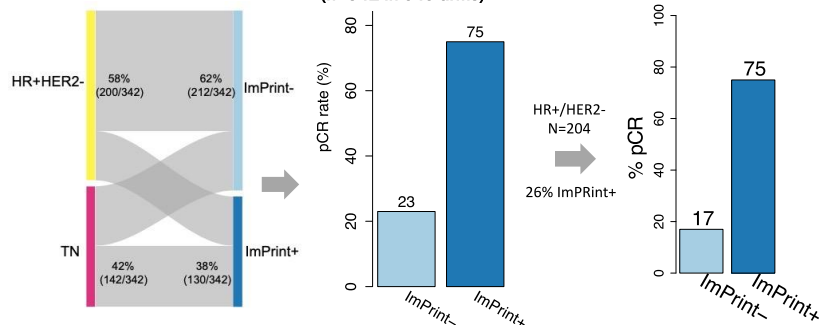
# Immunotherapy: What Did We Learn In HR+ Disease?

## Refining who benefits

- ◆ Keynote 028
  - ◆ Heavily pre-treated HR+/HER2- metastatic disease
  - ◆ 19.4% PD-L1 positive: 25 treated with pembrolizumab alone
    - ◆ ORR 12%, CBR 20% BUT DOR 12 months
- ◆ I-SPY2
  - ◆ Mammaprint high risk  $\geq$ stage II HR+/HER2- disease
    - ◆ pCR higher in high-2, basal-like disease and in IMPRINT positive



I-SPY2: Overall HER2- and HR+:  
IMPRINT Prevalence and Performance with Immunotherapy  
(n=342 in 5 IO arms)



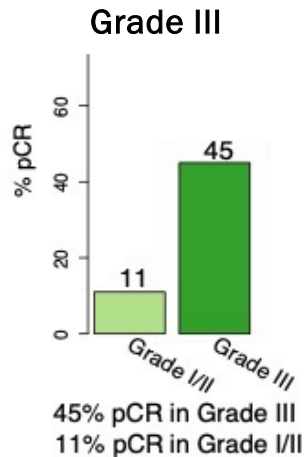
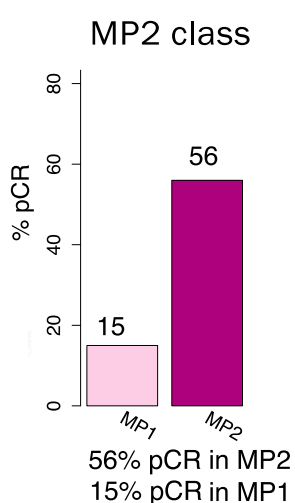
• 38% ImPrint+ overall

Wolf, Yau, et al, ASCO 2023, AACR 2024;  
Huppert et al, ASCO 2022

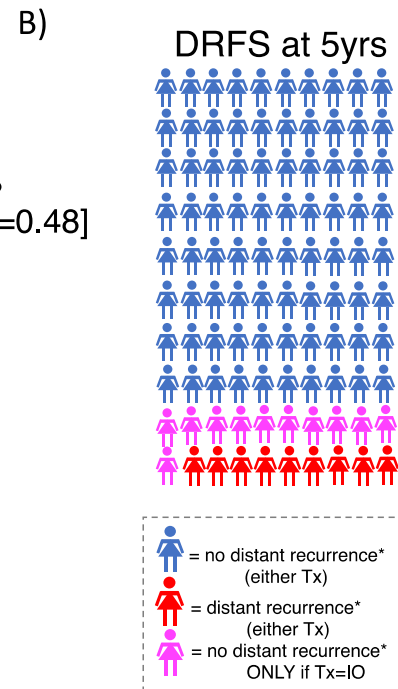
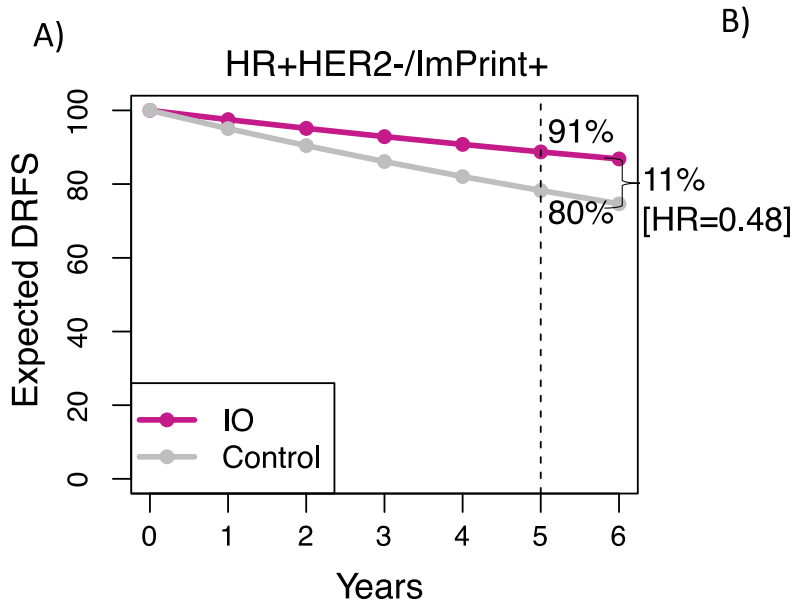
• 75% pCR in ImPrint+  
• 23% pCR in ImPrint-

• 75% pCR in ImPrint+  
• 17% pCR in ImPrint-

# IMPRINT: Better PPV than MP2 and Grade



# HR+HER2-/Imprint+: Predicted Distant RFS Advantage For IO Over Control

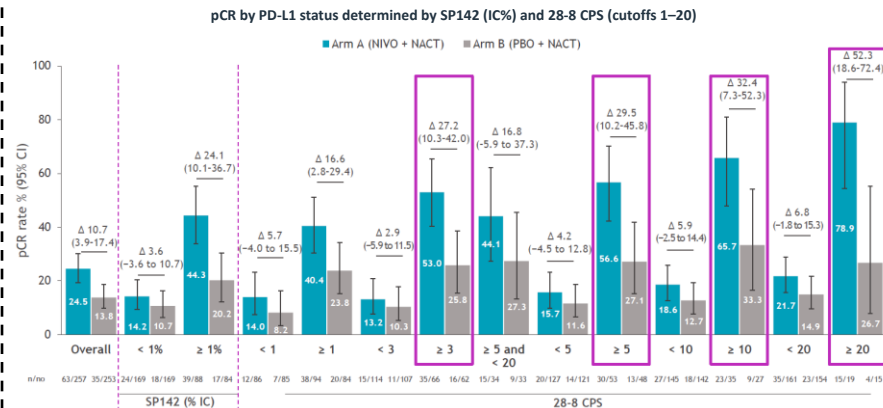
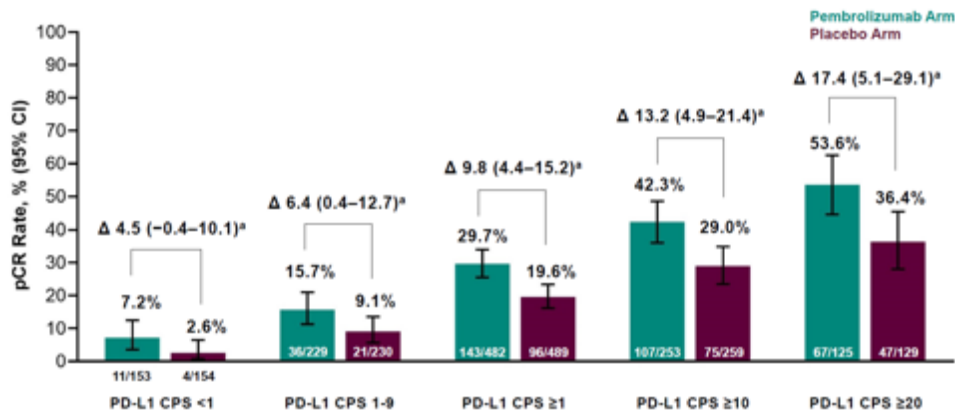


- Based on the pCR rates in the IO vs. control (75% vs. 33%), the predicted DRFS of HR+HER2-/ImPrint+ patients are 91% vs 80% at 5 years, respectively.

# KEYNOTE-756 and CheckMate 7FL: pCR by PD-L1 Expression in High Risk HR+ Disease

All grade 3, centrally confirmed, at least stage II

pCR rate by PD-L1 expression



PD-L1 CPS ≥3 was determined as the optimal cut-off for the prediction of nivolumab benefit based on the ROC and lift plot analyses was greater with increased CPS score

Benefit of nivolumab was increased in patients with PD-L1+ tumors defined by both SP142 IC (≥1%) and 28-28 CPS (≥1); benefit

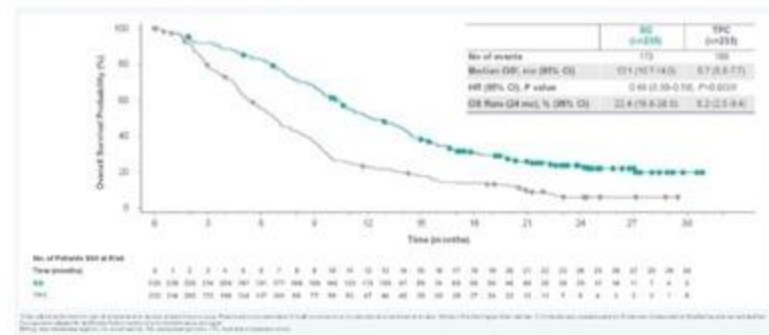
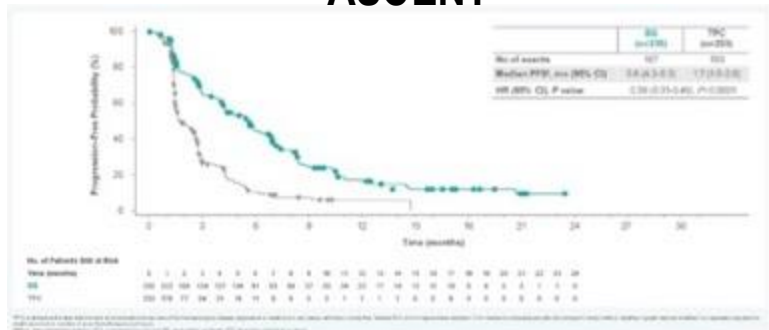
In addition to PD-L1 expression, ER expression plays a clear role in response to IO

# Antibody Drug Conjugates

A revolution in chemotherapy delivery

Sacituzumab govitecan in mTNBC

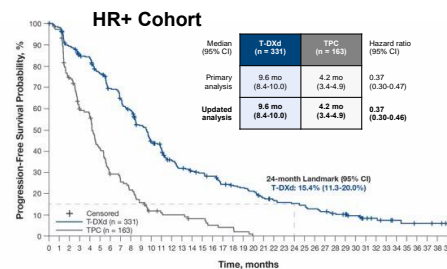
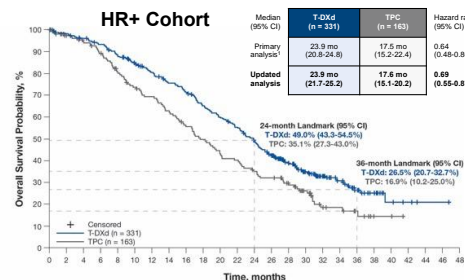
## ASCENT



Trastuzumab deruxtecan in mHR+/HER2low

## Destiny Breast-04

Updated OS and Investigator Assessed PFS in HR+/HER2 Low MBC



Patients still at risk:  
T-DXd (n=331) 331 325 319 313 307 301 295 289 283 277 271 265 259 253 247 241 235 229 223 217 211 205 199 193 187 181 175 169 163 157 151 145 139 133 127 121 115 109 103 97 91 85 79 73 67 61 55 49 43 37 31 25 19 13 7 1 5  
TPC (n=163) 163 158 153 148 143 138 133 128 123 118 113 108 103 98 93 88 83 78 73 68 63 58 53 48 43 38 33 28 23 18 13 8 3 2 1 1

Patients still at risk:  
T-DXd (n=331) 331 325 319 313 307 301 295 289 283 277 271 265 259 253 247 241 235 229 223 217 211 205 199 193 187 181 175 169 163 157 151 145 139 133 127 121 115 109 103 97 91 85 79 73 67 61 55 49 43 37 31 25 19 13 7 1 5  
TPC (n=163) 163 158 153 148 143 138 133 128 123 118 113 108 103 98 93 88 83 78 73 68 63 58 53 48 43 38 33 28 23 18 13 8 3 2 1 1

Primary Analysis (BICR)

	HR+	
OS	T-DXd (n=331)	TPC (n=163)
Median OS, months	23.9	17.5
HR (95% CI), P value	HR 0.64 (0.48-0.86); 0.0028	

	HR+	
PFS	T-DXd (n=331)	TPC (n=163)
Median PFS, months	10.1	5.4
HR (95% CI), P value	0.51 (0.40-0.64); <0.0001	

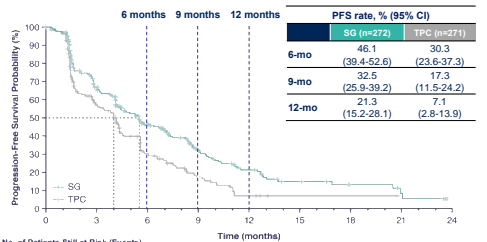
Modi S et al. *N Engl J Med.* 2022;387(1):9-20. Modi S. 2023 ESMO Congress. Abstract 3760.

# TROP2 ADCs: Broad Efficacy

## TROPiCS-02 for HR+/HER2- Disease: PFS & OS in the ITT Population

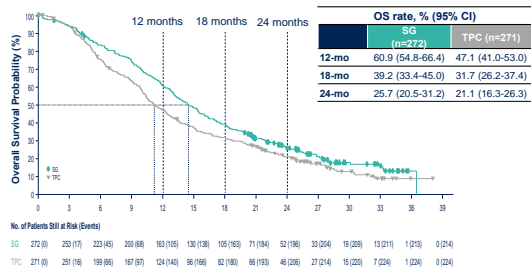
PFS<sup>1</sup>

BICR analysis	SG (n=272)	TPC (n=271)
Median PFS, mo (95% CI)	5.5 (4.2-7.0)	4.0 (3.1-4.4)
Stratified HR (95% CI)	0.66 (0.53-0.83)	
Stratified Log Rank P value	P=0.003	



OS<sup>2,3</sup>

	SG (n=272)	TPC (n=271)
Median OS, mo (95% CI)	14.5 (13.0-16.0)	11.2 (10.2-12.6)
Stratified HR (95% CI)	0.79 (0.65-0.95)	
Nominal P value	P=0.0133	



**SG demonstrated a statistically significant improvement in PFS and OS vs TPC**

Median follow-up was 10.2 months.

BICR, blinded independent central review; ITT, intent-to-treat; OS, overall survival; PFS, progression-free survival; SG, sacituzumab govitecan; TPC, treatment of physician's choice.

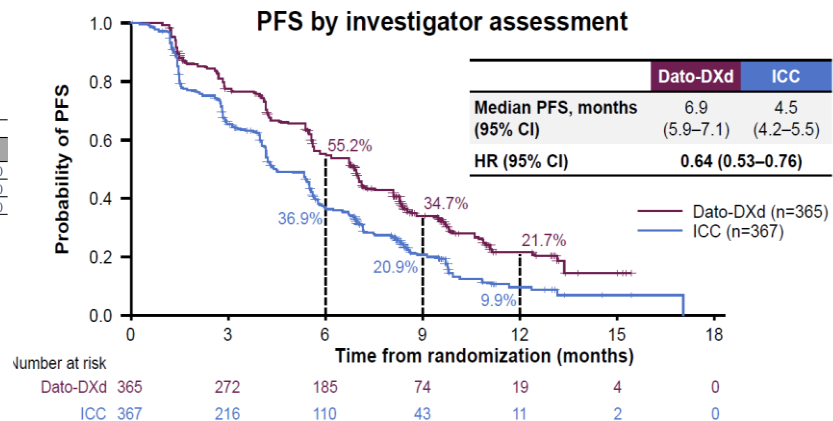
1. Ruqo HS, et al. *J Clin Oncol*. 2022;40:3365-3376. Adapted from Ruqo HS, et al. Sacituzumab govitecan in hormone receptor-positive/human epidermal growth factor receptor 2-negative metastatic breast cancer. *J Clin Oncol*. 2022. doi: 10.1200/JCO.2022.01002. Reprinted with permission from American Society of Clinical Oncology. 2. Ruqo H, et al. ESMO 2022. Oral LBA76. 3. Tolaney et al. ASCO 2023. Abstract 1003; Ruqo G, et al. *Lancet* 2023

No new toxicity signals compared to ASCENT

Rugo et al, *Lancet* 2023

## TROPION-Breast01: PFS

PFS by investigator assessment



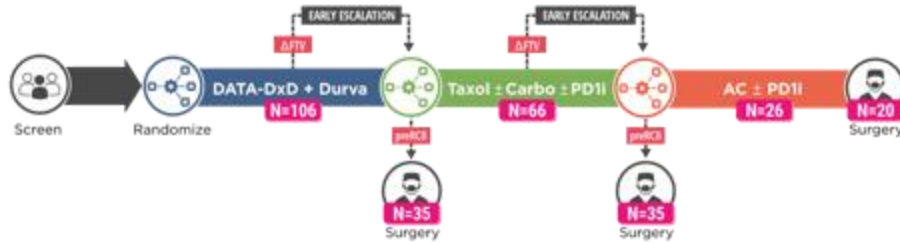
Bardia A, et al. SABCS 2023. Abstract GS02-01

23 Sept 2024: No OS benefit:  
Role of ADC sequencing



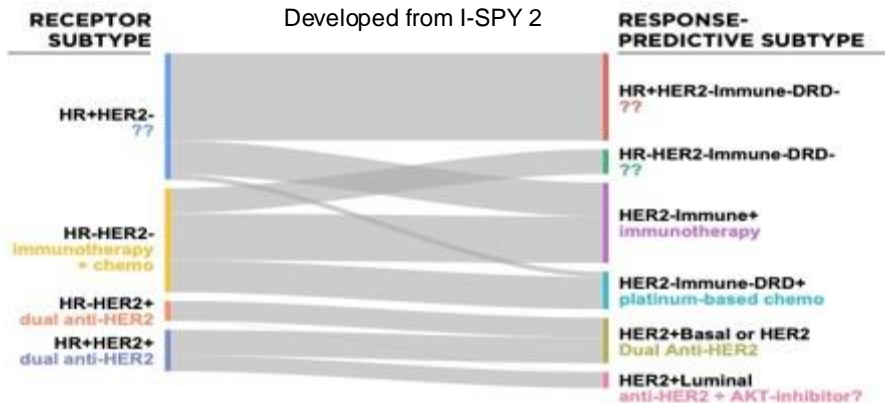
# Can We Optimize Neoadjuvant Systemic Treatment?

## Dato-DXd + Durva Schema



Primary Endpoint: pCR

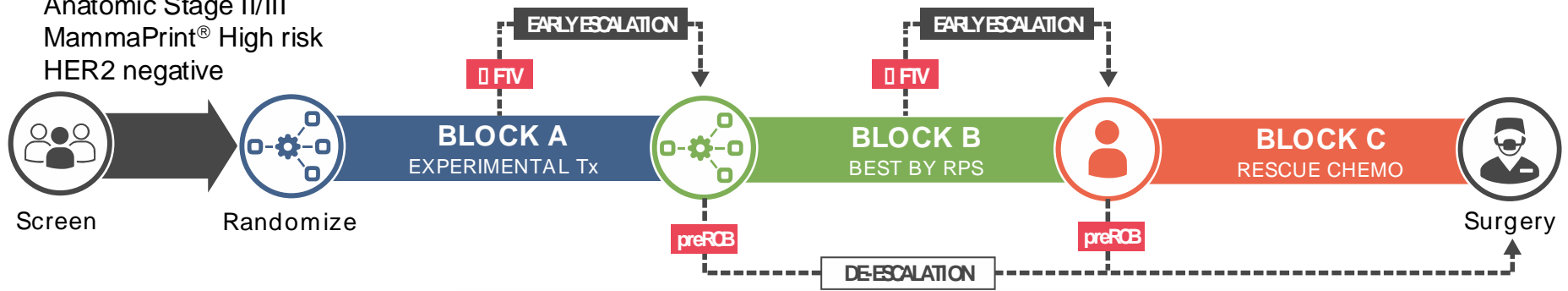
## Block B: Based on RPS (Response Predictive Subtypes)



- RPS developed from ~990 I-SPY2 patients across 9 arms
- Reflects predicted sensitivity to immune, DNA damage repair deficiency, HER2-targeting agents
- Used to inform I-SPY 2.2 Block B agent drug assignments/randomization
- In Dato+Durva arm (HER2-)
  - 38% of HR+ are immune+
  - 49% of HR- are immune+

# I-SPY 2.2 Design Features: Multiple Sequential Regimens

Eligibility for Dato+Durva arm:  
Anatomic Stage II/III  
MammaPrint® High risk  
HER2 negative



**Treatment Assignments/Randomization based on Response Predictive Subtype (RPS)**

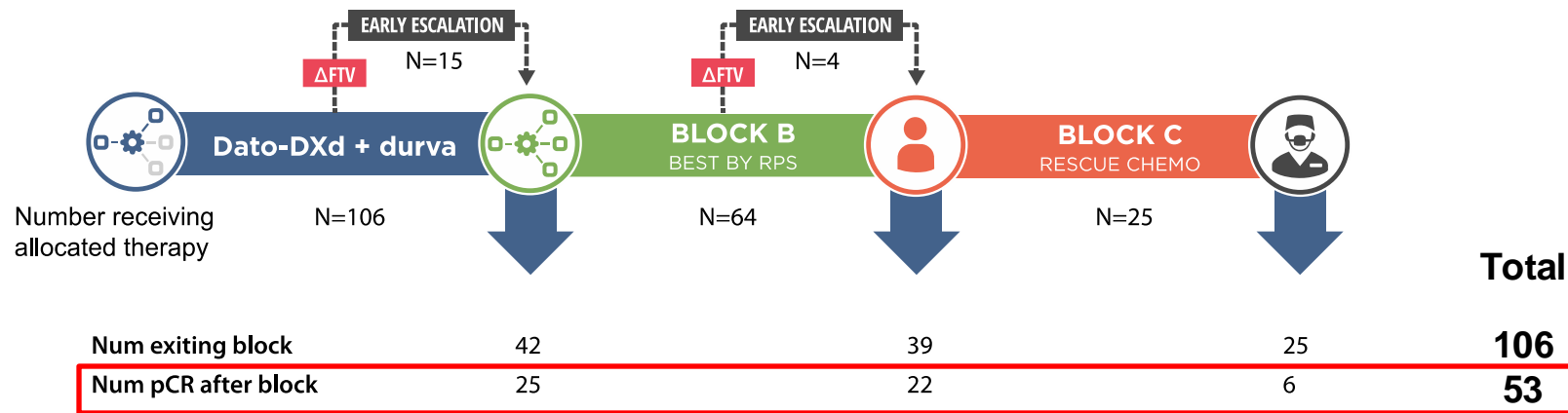
HR+ HER2- Immune- DRD-	Taxol	AC
HR- HER2- Immune- DRD-:	Taxol + Carbo + Pembro	AC + Pembro
HER2- Immune+:	Taxol + Carbo + Pembro	AC + Pembro
HER2- Immune- DRD+:	Taxol + Carbo + Pembro	AC + Pembro
HER2- Immune- DRD+:	Taxol + Carbo	AC + Pembro

## Comparator arm: Dynamic control

Specific to each subtype identified from previously tested I-SPY2 agents between March 2010 and April 2022 (e.g. paclitaxel -> AC ; paclitaxel + pembrolizumab -> AC ; paclitaxel + veliparib + carboplatin -> AC)

Trivedi et al, ESMO 2024 and  
Shatsky et al, Nat Med 2024

# Timing of pCR in Immune+ and HR- subtypes



	After Block A	After Block B	After Block C	Total
<b>HER2-Immune+ (N=47)</b>				
N achieving pCR	20	14	3	37
Cumulative % of total observed pCR	54%	92%	100%	
<b>HR-HER2-* (N=64)</b>				
N achieving pCR	21	15	3	39
Cumulative % of total observed pCR	54%	92%	100%	

\* Excludes 1 patient who did not receive pembrolizumab in Block B

# ISPY2.2: Key Takeaways

The ISPY 2.2 Dato + Durva treatment strategy resulted in an overall pCR rate of 50%

- ◆ The highest pCR rate was seen in Immune+ (79%) followed by HR- (62%) subtypes
  - ◆ > 50% of pCRs achieved by Block A alone and >90% achieved by Block B
  - ◆ Many patients were able to avoid taxane and/or anthracycline treatment
- ◆ In HR-/Immune-/DRD-, the modeled pCR rate for the treatment strategy outperformed the dynamic control

# TB04 Study Design: Ph3 Dato-DXd + Durva in Neoadjuvant/Adjuvant TNBC

Neoadjuvant

Surgery

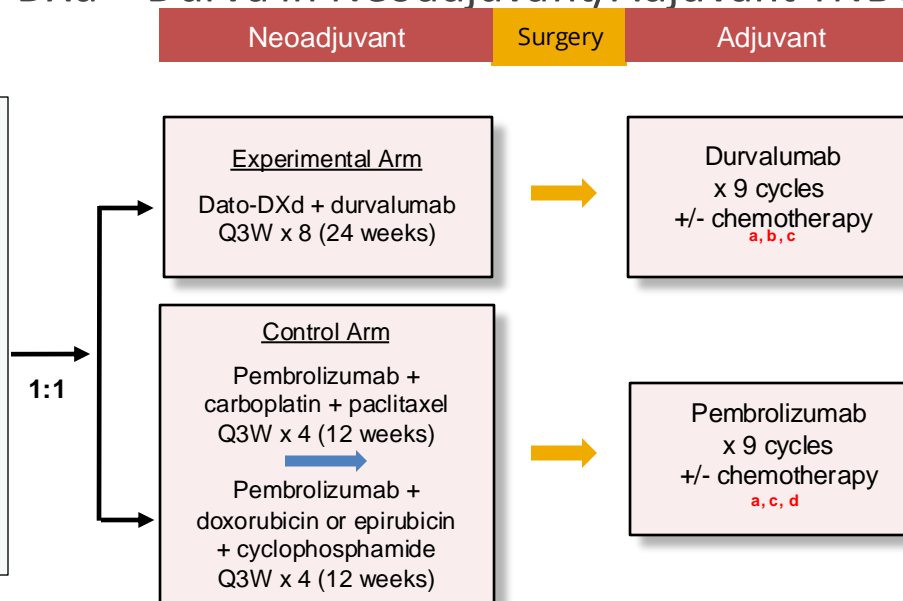
Adjuvant

## Key Eligibility Criteria

- Histologically confirmed Stage II or III unilateral or bilateral primary invasive breast cancer.
- TNBC (ER and PR < 1%) or hormone receptor-low breast cancer (ER and/or PR 1% to < 10%, neither hormone receptor may be ≥ 10%), and HER2-negative.
- No evidence of distant disease.
- No prior surgery, radiation, or systemic anticancer therapy.
- ECOG PS 0 or 1.
- Adequate hematologic and organ function.

## Stratification factors:

- Lymph node status (positive versus negative)
- Tumour stage (cT1 to cT2 versus cT3 to cT4)
- Hormone receptor status (hormone receptor-negative [ER and PR < 1%] versus hormone receptor-low (ER and/or PR 1% to < 10%, neither hormone receptor may be ≥ 10%])
- Geographic region (US/Canada/Europe/Australia versus Rest of World).



Dual primary endpoints:  
pCR and EFS

Secondary endpoints:  
OS, DDFS, safety and tolerability, PROs, PK, immunogenicity

Exploratory endpoints include but are not limited to:  
TROP2, PD-L1

a. Endocrine therapy is permitted for participants with hormone receptor-low tumours. No adjuvant CDK4/6 inhibitor (eg, abemaciclib, ribociclib).

b. Adjuvant chemotherapy may be given in combination with durvalumab for participants with residual disease. Chemotherapy options at discretion of investigator, either: doxorubicin/epirubicin + cyclophosphamide, followed by paclitaxel + carboplatin; doxorubicin/epirubicin + cyclophosphamide followed by paclitaxel; carboplatin + paclitaxel; capecitabine.

c. Olaparib may be administered to participants who are gBRCA-positive with residual disease.

d. Adjuvant capecitabine may be given in combination with pembrolizumab for participants with residual disease, at the discretion of investigator.

# Antibody Drug Conjugates: Does Expression of the Target Receptor Matter?

## TROPiCS-02: Sacituzumab govitecan in HR+/HER2- MBC

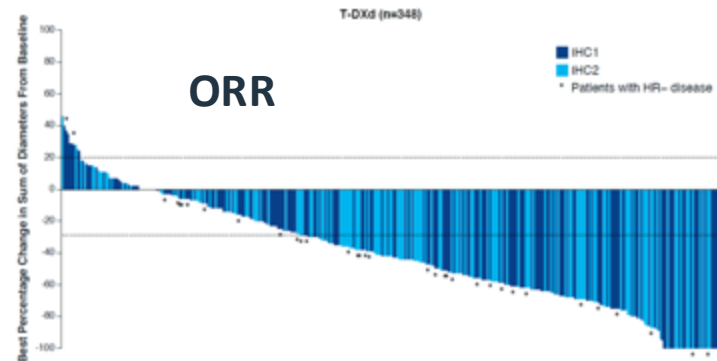
PFS

	Status	Median PFS, months (95% CI)		HR (95% CI)
		SG	TPC	
Trop-2	H-score <100	5.0 (4.1, 6.0) n=96	4.0 (2.7, 5.6) n=96	<b>0.79</b> (0.56, 1.12)
	H-score ≥100	5.8 (4.0, 8.3) n=142	4.1 (2.3, 4.5) n=128	<b>0.61</b> (0.45, 0.83)

OS

	Status	Median OS, months (95% CI)		HR (95% CI)
		SG	TPC	
Trop-2	H-score <100	14.9 (12.7, 18.1) n=96	11.3 (10.0, 13.3) n=96	<b>0.78</b> (0.57, 1.06)
	H-score ≥100	14.4 (12.7, 17.0) n=142	11.2 (9.9, 12.7) n=128	<b>0.82</b> (0.63, 1.08)

## DESTINY BREAST-04: Trastuzumab deruxtecan in HR+ HER2low MBC



PFS

Hazard Ratio for Disease Progression or Death (95% CI)



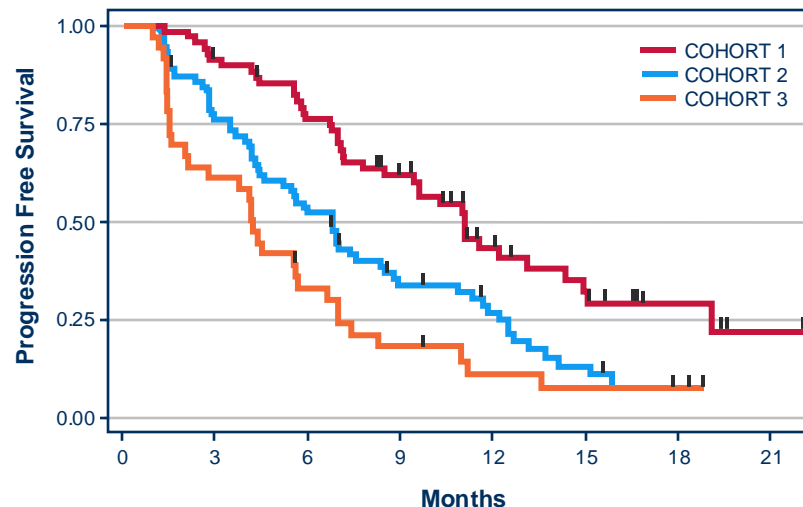
Figure modified from supplemental material

# DAISY: PFS According to HER2 Expression<sup>1</sup>

NCT04132960

Data cut-off: Oct 19, 2021	Cohort 1 HER2 IHC 3+ or IHC 2+/ISH+ (n=68)	Cohort 2 HER2 IHC 2+/ISH- or IHC 1+ (n=72)	Cohort 3 HER2 IHC 0 (n=37)
Median PFS (mths) (95% CI)	11.1 (8.5–14.4)	6.7 (4.4–8.3)	4.2 (2–5.7)
HR (95% CI)	0.53 (0.34–0.84)	1.00	1.96 (1.21–3.15)
<b>p-value</b>	<b>p &lt;0.0001</b>		

	Median PFS	Median OS
(HR+)	4.5 months	11.6 months
<b>(HR-)</b>	<b>2.1 months</b>	<b>10.3 months</b>



	0	3	6	9	12	15	18	21
COHORT 1	68	61	50	34	18	11	4	1
COHORT 2	72	54	37	21	15	6	2	0
COHORT 3	37	22	11	6	3	2	1	0

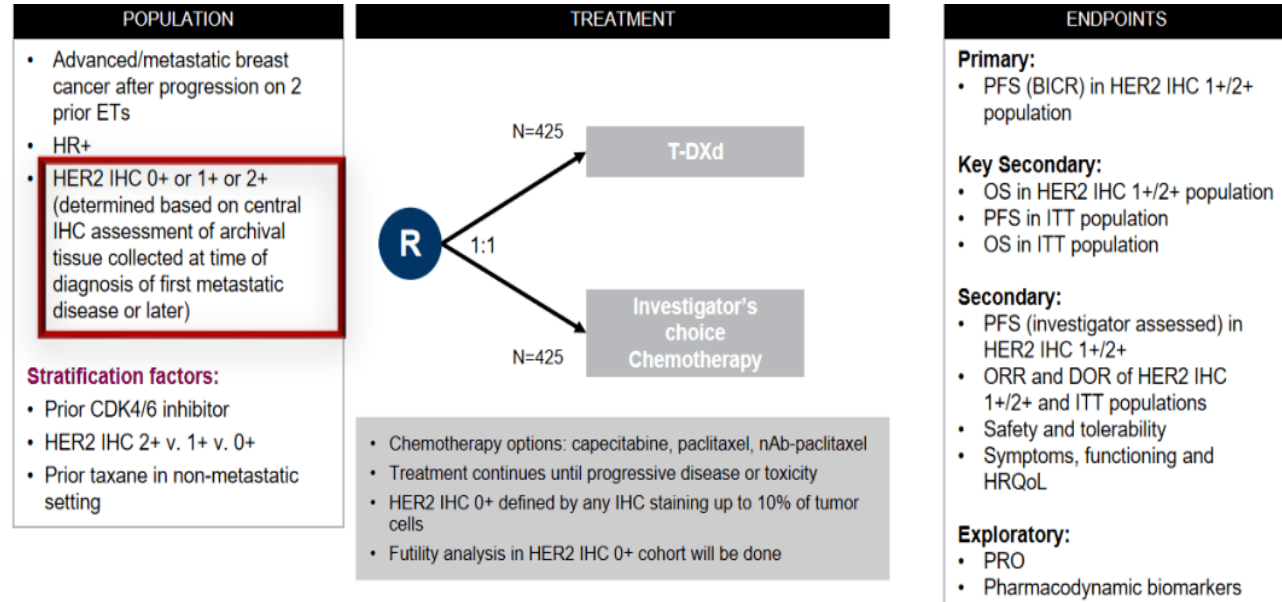
**THE PFS IS DIFFERENT BETWEEN THE THREE COHORTS  $p <0.0001$**

Median follow-up: 15.6 months

# Testing Trastuzumab Deruxtecan in HER2 ‘Ultralow’ DESTINY-Breast06

## Key differences with DB-04:

- Includes IHC0 (ultralow, n=150)
- Larger (n=850)
- Restricted to HR+ disease
- Chemo-naïve patients



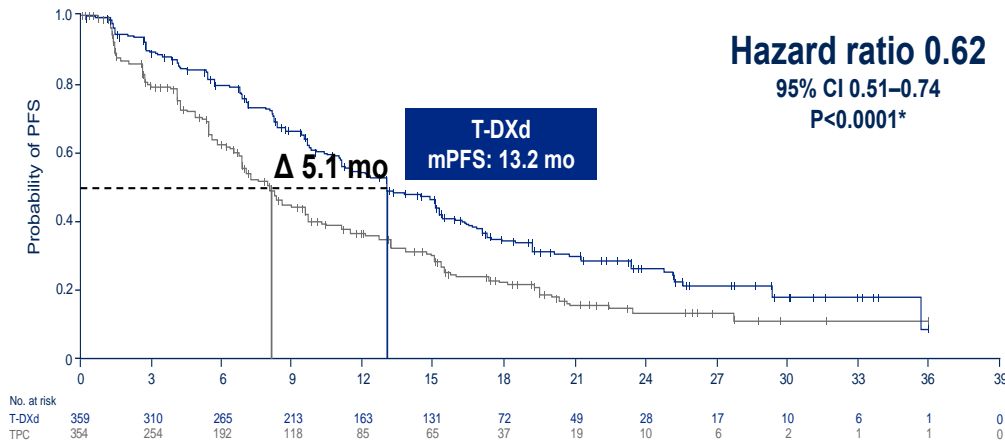


# Destiny Breast-06: PFS and OS in HER2-Low

*3% bone only disease*



## PFS (BICR) in HER2-low: primary endpoint



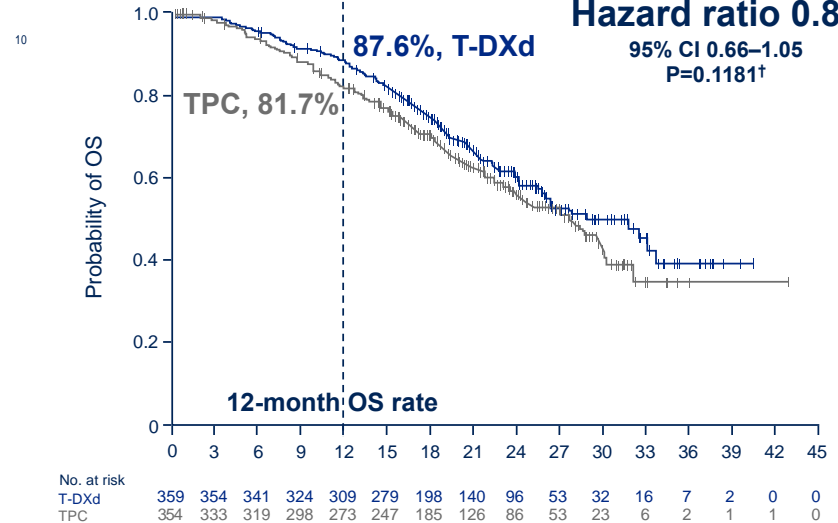
T-DXd demonstrated a statistically significant and clinically meaningful improvement in PFS compared with standard-of-care chemotherapy in HER2-low

**HER2-low\***

N=713

**Hazard ratio 0.83**

95% CI 0.66–1.05  
P=0.1181†



**20.1% of patients in the TPC group received T-DXd post treatment discontinuation (HER2-low)**

# Destiny Breast-06: PFS and OS in HER2-ultralow

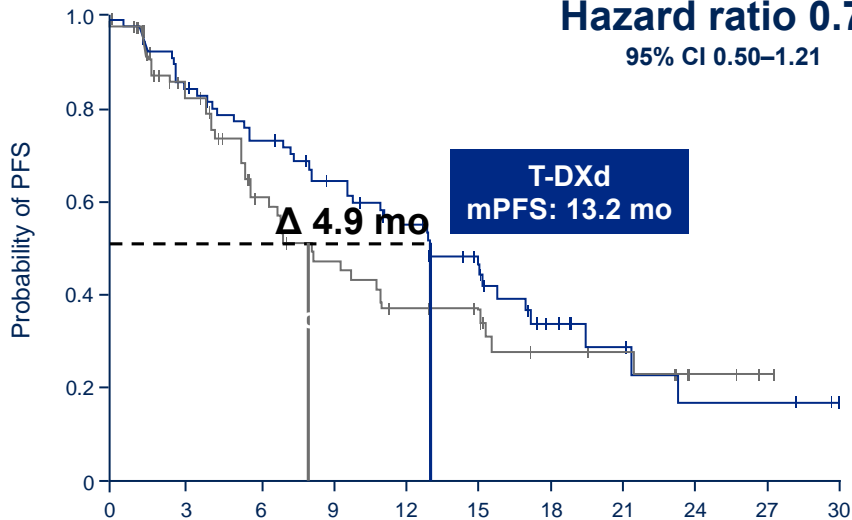
## Prespecified Exploratory Analyses

**PFS (BICR)**

N=152

**Hazard ratio 0.78**

95% CI 0.50–1.21



**T-DXd**  
mPFS: 13.2 mo

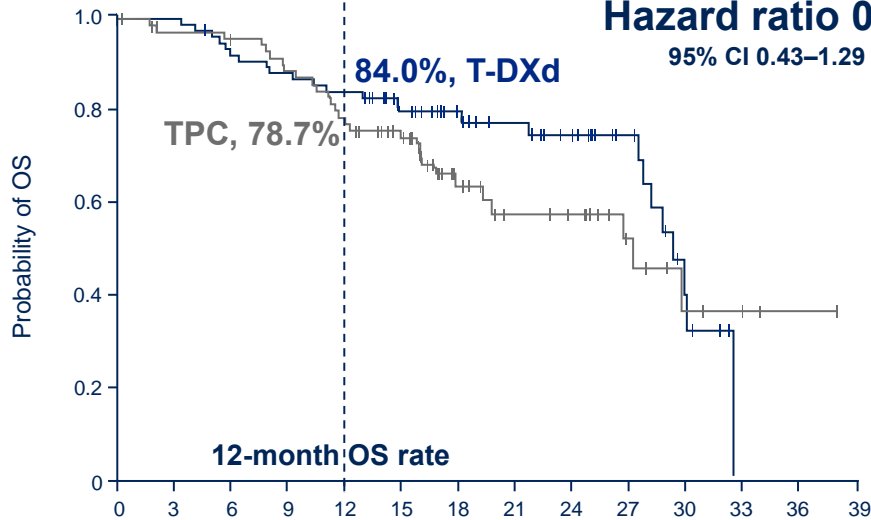
**Δ 4.9 mo**

**OS\***

N=152

**Hazard ratio 0.75**

95% CI 0.43–1.29



**84.0%, T-DXd**

**TPC, 78.7%**

**12-month OS rate**

No. at risk	0	3	6	9	12	15	18	21	24	27	30
T-DXd	76	64	53	44	35	24	9	6	3	3	0
TPC	76	52	32	24	18	14	7	6	3	1	0

No. at risk	0	3	6	9	12	15	18	21	24	27	30	33	36	39
T-DXd	76	76	70	66	63	49	36	28	23	15	6	0	0	0
TPC	76	69	68	62	55	45	25	17	15	9	4	3	1	0

**PFS improvement with T-DXd vs TPC in HER2-ultralow was consistent with results in HER2-low**

# ASCENT and TROPiCS-02: Safety Outcomes by UGT1A1 Status

## UGT1A1

- ✓ Variants affect enzymatic function, causing reduced metabolic capacity
- ✓ Over 50% of individuals may harbor an UGT1A1 polymorphism, dependent on genetic ancestry

Grade ≥3 TEAEs Overall (%)	SG (n=268)
Neutropenia	52
Diarrhea	10
Anemia	8
Febrile neutropenia	6

ASCENT: Treatment discontinuation due to TRAEs more common in \*28 homozygous genotype

SG patients (n=250)	ASCENT		TROPiCS-02	
	UTG1A1 Status n(%)	Dose Intensity (%)	UTG1A1 Status n(%)	Dose Intensity (%)
*1/*1 (wt)	113 (44)	99.8	104 (38)	99
*1/*28	96 (37)	99.5	119 (44)	98
*28/*28	34 (13)	99.8	25 (9)	94

Grade ≥3 TEAEs By UGT1A1 Status (%)	ASCENT			TROPiCS-02		
	*1/*1 (wt)	*1/*28	*28/*28	*1/*1 (wt)	*1/*28	*28/*28
Neutropenia	53	47	59	45	57	64
Diarrhea	10	9	15	6	13	24
Anemia	4	6	15	6	8	8
Febrile neutropenia	3	5	18	6	7	4
<b>Growth factor for neutropenia (initiated on/after first dose) overall 54%</b>						
				33	49	11

Nelson et al. *Cancers*. 2021;13:1566.  
 Rugo et al. *npj Breast Cancer*. 2022;8:98.  
 Marmé et al. *Annals of Oncol*. 2023;8(1suppl\_4):101223-101223.  
 Rugo et al, *Lancet* 2023

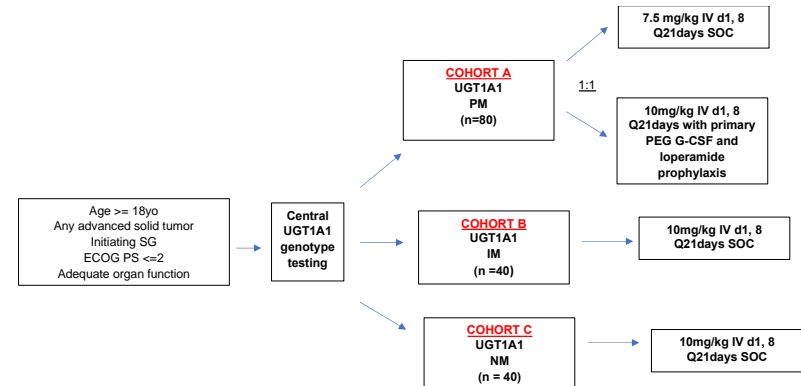
# UNDERSTANDING UGT1A1 POLYMORPHISMS

An opportunity to maximize efficacy and minimize toxicity

Predicted UGT1A1 Phenotypes Based on Commonly Observed Diplotypes						
Predicted UGT1A1 Phenotype	Frequently Reported Diplotypes [Less Commonly Investigated Diplotypes] <sup>β</sup>					
Normal metabolizer (NM)	*1/*1 [*1/*36, *36/*36]					
Intermediate metabolizer (IM)	*1/*28, *1/*6 [*1/*37, *6/*36, *28/*36, *36/*37]					
Poor metabolizer (PM)	*6/*6, *6/*28, *28/*28 [*6/*37, *28/*37, *37/*37]					
UGT1A1 Phenotype Frequencies among Racial/Ethnic Groups <sup>14</sup>						
UGT1A1 Phenotype	African American/Afro-Caribbean	Central/ South Asian	East Asian	European	Latino	Sub-Saharan African
NM	2%	29%	50%	13%	4%	32%
IM	20%	50%	42%	46%	33%	49%
PM	78%	21%	8%	41%	63%	19%

Ryan et al, Cancers 2021

## OPTIM-SG: Alliance Trial Concept

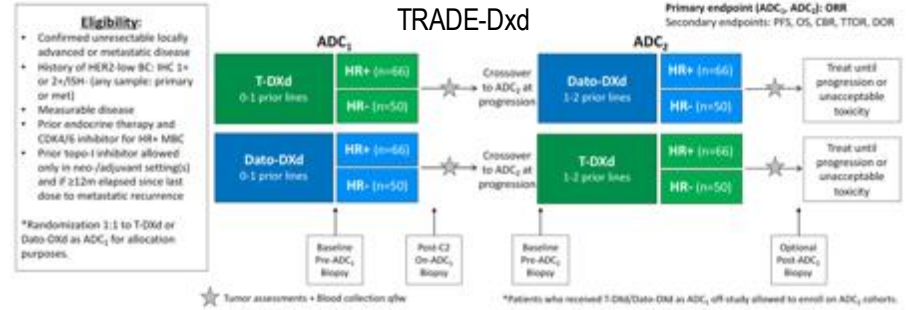


- UGT1A1 PM: \*28\*28, \*6\*6, \*37\*37, \*6\*28, \*6\*37, \*28\*37
- UGT1A1 IM: \*28\*1 \*6\*1, \*36\*1, \*37\*1, \*37\*36, \*6\*36, \*28\*36 AND UGT1A1 NM: \*36\*36, \*1\*1

Sagar Sardesai, Daniel Hertz, Maryam Lustberg

# Next Steps for ADCs

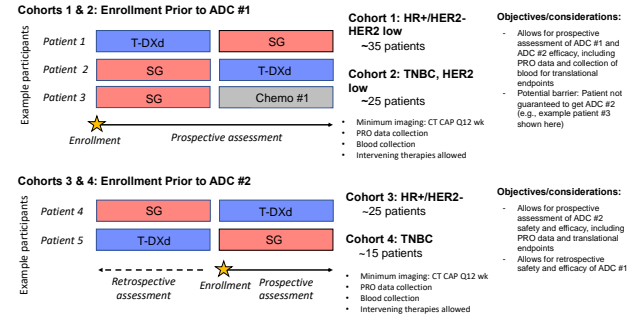
- ◆ First-line
- ◆ Rapidly move to the early-stage setting
  - ◆ Post-neoadjuvant
  - ◆ Neoadjuvant
- ◆ Understanding sequencing
- ◆ Mechanisms of resistance
- ◆ Combination therapy
- ◆ New antibodies, new payloads



PI: Ana Garrido-Castro

Registry sequencing study

PI: Laura Huppert

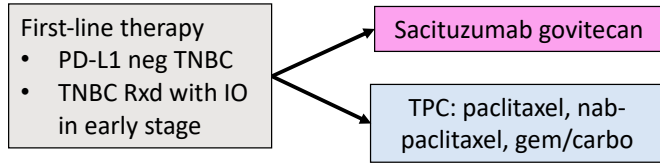


SERIES Study. PI: Reshma Mahtani



## ASCENT-03 (NCT05382299): PD-L1 negative

N=540



## TROPION-Breast02 (n=625)

NCT05374512

PD-L1 negative

Key eligibility criteria:

- Locally recurrent inoperable or metastatic TNBC
- No prior chemotherapy or targeted systemic therapy for metastatic breast cancer
- Not a candidate for PD-1 / PD-L1 inhibitor therapy
- Measurable disease as defined by RECIST v1.1
- ECOG PS 0 or 1
- Adequate hematologic and end-organ function

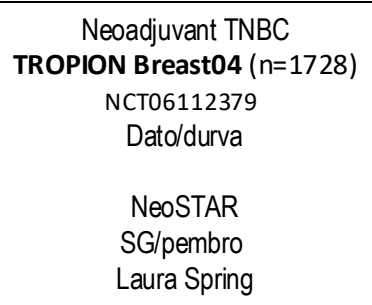
Stratification factors:

- Geographic location
- DFI (de novo vs relapsed vs DFI > 12 months)

1:1

Dato-DXd

Investigator's choice of chemotherapy

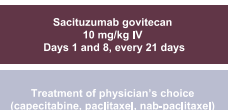


## Ascent-07:

First-line Chemotherapy in HR+

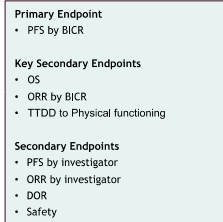
- Key eligibility criteria:
- HR+/HER2<sup>-</sup> negative, locally advanced and unresectable, or metastatic breast cancer
  - Eligible for first chemotherapy for advanced mBC
  - Progressed after 1 or more ET for mBC, or relapsed within 12 months of completing adjuvant ET or while receiving adjuvant ET
  - No prior treatment with a topoisomerase I inhibitor
  - Measurable disease per RECIST v1.1
  - Prior CDK 4/6i not required (no prior CDK 4/6i capped at 30%)

N = 654  
2:1 randomization



Stratification:

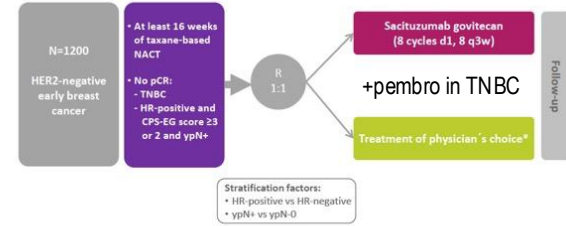
- Duration of prior CDK 4/6i in metastatic setting (none/≤12 mos vs >12 mos)
- HER2 IHC (HER2 IHC 0 vs HER2 IHC-low (IHC 1+; 2+IHS+))
- Geographic region (US/CAN/EU vs. ROW)



Hope S. Rugo, MD

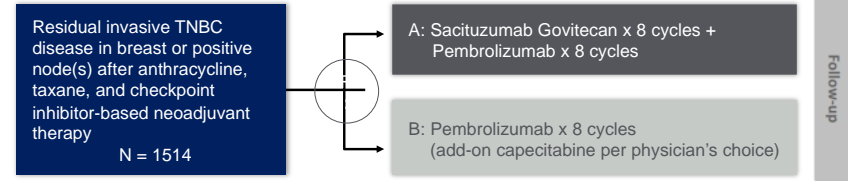
## GBG: SASCIA Post-Neoadjuvant Trial

NCT04595565



## Phase III Trial: Optimice-RD/ASCENT-05

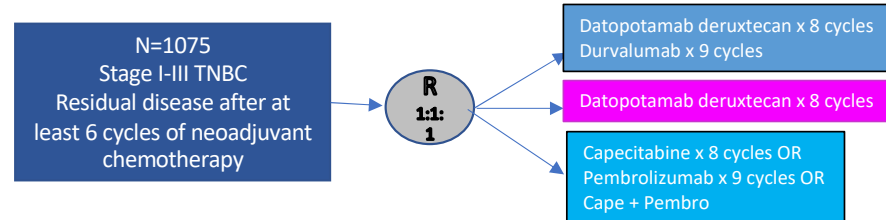
Residual disease in TNBC



PI: Sara Tolaney; Alliance Foundation Trial

## TROPION Breast03 (n=1075)

NCT05629585



# Sacituzumab Tirumotecan (sac-TMT)

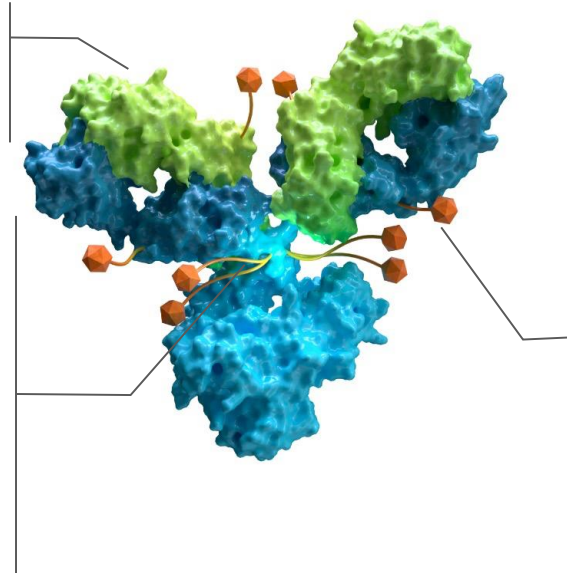
**Sac-TMT** is a TROP2 ADC developed with a proprietary Kthiol (pyrimidine-thiol) linker conjugated to a novel topoisomerase I inhibitor at DAR 7.4. The features of sac-TMT lead to release of the payload both in the tumor microenvironment (TME) and inside tumor cells, achieving a balance between the safety and efficacy of the ADC.

## Antibody

- hRS7, a recombinant humanized anti-TROP2 antibody with high affinity

## Linker

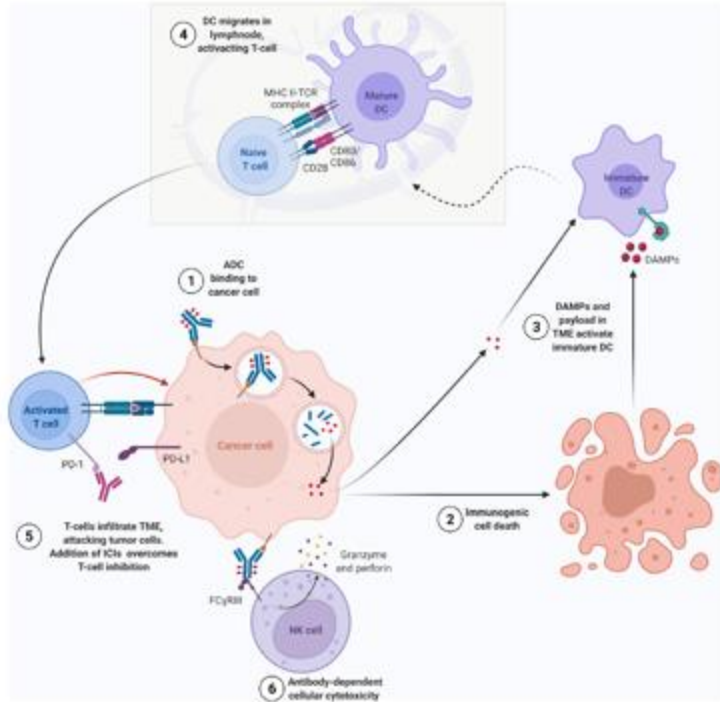
- **Kthiol conjugation:** irreversible coupling to improve stability of ADC
- **Payload release:** intracellular enzymatic cleavage and extracellular hydrolysis in TME
- **Balanced stability:** balance between efficacy and safety to expand therapeutic window



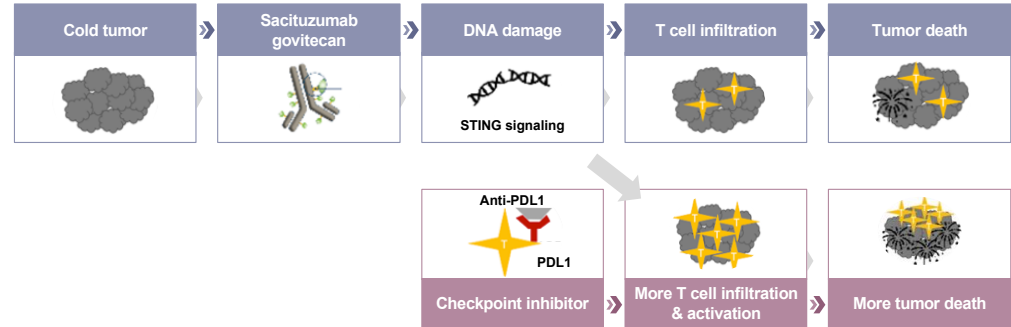
## Payload

- **Novel topo I inhibitor** (belotecan derivative named T030), highly active
- Average **DAR: 7.4** (range:7–8)
- **Bystander effect**
- Methylsulfonyl derivatization enhances linker stability and toxin permeability

# Rationale For Combining Immunotherapy and ADCs



Hypothesis: ADCs like SG induce DNA damage and result in STING activation, with enhanced efficacy in combination with pembrolizumab



Courtesy Sara Tolaney

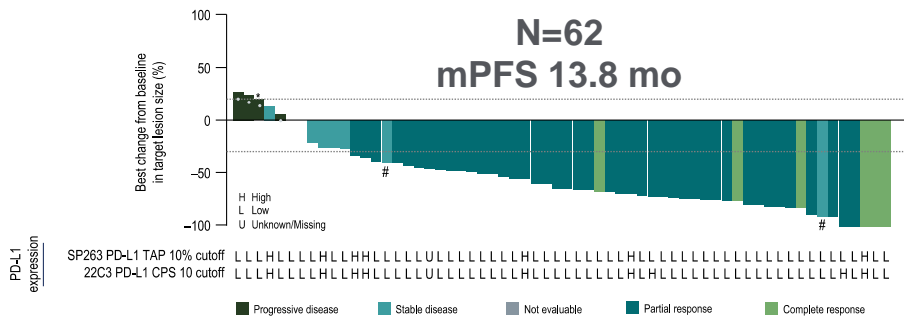


# ADCs plus Checkpoint Inhibitors: 1<sup>st</sup> line mTNBC

## Dato-DXd + Durvalumab in the Begonia Trial

Confirmed ORR was **79%** (49/62; 95% CI, 66.8–88.3) with 6 CR and 43 PR

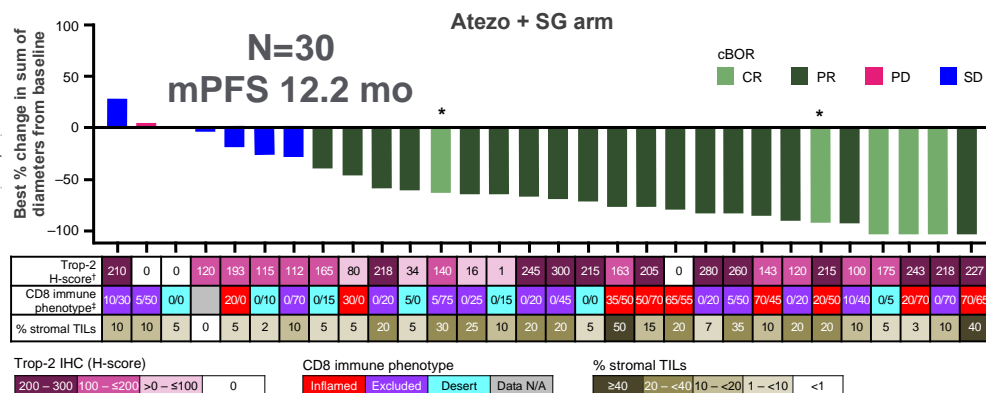
- Antitumour responses were observed regardless of PD-L1 expression level as assessed by 2 separate PD-L1 assays and scoring methods



Schmid et al, ESMO 2023

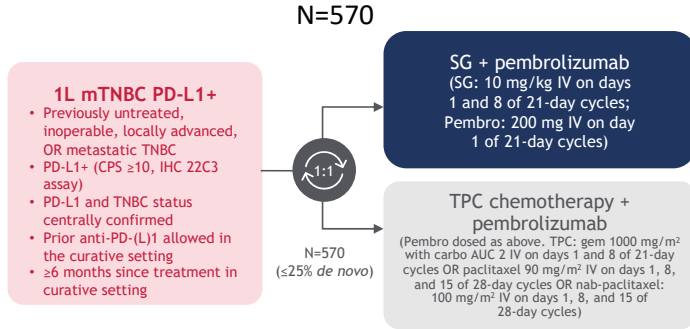
## Sacituzumab Govitecan + Atezolizumab in the Morpheus-PAN BC Trial (PD-L1+)

Confirmed ORR 76.7%, 5 CR, 18 PR



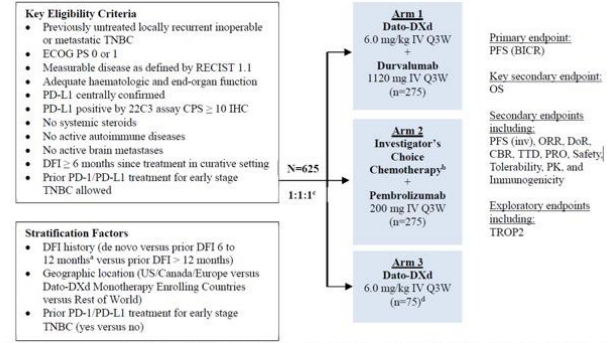
Schmid et al, ESMO BC 2024

## ASCENT-04 (NCT05382286): PD-L1 positive



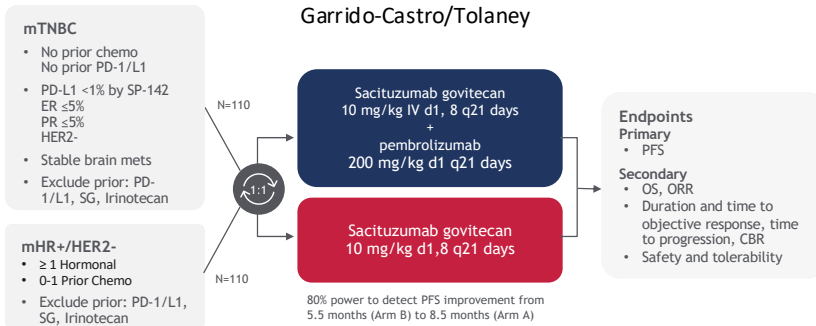
## TROPION Breast05 (n=625)

NCT06103864



- <sup>a</sup> DFI 6 to 12 months capped at 20%.
- <sup>b</sup> Chemotherapy options include paclitaxel (90 mg/m<sup>2</sup> IV on days 1, 8, and 15, Q4W), nab-paclitaxel (100 mg/m<sup>2</sup> IV days 1, 8, and 15, Q4W) or gemcitabine 1000 mg/m<sup>2</sup> IV + carboplatin AUC 2 IV days 1 and 8 Q3W
- <sup>c</sup> Once approximately 75 participants are randomised to Arm 3, this cohort will close, and all countries will continue with a 1:1 randomisation strategy for Arms 1 and 2.
- <sup>d</sup> In selected countries only.

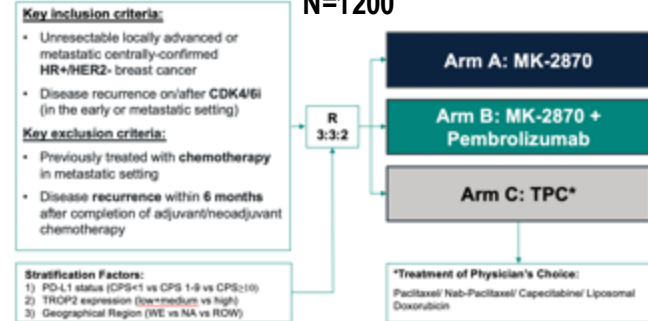
## SACI-IO TNBC and HR+: Sacituzumab govitecan +/- pembrolizumab in 1L PD-L1- mTNBC and HR+



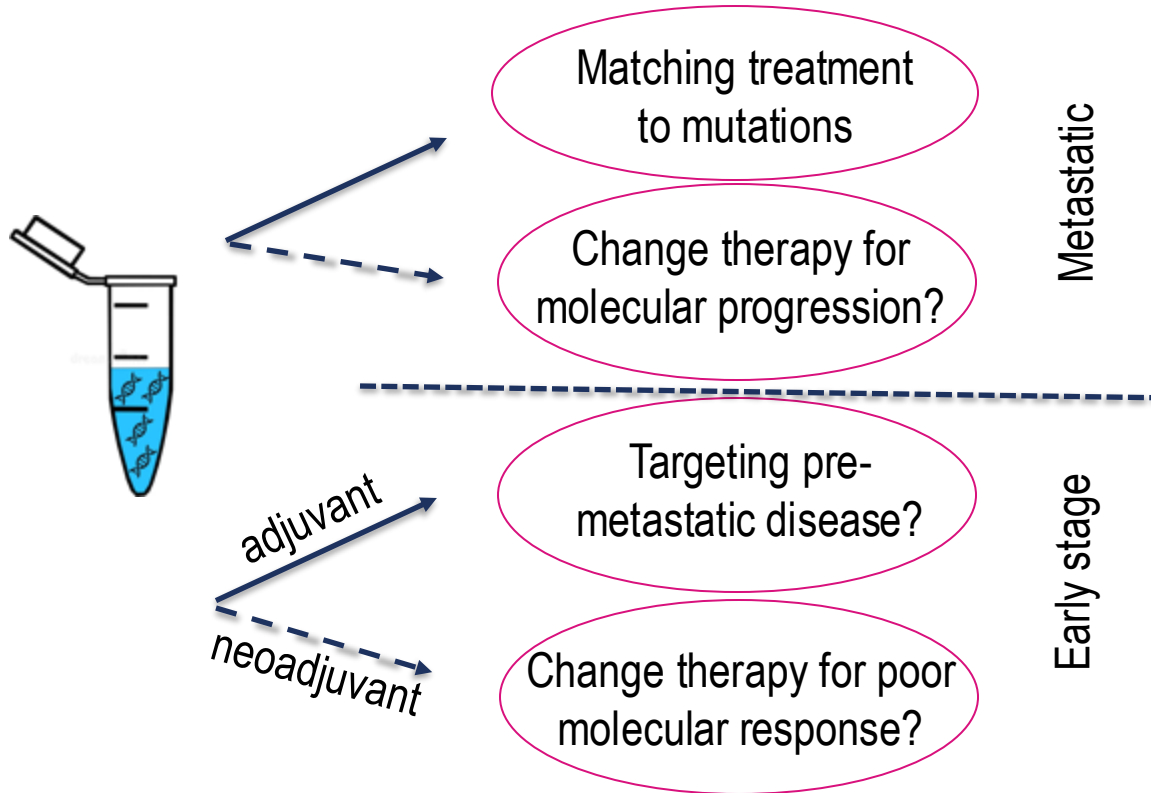
Stay tuned ASCO 2024: Saci-IO in HR+ PD-L1 negative

## TROFUSE 010: PD-L1- Sacituzumab tirumotecan in HR+

N=1200



# MOVING FORWARD WITH ctDNA



- ♦ Multiple ctDNA assays
  - ♦ Agnostic versus tumor informed assays
    - Sensitive vs specific
  - ♦ Exploratory markers
    - Orphan noncoding RNA (oncRNA)
    - ER/HER2
    - Epigenetics

TARGETED THERAPIES AND ASSOCIATED BIOMARKER TESTING  
FOR RECURRENT UNRESECTABLE (LOCAL OR REGIONAL) OR STAGE IV (M1) DISEASE

Biomarkers Associated with FDA-Approved Therapies

Breast Cancer Subtype	Biomarker	Detection	FDA-Approved Agents	NCCN Category of Evidence	NCCN Category of Preference
HR-positive/ HER2-negative <sup>w</sup>	<i>PIK3CA</i> activating mutation	NGS, PCR (Blood or tumor tissue if blood negative)	Alpelisib + fulvestrant <sup>x</sup>	Category 1	Preferred second- or subsequent-line therapy
HR-positive/ HER2-negative <sup>y</sup>	<i>PIK3CA</i> or <i>AKT1</i> activating mutations or <i>PTEN</i> alterations	NGS, (Blood or tumor tissue if blood negative)	Capivasertib + fulvestrant <sup>y</sup>	Category 1	Preferred second- or subsequent-line therapy in select patients <sup>y</sup>
HR-positive/ HER2-negative <sup>z</sup>	<i>ESR1</i> mutation	NGS, PCR (Tumor tissue or blood)	Elacestrant <sup>z</sup>	Category 2A	Other recommended regimen
Any	Germline <i>BRCA1</i> or <i>BRCA2</i> mutation	Germline sequencing	Olaparib Talazoparib	Category 1	Preferred
Any	<i>NTRK</i> fusion	FISH, NGS, PCR (Tumor tissue or blood)	Larotrectinib <sup>aa</sup> Entrectinib <sup>aa</sup>	Category 2A	Useful in certain circumstances
Any	MSI-H/dMMR	IHC, NGS, PCR, (Tumor tissue)	Pembrolizumab <sup>bb,cc</sup> Dostarlimab-gxly <sup>dd</sup>	Category 2A	
Any	TMB-H (≥10 mut/Mb)	NGS (Tumor tissue or blood)	Pembrolizumab <sup>bb,cc</sup>	Category 2A	
Any	<i>RET</i> -fusion	NGS (Tumor tissue or blood)	Selpercatinib <sup>ee</sup>	Category 2A	

<sup>w</sup> For HR-positive/HER2-negative breast cancer, assess for *PIK3CA* mutations with tumor or liquid biopsy to identify candidates for alpelisib plus fulvestrant. *PIK3CA* mutation testing can be done on tumor tissue or ctDNA in peripheral blood (liquid biopsy). If liquid biopsy is negative, tumor tissue testing is recommended.

<sup>x</sup> The safety of alpelisib in patients with type 1 or uncontrolled type 2 diabetes has not been established.

<sup>y</sup> In adult patients with *PIK3CA* or *AKT1* activating mutations, or for *PTEN* alterations after disease progression or recurrence after ≥1 prior lines of endocrine therapy, including one line containing a CDK4/6 inhibitor.

<sup>z</sup> For postmenopausal or premenopausal patients receiving ovarian ablation or suppression or adult males with ER-positive, HER2-negative, *ESR1*-mutated disease after progression on one or two prior lines of endocrine therapy, including one line containing a CDK4/6 inhibitor. Assess for *ESR1* mutations at progression following prior lines of endocrine therapy.

<sup>aa</sup> Larotrectinib and entrectinib are indicated for the treatment of solid tumors that have an *NTRK* gene fusion without a known acquired resistance mutation and have no satisfactory alternative treatments or that have progressed following treatment.

<sup>bb</sup> NCCN Guidelines for Management of Immunotherapy-Related Toxicities.

<sup>cc</sup> Pembrolizumab is indicated for the treatment of patients with unresectable or metastatic, microsatellite instability-high (MSI-H) or mismatch repair deficient (dMMR) solid tumors, or TMB-H tumors that have progressed following prior treatment and who have no satisfactory alternative treatment options.

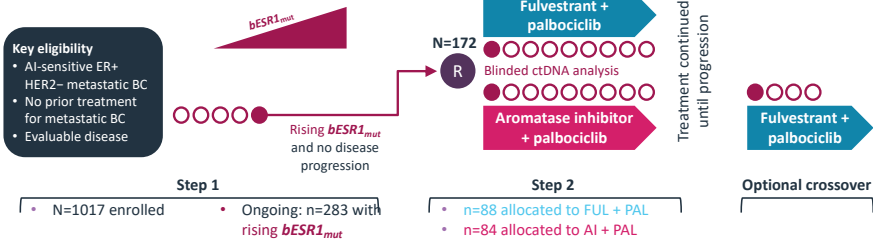
<sup>dd</sup> Dostarlimab-gxly is indicated for adult patients with MSI-H/dMMR unresectable or metastatic tumors that have progressed on or following prior treatment and who have no satisfactory alternative treatment options.

<sup>ee</sup> Selpercatinib is indicated for adult patients with locally advanced or metastatic solid tumors with a *RET* gene fusion that have progressed on or following prior systemic treatment or who have no satisfactory alternative treatment options.

Note: All recommendations are category 2A unless otherwise indicated.

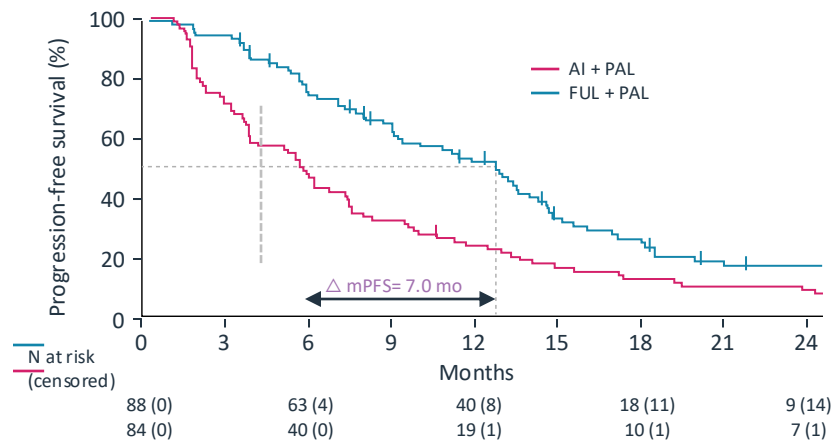
Clinical Trials: NCCN believes that the best management of any patient with cancer is in a clinical trial. Participation in clinical trials is especially encouraged.

# PADA-1: Change Therapy Based on mESR1



## Updated PFS results (primary endpoint)

Data cutoff June 2022: Median F/U 28.2 mo; N=152 PFS events



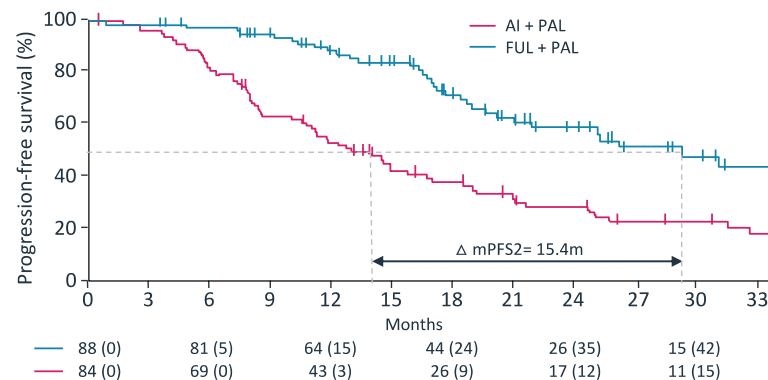
ASCO 2023 analysis<sup>2</sup>

2021 analysis<sup>1</sup>

	FUL + PAL	AI + PAL	FUL + PAL	AI + PAL
mPFS, months (95% CI)	12.8 (9.3–14.7)	5.8 (3.9–7.5)	11.9	5.7
HR (95% CI)	0.54 (0.38, 0.75)		0.61	
<b>Optional crossover (n=49)</b>				
<b>mPFS (95% CI)</b>	3.5 (2.4, 5.4)			

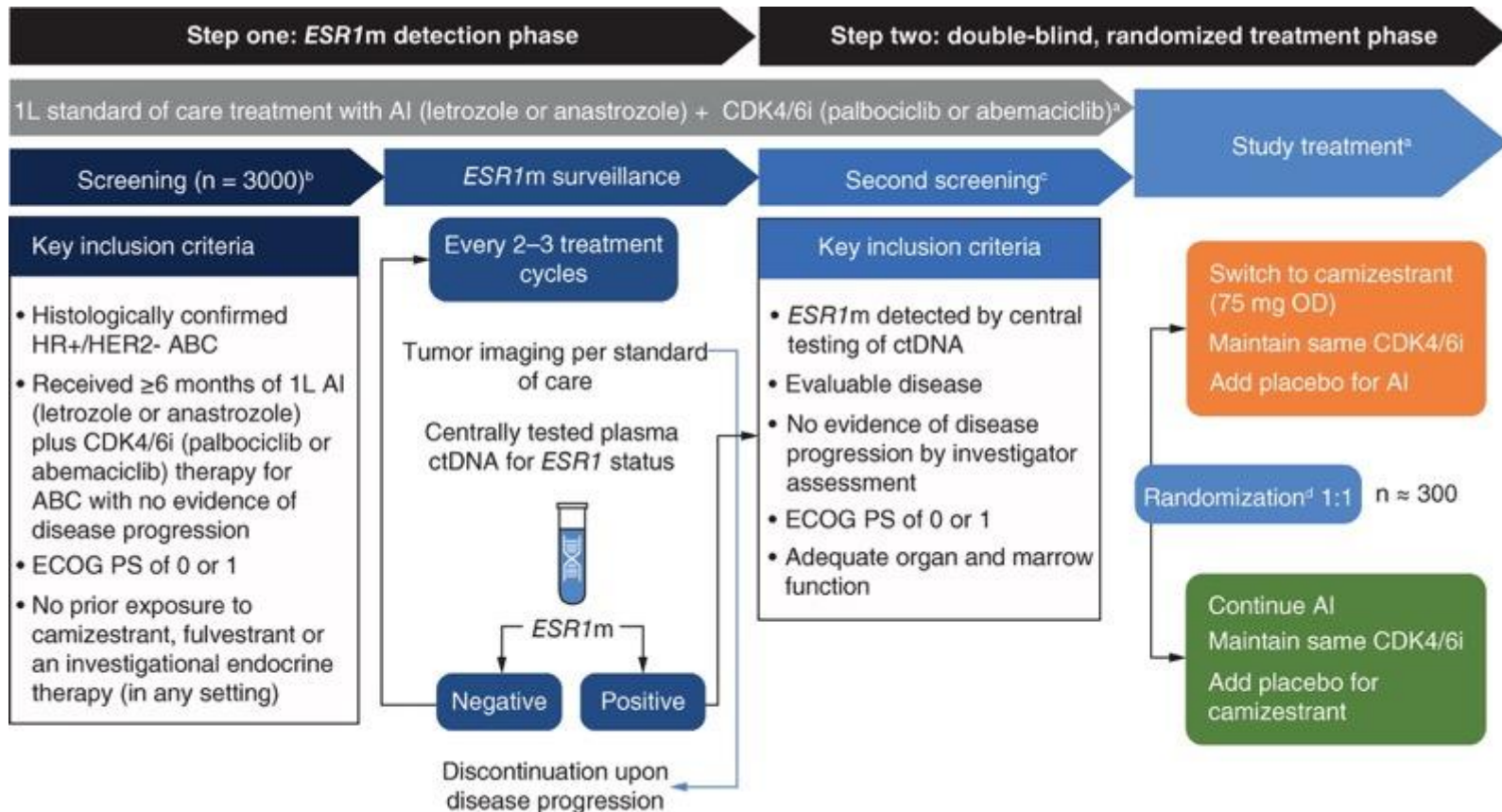
## PFS2, from randomization

Data cutoff June 2022: N=93 PFS2 events (54% maturity)



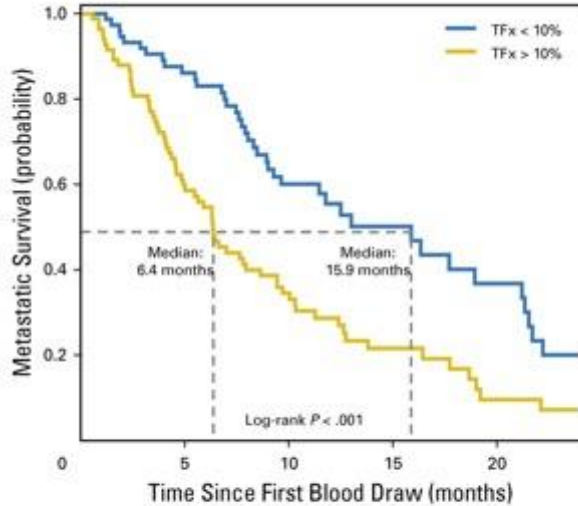
	FUL + PAL	AI + PAL
mPFS2, months (95% CI)	29.4 (21.9, NR)	14.0 (11.0, 18.6)
HR (95% CI)	0.37 (0.24, 0.56)	

# SERENA-6: Switching ET to camizestrant in pts with *ESR1<sup>mut</sup>* ctDNA



# Metastatic Disease

## ctDNA Fraction is Associated with Survival



Stover et al. JCO 2018

No. at risk

Fx < 10% 75

57

34

16

Fx > 10% 83

48

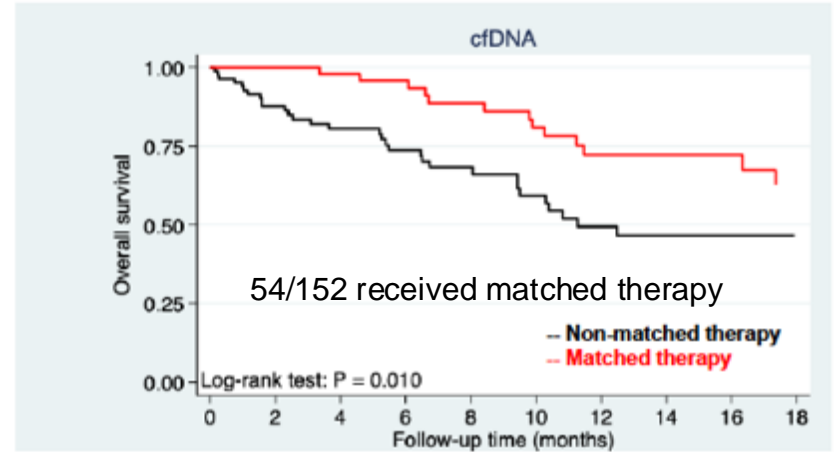
25

11

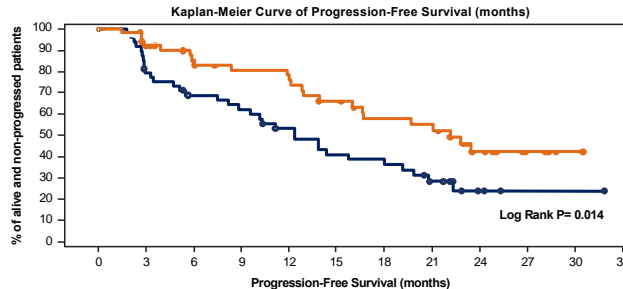
## ctDNA Clearance at C2D1 Associated with Improved Outcomes: BioItaLEE Study

Arpino, et al. ASCO. 2022.

## Survival is Improved with Matched Therapy vs. Non-Matched Therapy Based on cfDNA Actionable Mutation Results



Vidula et al. CCR 2021



Patients at risk

VAF cleared at C2D1

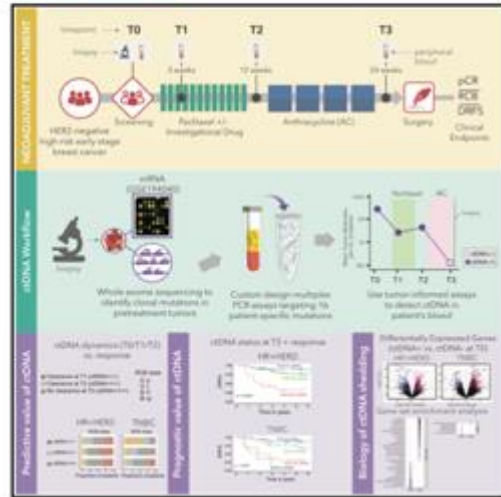
VAF not cleared at C2D1

55	45	38	33	31	26	21	19	10	4	1	0
50	38	31	28	22	17	15	9	3	1	1	0

FAIM study: ctDNA clearance guided therapy (NCT04920708)

## Clinical significance and biology of circulating tumor DNA in high-risk early-stage HER2-negative breast cancer receiving neoadjuvant chemotherapy

Graphical abstract



Authors

Mark Jesus M. Magbanua, Lamorna Brown Swigart, Ziad Ahmed, ..., Angela M. DeMichele, Hope S. Rugo, Laura J. van 't Veer

Correspondence

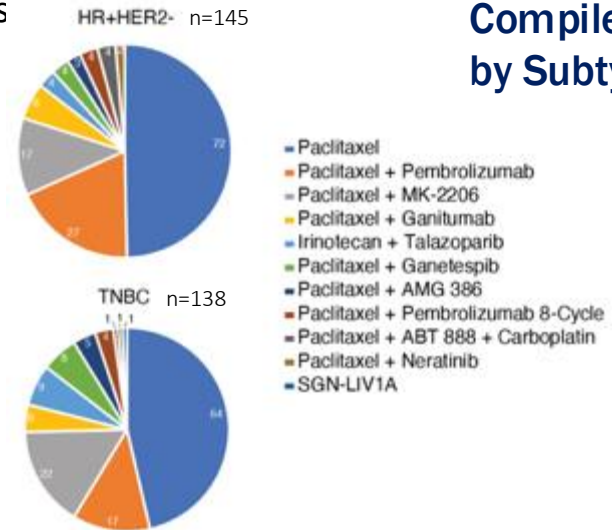
mark.magbanua@ucsf.edu

In brief

Magbanua et al. examine the dynamics of ctDNA in plasma of high-risk early-stage breast cancer patients receiving neoadjuvant chemotherapy. Understanding the predictive and prognostic value of ctDNA and biology of ctDNA shedding in different breast cancer subtypes can inform the use of ctDNA for treatment selection to improve patient outcomes.

Circulating Tumor DNA (exploratory biomarker):  
 Personalized 16 tumor mutated specific fragments  
 Serial liquid biopsies: 283 pts various treatment arms

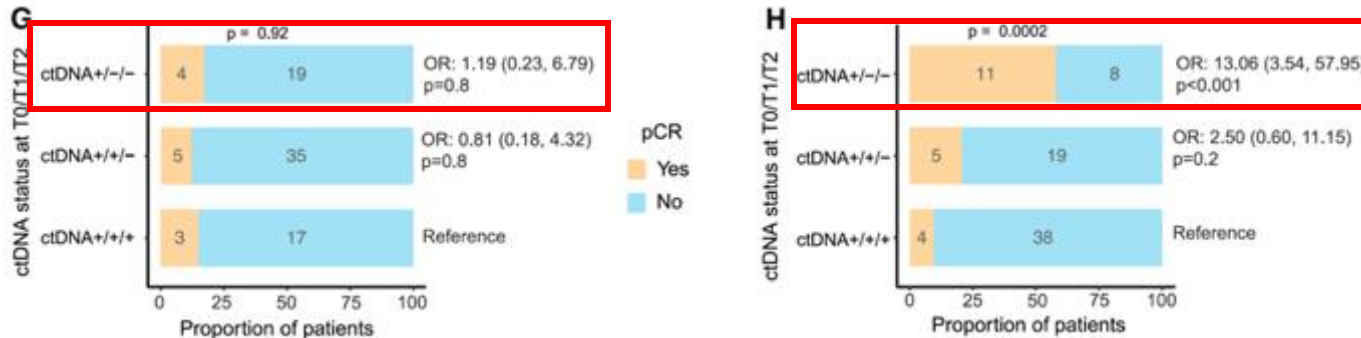
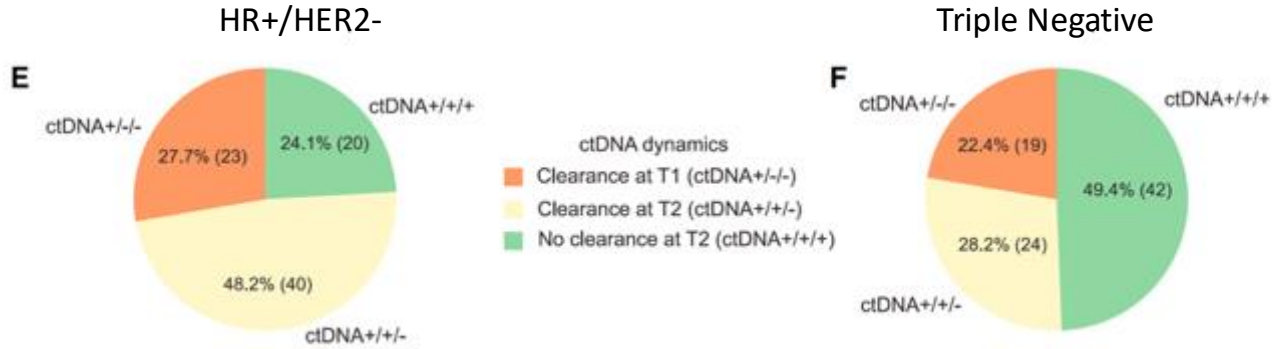
## Compiled Series by Subtype





# I-SPY2: ctDNA as a Biomarker of Response & Resistance for Early-Stage Disease Decrease During Treatment Predicts pCR

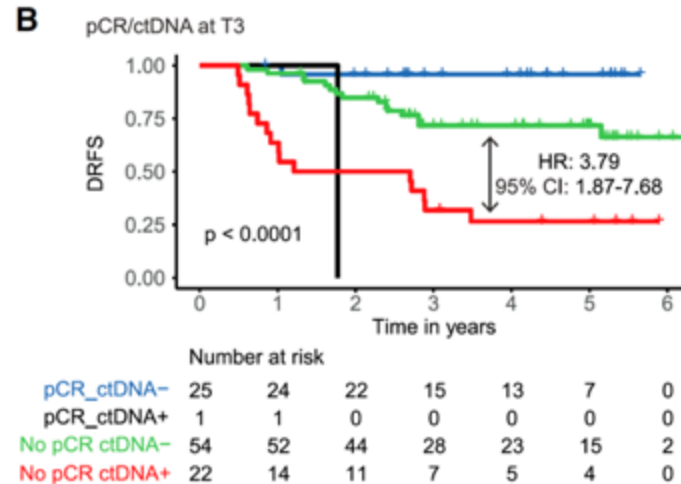
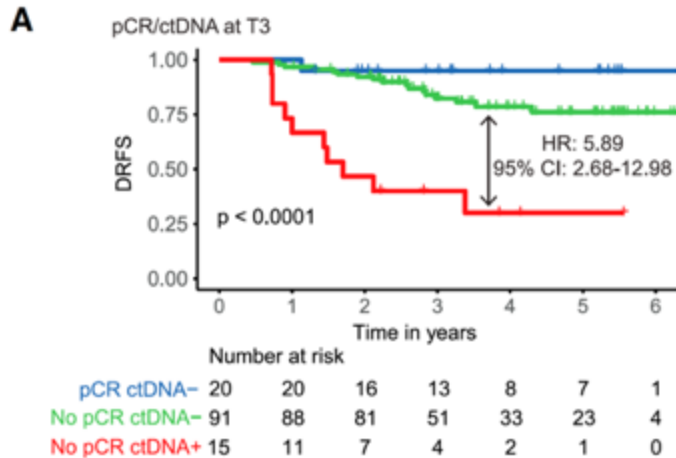
Compiled Series  
by Subtype



Early Clearance (T1)  
Strong Predictor  
of Response (pCR)

# ctDNA as a Biomarker of Response and Resistance for Early-Stage Disease Non-Clearance at Surgery Predicts Risk of Recurrence

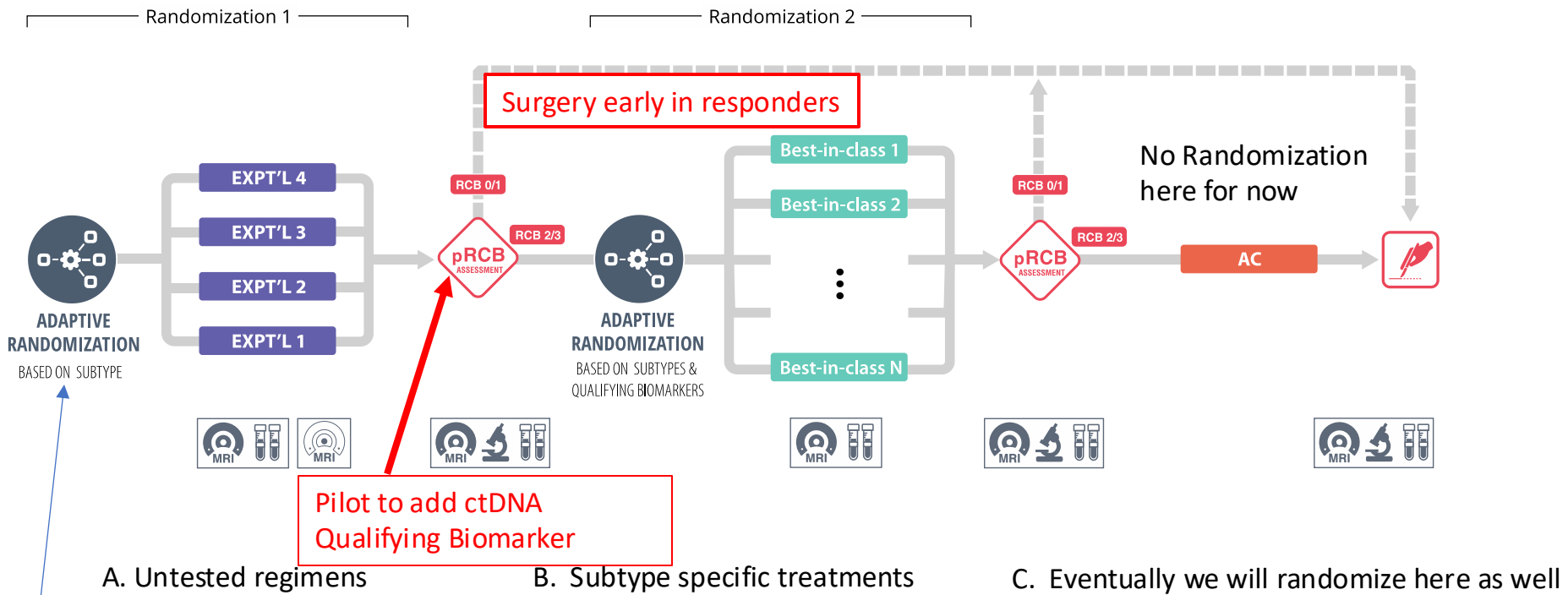
Compiled Series  
by Subtype



ctDNA status  
at surgery  
adds to survival  
prediction

# I-SPY 2.2: Sequential Multiple Assignment Randomized Trial (SMART) design

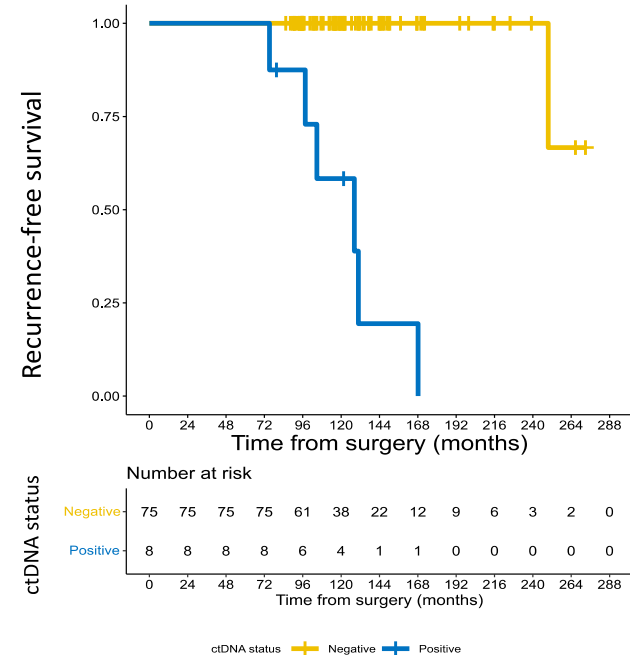
Get Effective New Therapies to Patients Early, Before Development of Resistance  
Utilize Biology of Tumors and Early Response Prediction Personalize Treatment



# How To Optimize Therapy From Here?

Development of resistance starts in the early-stage setting

- ◆ Next steps
  - ◆ Biomarkers to determine optimal first therapy
  - ◆ ctDNA to determine early signs of resistance
  - ◆ Rapid change of therapy before development of metastatic disease
- ◆ This could be accomplished in the neoadjuvant setting for more proliferative, chemotherapy sensitive disease and in the adjuvant setting for more indolent disease
  - ◆ The challenge in indolent disease is low ctDNA positivity
    - ◆ 10% (8/83) with detectable ctDNA after 5 years
    - ◆ Median lead time ~12 months, 6/10 with metastatic recurrence (2 without recurrence)
    - ◆ Repeated assays required



# Multiple Trials In This Space

Change in therapy based on ctDNA in high-risk ER+/HER2- early-stage disease

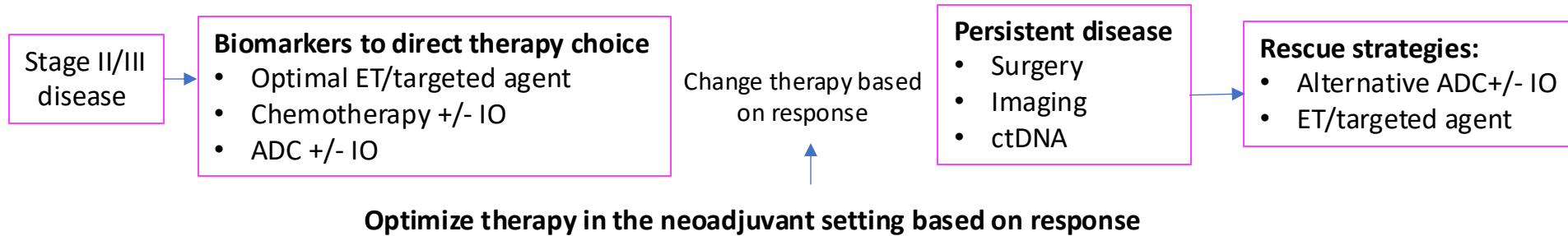
Does change in therapy based on detection of ctDNA in early-stage disease change outcome?

- ◆ TRAK-ER (NCT04985266)
- ◆ DARE (NCT04567420)
  - ◆ Low positive results are challenging
  - ◆ Focus on highest risk disease
    - ◆ Defined as higher burden of disease at treatment start

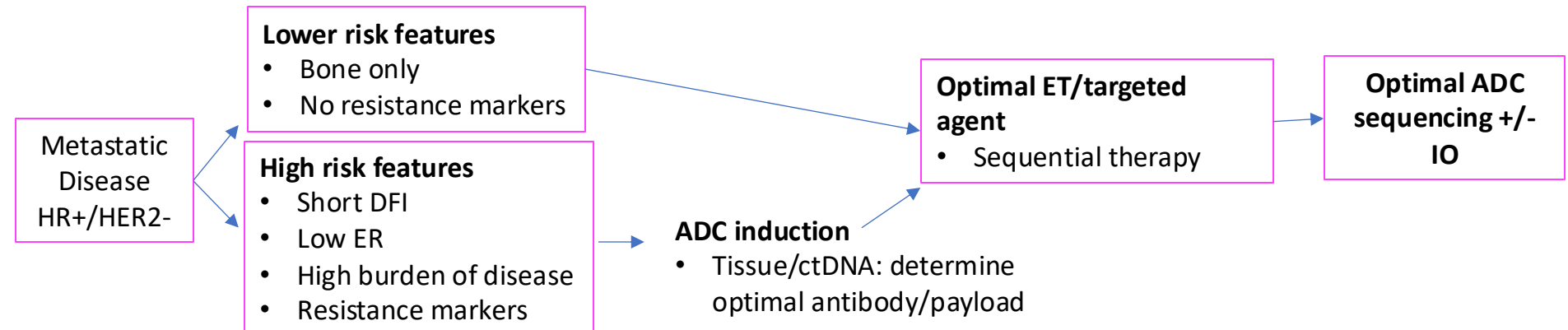
Does intensified surveillance to identify the first signs of metastatic disease change outcome?

- ◆ SURVIVE (NCT05658172)
  - ◆ Randomized therapy for HER2+ and ER+ cohorts, +ctDNA and M0

# Roadmap for the Future? HER2- Breast Cancer



Optimize biomarkers, understand optimal ET, targeted agents, ADC?



# Thank you!

- ❖ To move forward, we learn from the past and present – but only as a collaborative international community
- ❖ Thank you to my remarkable and treasured colleagues and friends who I learn from every day – and who create passion in our work together
- ❖ Thank you to our patients, without whom we would not be able to move the needle forward
- ❖ Thank you to my mother – without whom I would not have focused on breast cancer, and to my amazing family without whose support I could not have pursued my dreams
- ❖ Here's to the next generation of researchers, who truly represent the future



“Success is not final, failure is not fatal: It is the courage to continue that counts.”

—Winston Churchill

THANK YOU!

